

MEASURE O LIBRARY BONDS (FUND 410)
FUND BALANCE ANALYSIS
FISCAL YEAR 2024-25

Fund Balance as of 6/30/24 **\$ 1,134,384**

Revenue:

| | |
|------------------------|---------------|
| Special Tax assessment | \$ 644,966 |
| Investment income | <u>47,397</u> |

Total Revenue 692,363

Expenditures:

| | |
|---|-------------------|
| Debt Service payment and fiscal charges | <u>\$ 628,644</u> |
|---|-------------------|

Total Expenditures 628,644

Fund Balance as of 6/30/25 **\$ 1,198,102**

Memo Item:

| | |
|--|----------------------------|
| Bond Principal Outstanding at June 30, 2025* | <u><u>\$ 4,740,000</u></u> |
|--|----------------------------|

* Bond matures on August 1, 2033

\$9,010,000

CITY OF Alameda

(Alameda County, California)

2013 General Obligation Refunding Bonds

Due: August 1, as shown below

Alameda County, California), 2013 General Obligation Refunding Bonds (the "Bonds"), are being issued pursuant to the provisions of Article 13 (Section 53550) of Division 2 of Title 5 of the California Government Code and a resolution of the City Council of the City of Alameda (the

(i) refund, on a current basis, the City of Alameda General Obligation Bonds, Series 2003 (the "2003 Bonds"), and (b) pay for costs of issuance and interest on the Bonds issued to finance the construction and renovation of various public libraries. See "REFUNDING PLAN" herein.

The Bonds are payable solely from ad valorem property taxes levied by the City and collected by Alameda County (the "County"). The City of Alameda will levy *ad valorem* taxes for the payment of principal of and interest on the Bonds upon all property subject to taxation by the City, without limitation on personal property which is taxable at limited rates). See "THE BONDS" and "AD VALOREM PROPERTY TAXATION" herein.

Interest on the Bonds is payable on February 1 and August 1 of each year, commencing February 1, 2013. The Bonds will be delivered in fully registered form only and, when delivered, will be registered in the name of Cede & Co., as nominee for the Depository Trust Company, New York, New York ("DTC"). DTC will act as securities depository of the Bonds. Ownership interests in the Bonds may be purchased and sold in the secondary market. Interest on the Bonds will be paid by The Bank of New York Mellon Trust Company, N.A., as paying agent, to DTC or its nominee, for subsequent disbursement to the beneficial owners of the Bonds. See "BOOK-ENTRY ONLY SYSTEM" herein.

Redemption prior to maturity as described herein. See "THE BONDS—Redemption" herein.

MATURITY SCHEDULE

\$5,680,000 Serial Bonds

CUSIP[†] Prefix: 010752

| Interest Rate | Yield | CUSIP [†] Suffix | Maturity (August 1) | Principal Amount | Interest Rate | Yield | CUSIP [†] Suffix |
|------------------|--------|------------------------------|------------------------|---------------------|------------------|--------|------------------------------|
| 3.000% | 0.200% | BH5 | 2021 | \$405,000 | 3.000% | 2.450% | BQ5 |
| 3.000 | 0.450 | BJ1 | 2022 | 415,000 | 3.000 | 2.670 | BR3 |
| 3.000 | 0.800 | BK8 | 2023 | 430,000 | 3.000 | 2.900 | BS1 |
| 3.000 | 1.100 | BL6 | 2024 | 445,000 | 3.000 | 3.070 | BT9 |
| 3.000 | 1.550 | BM4 | 2025 | 455,000 | 3.250 | 3.250 | BU6 |
| 3.000 | 1.900 | BN2 | 2026 | 470,000 | 3.250 | 3.420 | BV4 |
| 3.000 | 2.150 | BP7 | 2027 | 485,000 | 3.375 | 3.550 | BW2 |