#### **CONSTRUCTION AGREEMENT**

THIS CONSTRUCTION AGREEMENT ("**Agreement**") is entered into this <a href="mailto:day">6th</a> day of <a href="mailto:september">september</a>, 2024, by and between the CITY OF ALAMEDA, a municipal corporation ("the City"), and COURTNEY, INC., a (California corporation) whose address is 16781 Millikan Avenue, Irvine CA 92606, ("Contractor"), in reference to the following:

#### **RECITALS**:

- A. The City is a municipal corporation duly organized and validly existing under the laws of the State of California with the power to carry on its business as it is now being conducted under the statutes of the State of California and the City's Charter.
- B. The City is in need of the following services: Furnishing all labor, tools, equipment, materials, except as herein specified; and doing all work associated with removal of the existing membrane roof, mechanical roof units; and replacement with a new membrane roof system on 2301 Monarch Street ("Building 24"). City staff issued an IFB on July 19, 2024. After a submittal period of twenty-one (21) calendar days received ten (10) of timely submitted bids, and the bids were opened on August 8, 2024. Staff reviewed the bids and selected the lowest responsive and responsible bidder.
- C. Contractor possesses the skill, experience, ability, background, certification and knowledge to provide the services described in this Agreement on the terms and conditions described herein.
- D. Whereas, the City Council authorized the City Manager to execute this agreement on September 3, 2024
- E. The City and Contractor desire to enter into an agreement for the Building 24 Reroofing Project, upon the terms and conditions herein.

NOW, THEREFORE, in consideration of the forgoing, which are incorporated herein by reference, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the parties agree as follows:

#### **1. TERM:**

Contractor shall have ninety (90) consecutive calendar days from the date the work is to commence pursuant to the Notice to Proceed to diligently prosecute the work to completion.

#### 2. <u>SERVICES TO BE PERFORMED</u>:

Contractor agrees, at its own cost and expense, to furnish all labor, tools, equipment, materials, except as otherwise specified, and to do all work strictly in accordance with the Specifications, Special Provisions and Plans, which Specifications, Special Provisions and Plans are hereby referred to and expressly made a part hereof with the same force and effect as if the same were fully incorporated herein. Contractor acknowledges that the work plan included in <a href="Exhibit A">Exhibit A</a> is tentative and does not commit the City to request Contractor to perform all tasks included therein.

#### 3. COMPENSATION TO CONTRACTOR:

Contractor shall be compensated for services performed pursuant to this Agreement in the amount and manner set forth in Contractor's bid, which is attached hereto as <u>Exhibit A</u> and incorporated herein by this reference. Payment will be made in the same manner that claims of a like character are paid by the City, with checks drawn on the treasury of the City.

Payment will be made by the City in the following manner: On the first day of each month, Contractor shall submit a written estimate of the total amount of work done the previous month. However, the City reserves the right to adjust budget within and between tasks. Pricing and accounting of charges are to be according to the bid packet pricing, unless mutually agreed to in writing.

Payment shall be made for 95% of the value of the work completed as determined by the City. The City shall retain 5% of the value of the work as partial security for the completion of the work by Contractor. Retained amounts shall be paid to Contractor within sixty days of acceptance by the City of the project. Payment shall not be construed as acceptance of defective work. No interest will be paid to Contractor on retained funds.

Total compensation for work is \$2,549,469, with a 0% percent contingency in the amount of \$0 for a total not to exceed of \$2,549,469.

Prompt Payment of Withheld Funds to Subcontractors: The City shall hold retainage from the prime contractor and shall, as determined by the City, make prompt and regular incremental acceptances of portions of the contract work and pay retainage to the prime contractor based on these acceptances. The prime contractor or subcontractor shall return all monies withheld in retention from all subcontractors within 30 days after receiving payment for work satisfactorily completed and accepted by the City, including incremental acceptances of portions of the contract work. Any delay or postponement of payment may take place only for good cause and with the City's prior written approval. Any violation of these provisions shall subject the violating prime contractor to the penalties, sanctions, and other remedies specified in Section 7108.5 of the California Business Professions Code. This requirement shall not be construed to limit or impair any contractual, administrative or judicial remedies otherwise available to the prime contractor or subcontractor in the event of a dispute involving (a) late payment or nonpayment by the prime contractor, (b) deficient subcontractor performance, or (c) noncompliance by a subcontractor with the contract, including but not limited to remedies under California Public Contract Code Section 9204. This clause applies to both DBE and non-DBE subcontractors.

#### 4. TIME IS OF THE ESSENCE:

Contractor and the City agree that time is of the essence regarding the performance of this Agreement.

It is agreed by the parties to this Agreement that if all the work called for under the Agreement is not completed before or upon the expiration of the time limit as set forth in Paragraph 1 above, damage will be sustained by the City, and it is and will be impracticable to determine the actual damage which the City will sustain in the event of and by reason of such delay. It is therefore agreed that Contractor will pay the City the sum of FIVE HUNDRED DOLLARS (\$500.00) per day as liquidated damages for each and every day's delay beyond the time prescribed to complete

the work; and Contractor agrees to pay such liquidated damages as herein provided, and in case the same are not paid, agrees that the City may deduct the amount thereof from any money due or that may become due Contractor under the Agreement.

It is further agreed that in case the work called for under the Agreement is not finished and completed in all parts and requirements within the time specified, the City shall have the right to extend the time for completion or not, as may seem best to serve the interest of the City; and if the City decides to extend the time limit for the completion of the Agreement, it shall further have the right to charge Contractor, its successors, heirs, assigns or sureties, and to deduct from the final payment for the work, all or any part, as it may deem proper, of the actual costs and overhead expenses which are directly chargeable to the Agreement, and which accrue during the period of such extensions.

Contractor shall not be assessed with liquidated damages during any delay in the completion of the work caused by an act of God or of the public enemy, acts of the City, fire, flood, epidemic, quarantine restriction, strikes, freight embargoes, and unusually severe weather or delays of subcontractors due to such causes; provided that Contractor shall, within one (1) day from the beginning of such delay, notify the City in writing of the causes of delay. The City shall ascertain the facts in good faith and the extent of the delay, and its findings of the facts thereon shall be final and conclusive.

#### 5. STANDARD OF CARE:

Contractor shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Contractor represents that it is skilled in the professional calling necessary to perform all services contracted for in this Agreement. Contractor further represents that all of its employees and subcontractors shall have sufficient skill and experience to perform the duties assigned to them pursuant to and in furtherance this Agreement. Contractor further represents that it (and its employees and subcontractors) have all licenses, permits, qualifications, and approvals of whatever nature that are legally required to perform the services (including a City Business License, as needed); and that such licenses and approvals shall be maintained throughout the term of this Agreement. As provided for in the indemnification provisions of this Agreement, Contractor shall perform (at its own cost and expense and without reimbursement from the City) any services necessary to correct errors or omissions which are caused by Contractor's failure to comply with the standard of care provided for herein. Any employee of the Contractor or its subcontractors who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of any services under this Agreement, or a threat to the safety of persons or property (or any employee who fails or refuses to perform the services in a manner acceptable to the City) shall be promptly removed by the Contractor and shall not be re-employed to perform any further services under this Agreement.

#### 6. <u>INDEPENDENT PARTIES</u>:

Contractor hereby declares that it is engaged as an independent business and it agrees to perform its services as an independent contractor. The manner and means of conducting the work are under the control of Contractor, except to the extent they are limited by statute, rule or regulation and the express terms of this Agreement. No civil service status or other right of employment will be acquired by virtue of Contractor's services and work. None of the benefits

provided by the City to its employees, including but not limited to unemployment insurance, workers' compensation plans, vacation and sick leave are available from the City to Contractor, its employees, subcontractors, suppliers or agents. Deductions shall not be made for any state or federal taxes, FICA payments, PERS payments, or other purposes normally associated with an employer-employee relationship from any fees due Contractor. Payments of the above items, if required, are the responsibility of Contractor. Any personnel performing the services under this Agreement on behalf of Contractor shall also not be employees of City and shall at all times be under Contractor's exclusive direction and control.

#### 7. <u>IMMIGRATION REFORM AND CONTROL ACT (IRCA)</u>:

Contractor assumes any and all responsibility for verifying the identity and employment authorization of all of its employees performing work hereunder, pursuant to all applicable IRCA or other federal, or state rules and regulations. Contractor shall indemnify, defend (with counsel acceptable to the City) and hold the City harmless from and against any loss, damage, liability, costs or expenses arising from any noncompliance of this provision by Contractor.

#### 8. NON-DISCRIMINATION:

Consistent with the City's policy and state and federal law that harassment and discrimination are unacceptable employer/employee conduct, neither Contractor nor Contractor's employees, agents, subcontractors or suppliers shall harass or discriminate against any job applicant, City employee, or any person on the basis of any kind of any statutorily (federal, state or local) protected class, including but not limited to race, religious creed, color, national origin, ancestry, disability (both mental and physical), including HIV and AIDS, medical condition (e.g., cancer), genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, pregnancy, political affiliation, military and veteran status or legitimate union activities. Such non-discrimination shall include but not be limited to all activities related to initial employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff, or termination. Contractor agrees that any violations of this provision shall constitute a material breach of this Agreement.

#### 9. HOLD HARMLESS:

To the fullest extent permitted by law, Contractor shall indemnify, defend (with counsel acceptable to the City) and hold harmless the City, its City Council, boards, commissions, officials, employees, agents and volunteers ("Indemnitees") from and against any and all loss, damages, liability, obligations, claims, suits, judgments, costs and expenses whatsoever, including reasonable attorney's fees and costs of litigation ("Claims"), arising from or in any manner connected to Contractor's performance of its obligations under this Agreement or out of the operations conducted by Contractor even if the City is found to have been negligent. If the Claims filed against Indemnitees allege negligence, recklessness or willful misconduct on the part of Contractor, Contractor shall have no right of reimbursement against Indemnitees for the costs of defense even if negligence, recklessness or willful misconduct is not found on the part of Contractor. Contractor shall not have any obligations to indemnify Indemnitees if the loss or damage is found to have resulted solely from the negligence or the willful misconduct of the City. The defense and indemnification obligations of this Agreement are undertaken in addition to, and shall not in any way be limited by, the insurance obligations contained in this Agreement.

As to Claims for professional liability only, Contractor's obligation to defend Indemnitees (as set forth above) is limited as provided in California Civil Code Section 2782.8.

Contractor's obligation to indemnify, defend and hold harmless Indemnities shall expressly survive the expiration or early termination of this Agreement.

#### 10. INSURANCE:

a. On or before the commencement of the terms of this Agreement, Contractor shall furnish City's Risk Manager with certificates showing the type, amount, class of operations covered, effective dates and dates of expiration of insurance coverage in compliance with paragraphs 10.b. (1) through (5). Such certificates, which do not limit Contractor's indemnification, shall also contain substantially the following statement:

"Should any of the above insurance covered by this certificate be canceled or coverage reduced before the expiration date thereof, the insurer affording coverage shall provide thirty (30) days advance written notice to the City of Alameda, Attention: Risk Manager."

Contractor shall maintain in force at all times during the performance of this Agreement all appropriate coverage of insurance required by this Agreement with an insurance company licensed to offer insurance business in the State of California with a current A.M. Best's rating of no less than A:VII or Standard & Poor's Rating (if rated) of at least BBB unless otherwise acceptable to the City. Endorsements naming the City, its City Council, boards, commissions, officials, employees, agents and volunteers as additional insured shall be submitted with the insurance certificates.

#### b. COVERAGE:

Contractor shall maintain insurance coverage and limits at least as broad as:

(1) Workers' Compensation:

Statutory coverage as required by the State of California.

(2) Liability:

Commercial general liability coverage in the following minimum limits:

Bodily Injury: \$1,000,000 each occurrence

\$2,000,000 aggregate - all other

Property Damage: \$1,000,000 each occurrence

\$2,000,000 aggregate

If submitted, combined single limit policy with per occurrence limits in the amounts of \$2,000,000 and aggregate limits in the amounts of \$4,000,000 will be considered equivalent to the required minimum limits shown above. Additional Insured Endorsement naming the City, its City Council, boards, commissions, officials, employees, agents, and volunteers is required.

#### (3) Automotive:

Comprehensive automobile liability coverage (any auto) in the following minimum limits:

Bodily injury: \$1,000,000 each occurrence

Property Damage: \$1,000,000 each occurrence

or

Combined Single Limit: \$2,000,000 each occurrence

Additional Insured Endorsement naming the City, its City Council, boards, commissions, officials, employees, agents, and volunteers is required.

#### (4) <u>Pollution Prevention</u>:

Legal liability required for hazardous materials excavation in the amount of \$2,000,000 each occurrence. Additional Insured Endorsement naming the City, its City Council, boards, commissions, officials, employees, agents, and volunteers is required.

#### (5) <u>Builders Risk</u>:

Insurance utilizing an "All Risk" (Special Perils) coverage form, with limits equal to the completed value of the project and no coinsurance penalty provisions. The coverage and limits shall be (1) the minimum coverage and limits specified in this Agreement; or (2) the broader coverage and maximum limits of the coverage carried by or available to the Contractor; whichever is greater. Any insurance proceeds in excess of or broader than the minimum required coverage and/or minimum required limits, which are applicable to a given loss, shall be available to the City.

#### c. SUBROGATION WAIVER:

Contractor hereby agrees to waive rights of subrogation which any insurer of Contractor may acquire from Contractor by virtue of the payment of any loss. Contractor agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether the City has received a waiver of subrogation endorsement from the insurer. The Workers' Compensation policy shall be endorsed with a waiver of subrogation in favor of the City for all work performed by the Contractor, its employees, agents and subcontractors.

#### d. FAILURE TO SECURE:

If Contractor at any time during the term hereof should fail to secure or maintain the foregoing insurance, the City shall be permitted to obtain such insurance in Contractor's name or as an agent of Contractor and shall be compensated by Contractor for the costs of the insurance premiums at the maximum rate permitted by law and computed from the date written notice is received that the premiums have not been paid.

#### e. ADDITIONAL INSURED:

The City, its City Council, boards, commissions, officials, employees and volunteers shall be named as an additional insured under all insurance coverages, except worker's compensation insurance. The naming of an additional insured shall not affect any recovery to which such additional insured would be entitled under this policy if not named as such additional insured. An additional insured named herein shall not be held liable for any premium, deductible portion of any loss, or expense of any nature on this policy or any extension thereof. Any other insurance held by an additional insured shall not be required to contribute anything toward any loss or expense covered by the insurance provided by this policy. The additional insured coverage under the Contractor's policy shall be primary and non-contributory and will not seek contribution from the City's insurance or self-insurance.

#### f. SUFFICIENCY OF INSURANCE:

The insurance limits required by the City are not represented as being sufficient to protect Contractor. Contractor is advised to consult Contractor's insurance broker to determine adequate coverage for Contractor.

#### g. EXCESS OR UMBRELLA LIABILITY:

If any Excess or Umbrella Liability policies are used to meet the limits of liability required by this Agreement, then said policies shall be true "following form" of the underlying policy coverage, terms, conditions, and provisions and shall meet all of the insurance requirements stated in this Agreement, including but not limited to, the additional insured, SIR, and primary insurance requirements stated therein. No insurance policies maintained by the indemnified parties or Additional Insureds, whether primary or excess, and which also apply to a loss covered hereunder, shall be called upon to contribute to a loss until all the primary and excess liability policies carried by or available to the Contractor are exhausted.

#### 11. **BONDS**:

Contractor shall furnish the following bonds from a bonding company acceptable to the City's Risk Manager:

- A. <u>Faithful Performance</u>: A bond in the amount of 100% of the total contract price guaranteeing the faithful performance of this contract, and
- B. <u>Labor and Materials</u>: A bond for labor and materials in the amount of 100% of the total contract price.

Faithful Performance Bond and Labor and Material Bond are only required for work over \$25,000. Therefore, those estimates that are under \$25,000 will not need to budget for the bond premiums and those estimates over \$25,000 will need to budget for the bond premiums.

#### 12. PROHIBITION AGAINST TRANSFERS:

Contractor shall not assign, sublease, hypothecate, or transfer this Agreement, or any interest therein, directly or indirectly, by operation of law or otherwise, without prior written consent of the City Manager. Any attempt to do so without said consent shall be null and void, and any assignee, sublessee, hypothecate or transferee shall acquire no right or interest by reason of such attempted assignment, hypothecation or transfer. However, Contractor's claims for money from the City under this Agreement may be assigned to a bank, trust company or other financial

institution without prior written consent. Written notice of such assignment shall be promptly furnished to the City by Contractor.

The sale, assignment, transfer or other disposition of any of the issued and outstanding capital stock of Contractor, or of the interest of any general partner or joint venturer or syndicate member or cotenant, if Contractor is a partnership or joint venture or syndicate or cotenancy, which shall result in changing the control of Contractor, shall be construed as an assignment of this Agreement. Control means fifty percent (50%) or more of the voting power of the entity.

#### 13. SUBCONTRACTOR APPROVAL:

Unless prior written consent from the City is obtained, only those people and subcontractors whose names are listed in Contractor's bid shall be used in the performance of this Agreement.

Requests for additional subcontracting shall be submitted in writing, describing the scope of work to be subcontracted and the name of the proposed subcontractor. Such request shall set forth the total price or hourly rates used in preparing estimated costs for the subcontractor's services. Approval of the subcontractor may, at the option of the City, be issued in the form of a Work Order.

In the event that Contractor employs subcontractors, such subcontractors shall be required to furnish proof of workers' compensation insurance and shall also be required to carry general and automobile liability insurance in reasonable conformity to the insurance carried by Contractor. In addition, any work or services subcontracted hereunder shall be subject to each provision of this Agreement.

#### 14. PERMITS AND LICENSES:

Contractor, at its sole expense, shall obtain and maintain during the term of this Agreement, all appropriate permits, certificates and licenses, including a City Business License that may be required in connection with the performance of services and work hereunder.

#### 15. REPORTS:

Each and every report, draft, work product, map, record and other document reproduced, prepared or caused to be prepared by Contractor pursuant to or in connection with this Agreement shall be the exclusive property of the City.

No report, information nor other data given to or prepared or assembled by Contractor pursuant to this Agreement shall be made available to any individual or organization by Contractor without prior approval by the City.

Contractor shall, at such time and in such form as the City may require, furnish reports concerning the status of services and work required under this Agreement.

#### 16. RECORDS:

Contractor shall maintain complete and accurate records with respect to sales, costs, expenses, receipts and other such information required by the City that relate to the performance of services and work under this Agreement.

Contractor shall maintain adequate records of services and work provided in sufficient detail to permit an evaluation of services and work. All such records shall be maintained in accordance with generally accepted accounting principles and shall be clearly identified and readily accessible. Contractor shall provide free access to such books and records to the representatives of the City or its designees at all proper times, and gives the City the right to examine and audit same, and to make transcripts therefrom as necessary, and to allow inspection of all work, data, documents, proceedings and activities related to this Agreement. Such records, together with supporting documents, shall be kept separate from other documents and records and shall be maintained for a period of three (3) years after receipt of final payment.

If supplemental examination or audit of the records is necessary due to concerns raised by the City's preliminary examination or audit of records, and the City's supplemental examination or audit of the records discloses a failure to adhere to appropriate internal financial controls, or other breach of contract or failure to act in good faith, then Contractor shall reimburse the City for all reasonable costs and expenses associated with the supplemental examination or audit.

#### 17. NOTICES:

All notices, demands, requests or approvals to be given under this Agreement shall be given in writing and conclusively shall be deemed served when delivered personally or on the second business day after the deposit thereof in the United States Mail, postage prepaid, registered or certified, addressed as hereinafter provided.

All notices, demands, requests, or approvals from Contractor to the City shall be addressed to the City at:

City of Alameda Base Reuse and Economic Development 950 West Mall Square, Suite 205 Alameda, CA 94501

ATTENTION: Annie Cox, Management Analyst

Ph: (510) 747-6893

Email: acox@alamedaca.gov

All notices, demands, requests, or approvals from the City to Contractor shall be addressed to Contractor at:

Courtney Inc.

16781 Milllikan Avenue

Irvine, CA 92606

ATTENTION; Robert Gilbert, Chief Financial Officer

Ph: (925) 271-7589

Email: bob@courtneyinc.com

#### 18. SAFETY:

Contractor will be solely and completely responsible for conditions of all vehicles owned or operated by Contractor, including the safety of all persons and property during performance of the services and work under this Agreement. This requirement will apply continuously and not be

limited to normal working hours. In addition, Contractor will comply with all safety provisions in conformance with U.S. Department of Labor Occupational Safety and Health Act, any equivalent state law, and all other applicable federal, state, county and local laws, ordinances, codes, and any regulations that may be detailed in other parts of the Agreement. Where any of these are in conflict, the more stringent requirements will be followed. Contractor's failure to thoroughly familiarize itself with the aforementioned safety provisions will not relieve it from compliance with the obligations and penalties set forth herein.

Contractor will immediately notify the City's Risk Manager within 24 hours of any incident of death, serious personal injury or substantial property damage that occurs in connection with the performance of this Agreement. Contractor will promptly submit to the City a written report of all incidents that occur in connection with this Agreement. This report must include the following information: (i) name and address of injured or deceased person(s); (ii) name and address of Contractor's employee(s) involved in the incident; (iii) name and address of Contractor's liability insurance carrier; (iv) a detailed description of the incident; and (v) a police report.

#### 19. <u>COMPLIANCE WITH ALL APPLICABLE LAWS</u>:

During the term of this Agreement, Contractor shall keep fully informed of all existing and future state and federal laws and all municipal ordinances and regulations of the City of Alameda which affect the manner in which the services or tasks are to be performed by Contractor, as well as all such orders and decrees of bodies or tribunals having any jurisdiction or authority over the same. Contractor shall comply with all applicable laws, state and federal and all ordinances, rules and regulations enacted or issued by the City. Contractor shall defend, indemnify, and hold City (including its officials, directors, officers, employees, and agents) free and harmless from any claim or liability arising out of any failure or alleged failure to comply with such laws and regulations pursuant to the indemnification provisions of this Agreement.

#### 20. HEALTH AND SAFETY REQUIREMENTS.

Contractor acknowledges that the City shall have the right to impose, at the City's sole discretion, requirements that it deems are necessary to protect the health and safety of the City employees, residents, and visitors. Contractor agrees to comply with all such requirements, including, but not limited to, mandatory vaccinations, the use of personal protective equipment (e.g. masks), physical distancing, and health screenings. Contractor also agrees to make available to the City, at the City's request, records to demonstrate Contractor's compliance with this Section.

#### 21. PREVAILING WAGES:

Contractor is aware of the requirements of California Labor Code Section 1720, et seq., and 1770, et seq. as well as California Code of Regulations, Title 8, Section 1600, et seq., ("Prevailing Wage Laws") which require the payment of prevailing wage rates and the performance of other requirements on "public works" and "maintenance" projects. Contractor agrees to fully comply with such Prevailing Wage Laws if the services are being performed as part of an applicable "public works" or "maintenance" project as defined by the Prevailing Wage Laws and if the total compensation is \$1,000 or more. City, upon Contractor's request, shall provide Contractor with a copy of the prevailing rates of per diem wages in effect at the commencement of this Agreement. Contractor shall make copies of the prevailing rates of per diem wages for each craft, classification, or type of worker needed to execute the services available to interested parties

upon request; and shall post copies at the Contractor's principal place of business and at the project site. Contractor shall defend, indemnify, and hold the City (its elected officials, officers, employees, and agents) free and harmless from any claim or liability arising out of any failure or alleged failure to comply with the Prevailing Wage Laws.

# 22. <u>DEPARTMENT OF INDUSTRIAL RELATIONS COMPLIANCE AND PREVAILING WAGE REQUIREMENTS ON PUBLIC WORKS PROJECTS:</u>

- a. For purposes of Sections 22 through 24 of this Agreement, the terms "claim", "contractor", "public works project" and "subcontractor" shall have the same meanings set forth in Public Contract Code Section 9204.
- b. No contractor or subcontractor may be listed on a bid proposal for a public works project, nor engage in the performance of any public work contract, unless registered with the Department of Industrial Relations pursuant to Labor Code Section 1725.5 (with the limited exceptions for certaion bids pursuant to Labor code Section 1771.1(a)). Registration instructions may be found at the following website: <a href="https://www.dir.ca.gov/Public-Works/Contractor-Registration.html">https://www.dir.ca.gov/Public-Works/Contractor-Registration.html</a>
- c. All contractors and subcontractors must furnish electronic certified payroll records directly to the Labor Commissioner at the following website: <a href="https://www.dir.ca.gov/Public-Works/Certified-Payroll-Reporting.html">https://www.dir.ca.gov/Public-Works/Certified-Payroll-Reporting.html</a>
- d. Contractor is required to all post job site notices as prescribed by State law. (See 8 Cal. Code Regs, § 16451(d).)
- e. In executing this Agreement, Contractor acknowledges and agrees that the work authorized by this Agreement may be subject to compliance monitoring and enforcement by the Department of Industrial Relations.

#### 23. HOURS OF LABOR:

As provided in Article 3 (commencing at § 1810), Chapter 1, Part 7, Division 2 of the Labor Code, eight (8) hours of labor shall constitute a legal day's work. The time of service of any worker employed at any time by Contractor or by any subcontractor on any subcontract under this Agreement, upon the work or upon any part of the work contemplated by this Agreement, is limited and restricted to eight (8) hours during any one calendar day and forty (40) hours during any one calendar week, except as hereinafter provided. Notwithstanding the provision hereinabove set forth, work performed by employees of Contractor in excess of eight (8) hours per day and forty (40) hours during any one week shall be permitted upon this public work, provided that the employees' compensation for all hours worked in excess of eight (8) hours per day at not less than one and one-half (1-1/2) times the basic rate of pay.

Contractor shall pay the City a penalty of Twenty-five Dollars (\$25.00) for each worker employed in the execution of this Agreement by Contractor, or by any subcontractor, for each calendar day during which such worker is required or permitted to work more than eight (8) hours in any calendar day and forty (40) hours in any one (1) calendar week, in violation of the provisions of Article 3 (commencing at § 1810), Chapter 1, Part 7, Division 2 of the Labor Code, unless

compensation for the workers so employed by Contractor is not less than one and one-half (1-1/2) times the basic rate of pay for all hours worked in excess of eight (8) hours per day.

Holiday and overtime work, when permitted by law, shall be paid for at a rate of at least one and one-half (1½) times the above specified rate of *per diem* wages, unless otherwise specified. Holidays shall be defined in the Collective Bargaining Contract applicable to each particular craft, classification, or type of worker employed.

#### 24. APPRENTICES:

Attention is directed to the provisions in Sections 1777.5 and 1777.6 of the Labor Code concerning the employment of apprentices by Contractor or any subcontractor under it on contracts greater than \$30,000 or 20 working days. Contractor and any subcontractor under it shall comply with the requirements of Sections 1777.5 and 1777.6 in the employment of apprentices.

Section 1777.5 of the Labor Code requires Contractor or subcontractor employing workers in any apprenticeable occupation to apply to the joint apprenticeship committee nearest the site of the public works project, and which administers the apprenticeship program in that trade, for a certificate of approval, if they have not previously applied and are covered by the local apprenticeship standards.

Contractor is required to make contributions to funds established for the administration of apprenticeship programs if: (1) Contractor employs registered apprentices or journeymen in any apprenticeable trade on such contracts and if other contractors on the public works site are making such contributions; or (2) if Contractor is not a signatory to an apprenticeship fund and if the funds administrator is unable to accept Contractor' required contribution. Contractor or subcontractor shall pay a like amount to the California Apprenticeship Council.

Information relative to apprenticeship standards, wage schedules, and other requirements may be obtained from the Director of Industrial Relations, ex-officio the Administrator of Apprenticeship, San Francisco, California, or from the Division of Apprenticeship Standards and its branch offices.

#### **25.** LABOR DISCRIMINATION:

No discrimination shall be made in the employment of persons upon public works because of the race, color, sex, religion, age, national origin, sexual orientation or physical disability of such persons and every Contractor for public works violating this section is subject to all the penalties imposed for a violation of the provisions of the Labor Code, and, in particular, Section 1735.

#### **26. REGISTRATION OF CONTRACTORS:**

Before submitting bids for any work authorized by this Agreement, contractors shall be licensed in accordance with the provisions of Chapter 9, Division 3, of the Business and Professions Code of the State of California.

#### **27.** URBAN RUNOFF MANAGEMENT:

Contractor shall avoid creating excess dust when breaking asphalt or concrete and during excavation and grading. If water is used for dust control, Contractor shall use as little as necessary.

Contractor shall take all steps necessary to keep wash water out of the streets, gutters and storm drains.

Contractor shall develop and implement erosion and sediment control to prevent pollution of storm drains. Such control includes but is not limited to:

- a. Use storm drain inlet protection devices such as sand bag barriers, filter fabric fences, block and gravel filters. (Block storm drain inlets prior to the start of the rainy season (October 15), on site de-watering activities and saw-cutting activities; shovel or vacuum saw-cut slurry and remove from the site.)
- b. Cover exposed piles of soil or construction material with plastic sheeting. All construction materials must be stored in containers.
- c. Sweep and remove all materials from paved surfaces that drain to streets, gutters and storm drains prior to rain as well as at the end of the each work day. At the completion of the project, the street shall be washed and the wash water shall be collected and disposed of offsite in an appropriate location.
- d. After breaking old pavement, Contractor shall remove all debris to avoid contact with rainfall or runoff.
- e. Contractor shall maintain a clean work area by removing trash, litter, and debris at the end of each workday. Contractor shall also clean up any leaks, drips, and other spills as they occur.

The objective is to ensure that the City and County of Alameda County-Wide Clean Water Program is adequately enforced. These controls should be implemented prior to the start of construction, up-graded as required, maintained during construction phases to provide adequate protection, and removed at the end of construction.

These recommendations are intended to be used in conjunction with the State's Best Management Practices Municipal and Construction Handbooks, local program guidance materials from municipalities, Section 7.1.01 of the Standard Specifications and any other appropriate documents on storm water quality controls for construction.

Failure to comply with this program will result in the issuance of noncompliance notices, citations, project stop orders or fines. The fine for noncompliance of the above program is two hundred and fifty dollars (\$250.00) per occurrence per day. The State under the Federal Clean Water Act can also impose a fine on the contractor, pursuant to Cal. Water Code §13385.

#### 28. <u>COMPLIANCE WITH MARSH CRUST ORDINANCE</u>:

Contractor shall perform all excavation work in compliance with the City's Marsh Crust Ordinance as set forth at Section 13-56 of the Municipal Code. Prior to performing any excavation work, Contractor shall verify with the Building Official whether the excavation work is subject to the Marsh Crust Ordinance. Contractor shall apply for and obtain permits from Building Services on projects deemed to be subject to the Marsh Crust Ordinance.

# 29. <u>COMPLIANCE WITH THE CITY'S INTEGRATED PEST MANAGEMENT</u> POLICY:

Contractor shall follow the requirements of the City's Integrated Pest Management (IPM) Policy to ensure the City is in compliance with its Municipal Regional Stormwater NPDES Permit, Order R2-2022-0018, issued by the San Francisco Bay Regional Water Quality Control Board.

- Contractor shall use the most current IPM technologies available to ensure the long-term prevention or suppression of pest problems and to minimize negative impacts on the environment, non-target organisms, and human health for the control or management of pests in and around City buildings and facilities, parks and golf courses, urban landscape areas, rights-of-way, and other City properties.
- Contractor will consider the City IPM Policy's hierarchy of options or alternatives listed below, in the following order before recommending the use of or applying any pesticide on City property: (1)
  - a. No controls (e.g. tolerating the pest infestation, use of resistant plant varieties or allowing normal life cycle of weeds);
  - b. Physical or mechanical controls (e.g. hand labor, mowing, exclusion);
  - c. Cultural controls (e.g. mulching, disking, alternative vegetation) and good housekeeping (e.g. cleaning desk area);
  - d. Biological controls (e.g., natural enemies or predators);
  - e. Reduced-risk chemical controls (e.g., soaps or oils); and
  - f. Other chemical controls.
- Prior to applying chemical controls Contractor shall complete a checklist for the City's preapproval that explains why a chemical control is necessary. For annual contracts that require regular application of chemical controls the contractor shall submit one checklist prior to the initiation of the project demonstrating that the hierarchy has been reviewed and no other options exist. (See <a href="Exhibit C">Exhibit C</a>). Additionally, Contractor shall provide documentation to the City's project manager of the implementation of the IPM techniques hierarchy described in the City's IPM Policy.
- Contractor shall avoid the use of the following pesticides that threaten water quality, human health and the environment:
  - a. Acute Toxicity Category I chemicals as identified by the Environmental Protection Agency (EPA);
  - b. Organophosphate pesticides (e.g., those containing Diazinon, chlorpyrifos or malathion);
  - c. Diamides (chlorantraniliprole and cyantraniliprole);
  - d. Neonicotinoids (e.g., imidacloprid, acetamiprid, and dinotefuran);
  - e. Pyrethroids (bifenthrin, cyfluthrin, beta-cyfluthrin, cypermethrin, deltamethrin, esfenvalerate, lambda-cyhalothrin, metofluthrin, permethrin, and tralomethrin), carbamates (e.g., carbaryl and aldicarb), diuron, fipronil and its degradates, and indoxacarb; and
  - f. Copper-based pesticides unless their use is judicious, other approaches and techniques have been considered, and the threat of impact to water quality is

□ Contractor shall sign the Contractor Verification Form (attached as Exhibit B) indicating the intent to implement the City's IPM Policy, and return a signed copy to the City's project manager.
 □ Contractor shall provide to the City's project manager an annual report of all pesticide usage in support of City operations including pesticide name, active ingredient(s), target pest(s), the total amounts used and the reasons for any increase in use of any pesticide.
 □ Contractor shall provide a copy of any current IPM certifications(s) to the City's project manager prior to initiation of the service work.

A copy of the City's IPM Policy may be obtained from the City's project manager and is also on file with the City Clerk.

If this Agreement pertains to the use of any items listed above, Contractor will need to fill out and send in the Contractor Verification Form and Contractor Check List. ADD EXHIBIT B IF PEST CONTROL.

#### 30. PURCHASES OF MINED MATERIALS REQUIREMENT:

Contractor shall ensure that all purchases of mined materials such as construction aggregate, sand and gravel, crushed stone, road base, fill materials, and any other mineral materials must originate from a surface mining operation identified on the AB3098 List per the Surface Mining and Reclamation Act of 1975 (SMARA).

Within five days of award of contract, Contractor shall submit a report to the City which lists the intended suppliers for the above materials and demonstrates that the suppliers are in compliance with the SMARA requirements. The AB3098 List is maintained by the Department of Conservation's Office of Mine Reclamation (OMR) and can be viewed at: <a href="https://www.conservation.ca.gov/OMR/ab\_3098\_list/index.htm">www.conservation.ca.gov/OMR/ab\_3098\_list/index.htm</a>. Note that the list changes periodically and should be reviewed accordingly.

#### 31. <u>CALIFORNIA AIR RESOURCES BOARD COMPLIANCE:</u>

Contractor, shall comply, and shall ensure all subcontractors comply, with all applicable requirements of the most current version of the California Air Resources Board regulations including, without limitation, Title 13, California Code of Regulations Division 3, Chapter 9 and all pending amendments ("CARB Regulations").

Throughout the Project, and for three (3) years thereafter, Contractor shall make available for inspection and copying any and all documents or information associated with Contractor's and subcontractors' fleet including, without limitation, Certificates of Reported Compliance, fuel/refueling records, maintenance records, emissions records, and any other information the Contractor is required to produce, keep or maintain pursuant to the CARB Regulations upon two (2) calendar days' notice from the Cit

Contractor shall be solely liable for any and all costs associated with complying with the CARB Regulations as well as for any and all penalties, fines, damages, or costs associated with any and all violations, or failures to comply with the CARB Regulations. Contractor shall defend, indemnify and hold harmless the City, its officials, officers, employees and authorized volunteers

free and harmless from any claims, liabilities, costs, penalties or interest arising out of any failure or alleged failure to comply with the CARB Regulations.

#### **32. TERMINATION:**

In the event Contractor fails or refuses to perform any of the provisions hereof at the time and in the manner required hereunder, Contractor shall be deemed in default in the performance of this Agreement. If such default is not cured within a period of two (2) business days after receipt by Contractor from the City of written notice of default, specifying the nature of such default and the steps necessary to cure such default, the City may terminate the Agreement forthwith by giving to Contractor written notice thereof.

The City shall have the option, at its sole discretion and without cause, of terminating this Agreement by giving seven (7) days' prior written notice to Contractor as provided herein. Upon termination of this Agreement, each party shall pay to the other party that portion of compensation specified in this Agreement that is earned and unpaid prior to the effective date of termination.

#### **33.** ATTORNEYS' FEES AND COSTS:

In the event of any litigation, including administrative proceedings, relating to this Agreement, including but not limited to any action or suit by any party, assignee or beneficiary against any other party, beneficiary or assignee, to enforce, interpret or seek relief from any provision or obligation arising out of this Agreement, the parties and litigants shall bear their own attorney's fees and costs. No party or litigant shall be entitled to recover any attorneys' fees or costs from any other party or litigant, regardless of which party or litigant might prevail.

#### 34. PUBLIC CONTRACT CODE SECTION 9204 SUMMARY:

Notwithstanding anything else to the contrary stated in the Information For Bidders (IFB) or other documents associated with this Agreement, all claims, regardless of dollar amount, submitted between January 1, 2017 and January 1, 2027 related to work performed or scheduled to be performed pursuant to this Agreement shall be governed by Public Contract Code Section 9204 and this section. The following provisions and procedures shall apply:

- a. Contractor shall submit each Claim (whether for a time extension, payment for money or damages) in writing and in compliance with Public Contract Code Section 9204. Contractor must include reasonable documentation to support each claim.
- b. Upon receipt of a claim, the City shall conduct a reasonable review and respond in writing within 45 days of receipt and shall identify in a written statement what portions of the claim are disputed and undisputed. Undisputed portions of the claim shall be process and paid within 60 days of the written statement. Undisputed amounts not paid in a timely manner shall bear interest at 7% per annum. The City and Contractor may mutually agree to extend the 45 day response time.
- c. If the City needs approval from the City Council to provide a written statement, the 45 days may be extended to 3 days following the next duly noticed public meeting pursuant to Public Contract Code Section 9204(d)(1)(C).

- d. If the City fails to timely respond to a claim or if Contractor disputes the City's response, Contractor may submit a written demand for an informal meet and confer conference with the City to settle the issues in dispute. The demand must be sent via registered or certified mail, return receipt requested. Upon receipt, the City shall schedule the conference within 30 days.
- e. Within 10 business days following the informal meet and confer conference, the City shall submit to Contractor a written statement describing any issues remaining in dispute and that portion which is undisputed. Undisputed portions of the claim shall be processed and paid within 60 days of the written statement. Undisputed amounts not paid in a timely manner shall bear interest at 7% per annum. The issues remaining in dispute shall be submitted to non-binding mediation. If the City and Contractor mutually agree on a mediator, each party shall pay equal portions of all associated costs. If within 10 business days, the City and Contractor cannot agree on a mediator, each party shall select a mediator (paying all costs associated with their selected mediator), and those mediators shall select a qualified neutral third party to mediate the disputed issues. The City and Contractor shall pay equal portions of all associated costs of such third party mediator.
- f. Unless otherwise agreed by the City and Contractor, any mediation conducted hereunder shall excuse any further obligation under Public Contract Code Section 20104.4 to mediate after litigation has commenced.
- g. The City reserves all rights and remedies that it has pursuant to this Agreement, any associated plans and specifications, or at law or in equity which are not in conflict with Public Contract Code 9204.

#### 35. CONFLICT OF LAW:

This Agreement shall be interpreted under, and enforced by the laws of the State of California excepting any choice of law rules which may direct the application of laws of another jurisdiction. The Agreement and obligations of the parties are subject to all valid laws, orders, rules, and regulations of the authorities having jurisdiction over this Agreement (or the successors of those authorities.) Any suits brought pursuant to this Agreement shall be filed with the courts of the County of Alameda, State of California.

#### **36. ADVERTISEMENT:**

Contractor shall not post, exhibit, display or allow to be posted, exhibited, displayed any signs, advertising, show bills, lithographs, posters or cards of any kind pertaining to the services performed under this Agreement unless prior written approval has been secured from the City to do otherwise.

#### 37. WAIVER:

A waiver by the City of any breach of any term, covenant, or condition contained herein, shall not be deemed to be a waiver of any subsequent breach of the same or any other term, covenant, or condition contained herein, whether of the same or a different character.

#### **38.** INTEGRATED CONTRACT:

Subject to the language of Section 43, the Recitals and exhibits are a material part of this Agreement and are expressly incorporated herein. This Agreement represents the full and complete understanding of every kind or nature whatsoever between the parties hereto, and all preliminary negotiations and agreements of whatsoever kind or nature are merged herein. No verbal agreement or implied covenant shall be held to vary the provisions hereof. Any modification of this Agreement will be effective only by written execution signed by both the City and Contractor.

#### 39. <u>INSERTED PROVISIONS</u>:

Each provision and clause required by law to be inserted into the Agreement shall be deemed to be enacted herein, and the Agreement shall be read and enforced as though each were included herein. If through mistake or otherwise, any such provision is not inserted or is not correctly inserted, the Agreement shall be amended to make such insertion on application by either party.

#### **40.** CAPTIONS:

The captions in this Agreement are for convenience only, are not a part of the Agreement and in no way affect, limit or amplify the terms or provisions of this Agreement.

#### 41. COUNTERPARTS:

This Agreement may be executed in any number of counterparts (including by fax, PDF, DocuSign, or other electronic means), each of which shall be deemed an original, but all of which shall constitute one and the same instrument.

#### **42. SIGNATORY:**

By signing this Agreement, each signatory warrants and represents that he/she executed this Agreement in his/her authorized capacity and that by his/her signature on this Agreement, he/she or the entity upon behalf of which he/she acted, executed this Agreement.

#### 43. CONTROLLING AGREEMENT:

In the event of a conflict between the terms and conditions of this Agreement (as amended, supplemented, restated or otherwise modified from time to time) and any other terms and conditions wherever contained, including, without limitation, terms and conditions included within exhibits, the terms and conditions of this Agreement shall control and be primary.

#### [REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties have caused the Agreement to be executed on the day and year first above written.

COURTNEY INC. a California corporation	CITY OF ALAMEDA a municipal corporation
Robert Glbert  45305076E4AE420  Chief Financial Officer	Jumifur Off 9/6/2024  Jennifer Ott City Manager
	RECOMMENDED FOR APPROVAL
Gurge Courtury  876CC58AB2B3470  Chief Executive Officer	Docusigned by:  Chigail Thorne-Lyman  Abigail Thorne-Lyman  Base Reuse and Economic Development  Director
Contractor License No. <u>699236</u> DIR No. <u>1000007792</u>	APPROVED AS TO FORM: City Attorney
	Docusigned by:  Let Aslanian  765D25E39B18464  Lett Astantian  Assistant City Attorney

BIDDER: Courtney Inc. Exhibit A

Proposal for BRED No. 2024-01

#### 5 BID PROPOSAL TO THE CITY OF ALAMEDA

NAME OF BIDDER_	Courtney	/ Inc.		
BUSINESS ADDRESS	16781 Mil	likan Ave.		
CITY, STATE, ZIP	Irvine. C	A 9266		
TELEPHONE NO:	AREA CODE ( 925 )	271-7589		
The Work for which the Documents.	is proposal is submitte	ed is for construction	in accordance w	ith the Contract
The Project plans for th	e Work to be done we	re approved and are e	entitled:	
<b>Alameda Point Buildi</b> CITY OF ALAMEDA ALAMEDA COUNTY		ent Project BRED N	No. 2024-01	
Bids are to be submitted be the total of bid items	d for the entire Work. I , including revocable l	The amount of the bid pid items.	d for comparison p	ourposes will
Bid bond or November 1000 Bid Certified Check, or Bid total of the bid.	check.	Accompanying, [Insert: Cash e may be] in an amou	this prop \$, Cash ant equal to at leas	posal is ier's Check, at 10% of the
Execution within ten de bonds, within ten calen is ready for signature. Bidder has abandoned the proceeds of the prop	dar days of notificatior If the Bidder fails to d he contract. The penal	o that the City has account oso, the City may, a ty for default is forfe	cepted the bid and at its option, determ	the con-tract
Addenda. This propo Addendum numbers issued.] If addenda issu	sal is submitted to in 1,7 ed, print, sign and date	clude the changes to	o the Contract D [Fill in if addendated with this bidged)	ocuments as la have been d proposal.
Warning. If the City had addenda are not noted a	as issued an addendum bove as being received	or addenda, the City I by the Bidder.	may reject this P	roposal if all
License. The Bidder is Law.	licensed in accordance	e with the State of C	California Contract	tor's License
License No. <u>69923</u>	6			
Class <u>C39 / C8 / C6</u>				
<u> </u>	11-U-12/ U33			

Document Elivatoba ID: Aproprop-Activ-Aped-1965 Inchablic

BIDDER: Courtney Inc.	Proposal for BRED No. 2024-01
Expiration Date 11/30/2024  Bidder's status. If an individual, so state. If a firm	co partnership, state the firm name and give
the names of all individuals or copartners composing of corporation and also names of President, Secretary	
The names of all persons interested in the Bid Propose [Note: If Bidder or other interested person is a corp also names of the president, secretary, treasurer, and firm, also names of all individual co-partners compose is an individual, state first and last names in full. Use	oration, state legal name of the corporation, manager; if a co-partnership, state name of ing firm; if Bidder or other interested person additional pages if necessary.]
Documents included in Bid Proposal and Schedule. the Bid Proposal and Schedule:	The following are attached and included in
☐ 5 Bid Proposal	
☐ 5-1 Bid Schedule ☐ 5-2 Proposed Subcontractor Form	
☐ 5-2 Proposed Subcontractor Form ☐ 5-4 Non-collusion Declaration	
☐ 5-5 Questionnaire to General Contractors	
Cottacols	LISTAL PRODUCTION AS THE
<ul> <li>5-6 Bidder's Statement of Financial Responsil</li> <li>5-7 Bidder's Bond</li> </ul>	Juity, 1 ecunical Ability and Experience
☐ 5-8 Bidder's Request for Material Substitution	
□ 5-9 Guaranty	L.
5-10 Executed Agreement to be Bound to Projection over \$1,000,000,000)	et Stabilization Agreement (if total bid is
Signature. Under penalty of perjury, I declare that to representations made in these Bid Documents are true	the best of my knowledge and belief: the c, correct and complete.
SIGNATURE OF BIDDER	A-
Print or Type Name, Address and Telephone Number	i) 4
Robert Gilbert CFO Co	entrey Fox
DATED: 7/25/24	- CAT

BIDDER:	Courtney	inc	
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Proposal for BRED No. 2024-01

# 5-1 BID SCHEDULE FOR ALAMEDA POINT BUILDING 24 ROOF REPLACEMENT TO: CITY COUNCIL, CITY OF ALAMEDA, CALIFORNIA

The undersigned Bidder declares that Bidder has carefully examined the Project Manual, and is satisfied as to the field conditions the Bidder will encounter. The Bidder proposes to furnish all materials, labor and equipment and to do all Work required to complete the Work in accordance with the Project Manual, for the prices set forth in the following schedule (including all applicable taxes):

Bid Item	Description	Unit of Measure	Quantity	Unit Price	Total Price	
1	Total Project Costs	LS	1	\$	2,549	469
	TOTAL - BASE BID	LS	1	K	2,549,4	69

Entire Work. Bids are required for the entire Work, including the alternative bid items if any. The amount of the bid for the purposes of the award will be the total of the amount of all the base bid items. The City will determine which additional alternate(s), if any, will be awarded. All items are based on an "in place" condition.

Item price and total. The Bidder shall set forth for each unit basis item of Work an item price and a total for the item, and for each lump sum item a total for the item, all in clearly legible figures in the respective spaces provided for this purpose. In the case of unit basis items, the amount set forth under the "total" column shall be the extension of the item price bid on the basis of the estimated quantity for the item.

<u>Discrepancies</u>. In the case of discrepancy between the item price and the total set forth for a unit basis item, the item price shall prevail. However, if the amount set forth as an item price is ambiguous, unintelligible or uncertain for any cause, or is omitted, or is the same amount as the entry in the "total" column, then the amount set forth in the "total" column for the item shall prevail and shall be divided by the estimated quantity for the item and the price thus obtained shall be the item price.

Quantities. The foregoing quantities are approximate only, being given as a basis for the comparison of bids. The City does not, expressly or by implication, agree that the actual amount of Work will correspond with the quantities, but reserves the right to increase or decrease the amount of any class or portion of the Work, or to omit any portion(s) (this includes complete base bid items) of the Work, as the Engineer deems necessary or advisable, at the contract price. Price negotiations on the contract prices are optional if the actual amount of Work is different from the above estimates by 25% or greater.

SIGNED: MARKET

#### 5-2 PROPOSED SUBCONTRACTOR FORM

A subcontractor is any entity, not a direct employee of the prime Contractor, which performs any work on the Project in excess of one half of one percent (.5%) of the prime Contractor's total bid. The Bidder is required to state the name, location of the place of business, and the California contractor license number per California PCC section 4104, of each subcontractor and the work which each subcontractor will perform. The Bidder hereby submits a list of subcontractors whom the Bidder proposes to employ on the work with the proper firm name and business contact information, work and value of each. If no subcontractors, sign form with none listed and include form with Bid Proposal.

SUBCONTRACTOR'S NAME	CA LICENSE NO.	BUSINESS ADDRESS	DESCRIPTION OF WORK/CONTRACT BID ITEM	DIR NO.
Alliance Contract	ring	1777 Neptuner San Leundro, ca	d. Demo/Abatemen	10000025
Alliance Contract Services, Inc.	#948348	San Leundro, CA 945 77	HVAC Removal	
	and the state of t			
				Service Control
	741			
	College of College			

(This form may be duplicated if necessary to list additional subcontractors)

Cionada

<sup>™</sup> Docusign Envelope ID: 6ABF2D47-5097-4535-AFFE-D247DCDC6AA4

Bidder Courtney Inc. PROPOSAL FOR BRED NO. 2024-01

5-3 EQUAL OPPORTUNITY EMPLOYMENT CERTIFICATE

NOT USED.

EDECEMBER ENVERORS ID: UDZOCZOC-CORD-9EDZ-ADE5-7502 IDCDD07A PROPOSAL FOR BRED NO. 2024-01 Bidder\_\_\_\_ Courtney inc. 5-4 NON-COLLUSION DECLARATION Title 23 United States Code section 112, and PCC section 7106 The undersigned declares: I am the CFO of Courtney Inc. , the party making the foregoing bid. The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted this bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company, association, organization, bid depository, or to any member or agent thereof, to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose. Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder. I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration is executed on Sulcass 202% at Irvine (city), California."

(Signature of representative of Bidder)

Courtney Inc. PROPOSAL FOR BRED NO. 2024-01 Bidder 5-5 QUESTIONNAIRE TO GENERAL CONTRACTORS Bid depository or registry services. Were bid depository or registry services used in obtaining subcontractor bid figures in order to compute your bid? YES [ NO [X] If the answer to No. 1 is "yes," please forward a copy of the rules of each bid depository you used with this questionnaire. 2. Other source of subcontractors. Did you have any source of subcontractor bids other than bid depositories? YES [ - 1 NO [X] 3. Threats of boycott or other sanctions. Has any person or group threatened you with subcontractor boycotts, union boycotts, or other sanctions to attempt to convince you to use the services or abide by the rules of one or more bid depository? YES [ ] NO [X] If the answer to No. 4 is "yes," please explain the following details: a. Date: b. Name of person or group: c. Job involved (if applicable): d. Nature of threat: e. Additional comments (use additional paper if necessary): 4. Disqualification or removal. Have you, any officer of Bidder, or any employee who has a proprietary interest in Bidder ever been disqualified, removed, or otherwise prevented from bidding on, or completing a federal, state, or local government project because of a violation of law or a safety regulation? If so, explain the circumstances. (PCC §10162.) YES [ NO [x] 5.

Federal court action. No more than one final, un-appealable finding of contempt of court by a federal court has been issued against the Bidder within the immediately preceding two-year period because of the contractor's failure to comply with an order of a federal court which orders the contractor to comply with an order of the National Labor Relations Board. (For purposes of this section, a finding of contempt does not include any finding which has been vacated, dismissed, or otherwise removed by the court because the contractor has complied with the order which was the basis for the finding.) (PCC §10232.)

TRUE? [X]

No convictions. Neither the Bidder nor any proposed subcontractor (nor the partner, 6. member, officer, director, responsible managing officer, or responsible managing employee איסטראולון בוואפוראפ וח: הסקטרסט-רסעם-אבדול-עסבס-נססל והרחסטנע

Bidder Couriney Inc.	PROPOSAL FOR BRED NO. 2024-01
years: fraud, bribery, collusion, conspiracy	of the following offenses within the prior three y, or any other act in violation of any state or bidding upon, award of, or performance of, any . (PCC §10285.1.)
TRUE? [X ]	
<ol> <li>Non-discrimination program. Bidder has required by Title 2 California Code of R Section 8115). (2 Cal. Code Regs 8103.)</li> </ol>	developed a non-discrimination program, as egulations section 8104 (unless exempt under
YES [X] NO [ ]	
The Bidder and all subcontractors are registere pursuant to Labor Code section 1725.5. This prenforcement by the Department of Industrial Refurnish electronic certified payroll records direct Labor Standards Enforcement).	roject is subject to compliance monitoring and ations. All contractors and subcontractors must
TRUE [X]	
SIGNED:	
Please return this form with your bid proposal.	

DUCUSIGN ENVIROPS ID: U020U23U-U0AD-4EDZ-ADE0-730Z IDUDD07A

Bidder Courtney Inc.	PROPOSAL FOR BRED NO. 2024-01
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# 5-6 BIDDER'S STATEMENT OF FINANCIAL RESPONSIBILITY TECHNICAL ABILITY AND EXPERIENCE

The Bidder is required to state what work of a similar character to that included in the proposed contract the Bidder has successfully performed and give reference which will enable the City Council to judge his responsibility, experience skill, and business standing.

The Bidder shall have at least five years of experience as a licensed Contractor performing similar work and shall submit with the bid a list of five similar installations in the Bay Area installed during the five-year period. The Bidder shall submit with the bid proposal a statement of the work of a similar size and character to that included in the proposed contract which the Bidder has successfully performed.

Agency for Whom Work Was Done	Contact Name w/ Phone #	Project	Completion Date	Contract Price
Mt Diablo Unified Shool District	Kevin Sanders - 925-825-7440	Mt Diablo Pkg 2 - 2023 Summer Project	12/2023	\$ 4,429,323.0
Cahill	Sam Palley	Balboa Park	7/11/2023	\$1,093,095
Beals Martin	Patricia Ayala 650-556-5893	Gavilan College Walkways	9/14/2023	\$378,959
JERO Corp	Jeff Miller 925-820-0600	99 Ocean Ventana Residence	6/19/2023	\$1,616,245
Hayward Unified School District	Rose Garcia	Cesar Chavez Middle School	12/31/2020	\$1,111,370

SIGNED:

Bidder_	Courtney, Inc.	PROPOSAL FOR BRED NO. 2024-01
5-7	BIDDER'S BOND	
We:	Courtney, Inc.	as Principal,
and _	Liberty Mutual Insurance	Company as Surety, are
		ten percent (10%) of the total amount of the bid
		dollars, to be made to the City of Alameda. We
		s and successors, jointly and severally, by this
		ty of the surety under this bond exceed
		d on the fact that the Principal has submitted a
	o the City of Alameda for certain da Point Building 24 Roof Replacement Pro	n construction specifically described as oject BRED No. 2024-01
The bio	ds are to be opened at City Hall West, Alam	eda, California onAugust 2, 2024.
NOW,	THEREFORE,	
a) If the	e bid is rejected or awarded to another bidd	er, then this obligation is void.
Contraction Contra	ct Documents enters into a written contract d files two bonds with the City, one to gu	within the time and manner required under the in the prescribed form, in accordance with the tarantee faithful performance, and the other to tired by law, then this obligation shall be void;
any ext		of the bond shall not be impaired or affected by of Alameda may accept the bid; and the Surety
	e City brings suit on this bond, the surety d by the City, in addition to the bond amou	shall pay reasonable attorney's fees and costs nt.
Signatu	ares. We have executed this Bidder's Bond	(and seals) on July 23, 20 24.
Court	ney, Inc. (SEAL)	Liberty Mutual Insurance Company (SEAL)
1	(SEAL)	Harrison Yoshioka, Attorney-in-Fact
16781 N	Millikan Avenue, Irvine, CA 92606	790 The City Drive South, Suite 200, Orange, CA 92868
PRINC	IPAL ADDRESS	SURETY ADDRESS

NOTE: Signatures of those executing for the surety must be properly acknowledged.

CALIFORNIA ALL-PORPOSE ACKNOWLED	GMENT CIVIL CODE § 1189
A notary public or other officer completing this certific document to which this certificate is attached, and not	cate verifies only the identity of the individual who signed the the truthfulness, accuracy, or validity of that document.
State of California	)
County ofOrange	)
OnJUL_ 2 3 2024 before me,	Leigh McDonough, Notary Public
Date	Here Insert Name and Title of the Officer
personally appeared	Harrison Yoshioka
Encoding) albearing was	Name(s) of Signer(s)
subscribed to the within instrument and acknow	I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.
LEIGH MCDONOUGH Notary Public - California Orange County Commission # 2352964 My Comm. Expires Mar 25, 2025	Signature Signature of Notary Public
Place Notary Seal Above	
Though this section is optional, completing this	PTIONAL s information can deter alteration of the document or is form to an unintended document.
Description of Attached Document	
Title or Type of Document:	Document Date:
Number of Pages: Signer(s) Other The	an Named Above:
Capacity(ies) Claimed by Signer(s) Signer's Name:	Signer's Name:
Corporate Officer — Title(s):  Partner — Limited General	Corporate Officer — Title(s):
Individual X Attorney in Fact	Partner — Limited General Individual Attorney in Fact
Trustee Guardian or Conservator	Trustee Guardian or Conservator
Other: Signer Is Representing:	Other:
	Signer Is Representing:

Docusign Envelope ID: 6ABF2D47-5097-4535-AFFE-D247DCDC6AA4

This Power of Attorney limits the acts of those named herein, and they have no authority to bind the Company except in the manner and to the extent herein stated.

Liberty Mutual Insurance Company The Ohio Casualty Insurance Company West American Insurance Company

Certificate No: 8212108-971958

#### POWER OF ATTORNEY

KNOWN ALL PERSONS BY THESE PRESENTS: That The Ohio Casualty Insurance Company is a corporation duly organized under the laws of the State of New Hampshire, that
Liberty Mutual Insurance Company is a corporation duly organized under the laws of the State of Massachusetts, and West American Insurance Company is a corporation duly organized
under the laws of the State of Indiana (herein collectively called the "Companies"), pursuant to and by authority herein set forth, does hereby name, constitute and appoint, Jessica
Alvarado, Kevin Cathcart, Maria Guise, Terah Lane, Eric Lowey, Kim Luu, Leigh McDonough, Michael D. Parizino, Rachelle Rheault, Mark Richardson, Heather
Saltarelli, James Schaller, Harrison Yoshioka

Irvine each individually if there be more than one named, its true and lawful attorney-in-fact to make, CA execute, seal, acknowledge and deliver, for and on its behalf as surety and as its act and deed, any and all undertakings, bonds, recognizances and other surety obligations, in pursuance of these presents and shall be as binding upon the Companies as if they have been duly signed by the president and attested by the secretary of the Companies in their own proper

IN WITNESS WHEREOF, this Power of Attorney has been subscribed by an authorized officer or official of the Companies and the corporate seals of the Companies have been affixed thereto this 15th day of July 2024







Liberty Mutual Insurance Company The Ohio Casualty Insurance Company West American Insurance Company

David M. Carey, Assistant Secretary

State of PENNSYLVANIA County of MONTGOMERY

ue guarantees.

Not valid for mortgage, note, loan, letter of credit

rate or residual

rate, i

On this 15th day of 2024 before me personally appeared David M. Carey, who acknowledged himself to be the Assistant Secretary of Liberty Mutual Insurance July Company, The Ohio Casualty Company, and West American Insurance Company, and that he, as such, being authorized so to do, execute the foregoing instrument for the purposes therein contained by signing on behalf of the corporations by himself as a duly authorized officer.

IN WITNESS WHEREOF, I have hereunto subscribed my name and affixed my notarial seal at Plymouth Meeting, Pennsylvania, on the day and year first above written.



Commonwealth of Pennsylvania - Notary Seal Teresa Pastella, Notary Public Montgomery County commission expires March 28, 2025 Commission number 1126044 Member, Pennsylvania Association of Notaries

This Power of Attorney is made and executed pursuant to and by authority of the following By-laws and Authorizations of The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company which resolutions are now in full force and effect reading as follows:

ARTICLE IV - OFFICERS: Section 12. Power of Attorney.

Any officer or other official of the Corporation authorized for that purpose in writing by the Chairman or the President, and subject to such limitation as the Chairman or the President may prescribe, shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Corporation to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact, subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Corporation by their signature and execution of any such instruments and to attach thereto the seal of the Corporation. When so executed, such instruments shall be as binding as if signed by the President and attested to by the Secretary. Any power or authority granted to any representative or attorney-in-fact under the provisions of this article may be revoked at any time by the Board, the Chairman, the President or by the officer or officers granting such power or authority.

ARTICLE XIII - Execution of Contracts: Section 5, Surety Bonds and Undertakings.

Any officer of the Company authorized for that purpose in writing by the chairman or the president, and subject to such limitations as the chairman or the president may prescribe. shall appoint such attorneys-in-fact, as may be necessary to act in behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations. Such attorneys-in-fact subject to the limitations set forth in their respective powers of attorney, shall have full power to bind the Company by their signature and execution of any such instruments and to attach thereto the seal of the Company. When so executed such instruments shall be as binding as if signed by the president and attested by the secretary.

Certificate of Designation - The President of the Company, acting pursuant to the Bylaws of the Company, authorizes David M. Carey, Assistant Secretary to appoint such attorneys-infact as may be necessary to act on behalf of the Company to make, execute, seal, acknowledge and deliver as surety any and all undertakings, bonds, recognizances and other surety obligations.

Authorization - By unanimous consent of the Company's Board of Directors, the Company consents that facsimile or mechanically reproduced signature of any assistant secretary of the Company, wherever appearing upon a certified copy of any power of attorney issued by the Company in connection with surety bonds, shall be valid and binding upon the Company with the same force and effect as though manually affixed.

I, Renee C. Llewellyn, the undersigned, Assistant Secretary, The Ohio Casualty Insurance Company, Liberty Mutual Insurance Company, and West American Insurance Company do hereby certify that the original power of attorney of which the foregoing is a full, true and correct copy of the Power of Attorney executed by said Companies, is in full force and effect and has not been revoked.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed the seals of said Companies this







Renee C. Llewellyn, Assistant Secretary

LMS-12873 LMIC OCIC WAIC Multi Co 02/21

#### **CALIFORNIA ACKNOWLEDGMENT**

CIVIL CODE § 1189

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136983434949436994369949494949494949494949494	\$\\\\$\\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$\\$
A notary public or other officer completing this certificate to which this certificate is attached, and not the truthful	verifies only the identity of the individual who signed the document ness, accuracy, or validity of that document.
State of California	}
County of ORANGE	
On before me,	ROSALIMA ESCARRO LLANDER - NOTARY PUBLIC
Date	Here Insert Name and Title of the Officer
personally appearedG	EORGE G. COURTNEY III
	Name(s) of Signer(s)
XXXXXXXX	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
to the within instrument and acknowledged to me	dence to be the person(%) whose name(%) is/*MEX subscribed that he/*MEX/*MEX) executed the same in his/*MEX/*MEXIX signature(%) on the instrument the person(%), or the entity d the instrument.
ROSALIMA ESCARRO LLANDER Notary Public - California Orange County Commission # 2379412 My Comm. Expires Oct 21, 2025	I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.  WITNESS my hand and official seal.  Signature
Place Notary Seal and/or Stamp Above	Signature of Notary Public
0	PTIONAL
	an deter alteration of the document or his form to an unintended document.
Description of Attached Document	
Title or Type of Document: BIDDER'S BOND - PROJECT	T: ALAMEDA POINT BLDG 24 ROOF REPLACEMENT PROJECT BRED NO. 2024-01
Document Date:	Number of Pages:1
Signer(s) Other Than Named Above:	NO OTHER SIGNERS
Capacity(ies) Claimed by Signer(s)  Signer's Name: George G. Courtney III  ☐ Corporate Officer — Title(s): President ☐ Partner — ☐ Limited ☐ General ☐ Individual ☐ Attorney in Fact ☐ Trustee ☐ Guardian or Conservat	Signer's Name: Corporate Officer – Title(s): Partner – Limited

☐ Other: \_

Signer is Representing:

Signer is Representing: Courtney Inc.

□ Other: \_

Procession Envelope in: 00200500-0000-4Env-40E0-1905 Inchdot V

Bidder	Courtney Inc.	PROPOSAL FOR BRED NO. 2024-01
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#### 5-8 BIDDER'S REQUEST FOR MATERIAL SUBSTITUTION

The Bidder has 15 calendar days after award of the contract for submission of data substantiating a request for a substitution of "an equal" item(s). (See Bid Documents, Section 3-5.) A request for a substitution of material must be identified on this sheet and submitted as part of the Bid Proposal. If no material substation requests, leave the table blank, sign the form and submit with bid.

The Bidder here submits a list of substitute material for consideration as "an equal".

Trade Name/Model or Catalog Number	Substitute Trade Name/Model
as Specified in Special Provisions	or Catalog Number
None	
.001.0	
60 Sept. 4 100	1
	Fo
	- Heat
Till the	

Bidder Courtney Inc.	PROPOSAL FOR BRED NO. 2024-01
----------------------	-------------------------------

#### **5-9 GUARANTEE**

#### CITY OF ALAMEDA

- A. The Bidder guarantees the construction and installation all of the Work included in this Project.
- B. If within 12 months, or unless otherwise stated in Contract documents, after the City accepts the Work under the Contract:
  - (a) any of the materials or equipment prove defective; or
  - (b) the Work as a whole proves defective due to faulty workmanship, material furnished or methods of installation; or
  - (c) the Work or any part of it fails to operate properly as originally intended and in accordance with the Contract Documents;

the Bidder/Contractor agrees to the following:

- 1. to reimburse the City, upon demand, for its expenses incurred in restoring the Work to the condition contemplated in the Project, including the cost of any equipment or materials replaced and the cost of removing and replacing any other Work necessary to make the replacement or repairs; or
- 2. upon demand by the City, to replace any such material and to repair the Work completely without cost to the City so that the Work will function successfully as originally contemplated.
- C. The City has the unqualified option to make any needed replacements or repairs itself or to have those replacements or repairs done by the Bidder/Contractor. If the City chooses to have the Work performed by the Bidder/Contractor, the Bidder/Contractor agrees that the Bidder/Contractor will make the repairs and furnish the materials as are necessary, within a reasonable time after City's demand. If Bidder/Contractor fails or refuses to comply with the Bidder/Contractor's obligations under this guaranty, the City is entitled to all costs and expenses, including attorneys' fees, reasonably incurred by reason of that failure or refusal.

George Courtney		
876CC58AB2B3470 COUTTINEY INC.	7/25/2024	
Bidder/Contractor	Date	

PROPOSAL FOR BRED NO. 2024-01

#### Bidder Courtney Inc.

#### 5-10 AGREEMENT TO BE BOUND TO PROJECT STABILIATION AGREEMENT

### PROJECT STABILIZATION AGREEMENT FOR THE CITY OF ALAMEDA AGREEMENT TO BE BOUND

The undersigned party confirms that it agrees and assents to comply with and to be bound by the City of Alameda Project Stabilization Agreement as such Agreement may, from time to time, be amended by the parties or interpreted pursuant to its terms.

By executing this Agreement To Be Bound, the undersigned party subscribes to, adopts and agrees to be bound by the written terms of the legally established trust agreements, as set forth in Section 17, specifying the detailed basis upon which contributions are to be made into, and benefits made out of, such Trust Fund(s) and ratifies and accepts the trustees appointed by the parties to such Trust Fund(s) and agrees to execute a separate Subscription Agreement(s) for Trust Funds when such Trust Fund(s) require(s) such document(s).

Such assent and obligation to comply with and to be bound by this Agreement shall extend to all work covered by said Agreement undertaken by the undersigned party. The undersigned party shall require all of its subcontractors, of whatever tier, to become similarly bound for all their work within the scope of this Agreement by signing an identical Agreement To Be Bound.

This letter shall constitute a subscription agreement, to the extent of the terms of the letter.

Dated: 7/25/24	Project: Alameda Point Bldg 24 Roof Replacement
Signature of Authorized Officer	Robert Gilbert CPO Authorized Officer & Title
Courtney Inc. Name of Contractor/Employer(s)	16781 Millikan Ave. Irvine. CA 92606 Contractor/Employer(s) Address
699236 CSLB #	925-271-7589 Area Code Phone
norcal@courtneyinc.com E-mail and/or Fax	699236 Motor Carrier (CA) Permit Number
1000007792 DIR Prevailing Wage Registration #	



#### City of Alameda, California

July 29, 2024

TO: PROSPECTIVE BIDDERS

T/30/24

# CITY OF ALAMEDA ALAMEDA POINT BUILDING 24 ROOF REPLACEMENT No. BRED 2024-01 ADDENDUM NO. 1

**Addendum No. 1** is hereby issued to make the following revision to the plans and specifications. Please note deletions are shown in strikeout, additions are shown in bold italics:

#### 1. REFERENCE SECTION: PROJECT MANUAL BID PROPOSAL FORM

a. CHANGE TO BID FORM (see Attachment A)

5-8 Bidder's Request for Material Substitutions:

(See Bid Documents, Section 3-5.) (See Bid Documents, Section 3-6.)

#### 2. REFERENCE SECTION: 1 NOTICE INVITING BIDS

#### a. CHANGE TO BID DATE AND LOCATION:

The City of Alameda ("City") will accept sealed bids for its Alameda Point Building 24 Roof Replacement Project ("Project"), by or before August 2, 2024, at 2:00p.m., at the City's Public Works Office, located at 950 West Mall Square, Suite 110, Alameda, CA 94501 at which time the bids will be publicly opened.

The City of Alameda ("City") will accept sealed bids for its Alameda Point Building 24 Roof Replacement Project ("Project"), by or before August 8, 2024, at 2:00p.m., at the City's Office, located at 950 West Mall Square, Suite 205, Alameda, CA 94501 at which time the bids will be publicly opened.

#### b. CHANGE TO CONTRACT SCHEDULE:

The Contractor shall begin Work no later than five working days following the start date specified in the Notice to Proceed, which may be hand delivered or sent by email. The Contractor shall complete all Work on the Project within 51 Working days after the above start date.

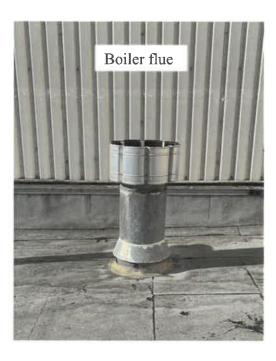
The Contractor shall begin Work no later than five working days following the start date specified in the Notice to Proceed, which may be hand delivered or sent by email. The Contractor shall complete all Work on the Project as follows:

Substantial Completion = 60 calendar days Final Completion = 90 calendar days

#### 3. REFERENCE DRAWING SET – SHEET 2

a. SCOPE OF WORK #2 - Remove and dispose of all mechanical units and HVAC units down to the structural deck. Install new decking in kind or build new equipment pad per Alameda and manufacturer guidelines.

Please reference the mechanical equipment assessment provided by Prime Mechanical on 7/29/2024. The mushroom style exhaust fan penetrations should remain as they may be for the restrooms. In addition, the two boiler flue stacks shall remain. All other rooftop mechanical systems are to be removed. See Attachment B.





#### 4. CITY RESPONSES TO QUESTIONS

#### NO. 1

**Q:** I would like to bid on this project and have the plans downloaded from the Santa Clara Builders Exchange. BPX is saying the plans must be paid for to submit a bid. Can you confirm this please?

A: In order to receive all bid communications and addenda, all bidders must be on the Plan Holders list which will require the purchase of the bid set through the BPX Planroom site.

#### NO. 2

**Q:** I am able to view all the docs on the site without purchasing. The documents are also available on the builders exchange at no cost. My question is will I be non-responsive if I am not on the list.

A: For consistency, you do need to be on the list. We would like to ensure that all bids are treated equally, so we have applied this requirement to all. We appreciate your understanding.

#### NO. 3

- Q: I reviewed the document briefly and have been contacted by contractors interested in bidding the job. It appears that spec is written around a specific system/company and that it is proprietary in nature. As I would assume this project is supported by public finds? Is the intent to limit to only one source of product/system? If that is the case, this would appear to not be bidding in good faith and actually looking to attract competitive and open bids? Please advise.
- A: Each bidder has the opportunity to bid on the basis of design system and/or an equal system. Please refer to Bid Documents Section 3-6 and 5-8 Bidder's Request for Material Substitutions for substitution request requirements.

#### NO. 4

- **Q:** I noticed the tall stacks have a roof at the bottom of the stack on the inside of the pop-up roofs. Are those to be replaced?
- A: Yes, replace these sections with the specified system. Each roof area has an access door at the roof level inside the buildings.

#### NO. 5

- Q: The gutters at the bottom of the brown curbed panels are very rusted along with the coping/counterflashing being rusted out at these locations. Are we to replace both?
- A: Yes, replace both the gutters and coping/counterflashing. Tie both the gutters and coping/counterflashing into the curved brown panels to match the existing detail.

#### NO. 6

- Q: For the Builders Risk, what year was the building built?
- A: The building was built in 1990.

#### NO. 7

- Q: Also, they are asking what the building is being used for and if it is 100% sprinklered.
- A: Yes, B24 is sprinklered. It has an automatic overhead deluge fire protection system in the hangar and wet pipe sprinkler system in the office.

#### NO. 8

- **Q:** Roof plan (sheet 2) does not indicate slope and only calls for crickets to be installed between drains. Are we to assume the roof deck is structurally slopped?
- A: Yes, the deck is structurally sloped. It is the contractor's responsibility to install crickets to ensure positive drainage throughout.

#### NO. 9

- Q: What is the existing roofing system assembly from metal deck to top of BUR?
- A: It is the contractor's responsibility to field verify existing conditions.

#### NO. 10

- Q: No walkpads are indicated on plans. Will walkpads be required?
- A: Walkpads are not required.

#### NO. 11

- Q: Plans do not indicate new nailers, are new nailers required? If so, where? Please callout in details.
- A: Provide nailers as required for a complete and warrantable system. Reference Section 07 550 for nailer requirements.

#### NO. 12

- Q: Roof plan Symbol Legend #20 calls for ladders per spec. No spec is provided. Are the ladders called out on the plans to be replaced? If so, please provide a spec.
- A: New ladders are not included in this scope. Reference 07 550 for new ladder pass-through installation instructions.

#### NO. 13

- **Q:** Details do not indicate what is "new" vs what is "existing". Please provide callouts in details on pages 4-6 where "new" is to be installed and "existing" is to remain.
- A: It is the contractor's responsibility to field verify existing conditions.

#### NO. 14

- **Q:** Are there any known leaks in the metal panel system that could compromise the new roofing system?
- A: After rain, water leaks into the building where water lands on the floor throughout the facility. It is unknown if leaks are in the panel system but probable. It is the contractor's responsibility to field verify existing conditions.

#### NO. 15

- Q: When removing mechanical units are we to cap gas and electrical at the units leaving the piping in place? If not, please indicate where they are to be capped.
- A: Gas and Electrical conduits are to be capped within 3 feet of the existing unit it is uninstalled from.

#### NO. 16

- Q: Expansion joint detail on 4/H4 calls for Flexible Vapor Retarder. Is it the intention to remove existing components to gain access? If not, can existing be left in place?
- A: Remove existing expansion joint components and install new expansion joint per detail.

#### NO. 17

- Q: It is understood that the goal is to have this project wrapped up before the rains. 51 days does not give much time to complete. We would like to request additional time in the schedule.
- A: See change to project schedule noted in section 2.b. of this Addendum #1.

#### NO. 18

- Q: 19 day bid turnaround on a project this complex and being so sub-contractor heavy is too short of a timeframe. Can the bid date be pushed 1 week giving us time to provide an accurate bid?
- A: See change to bid date noted in section 2.a. of this Addendum #1.

**END OF SECTION** 

### ATTACHMENT A

Bid Form 5-8 Bidder's Request for Material Substitutions

– to be completed and returned with proposal

		7
Bidder	COURTNEY, INC.	PROPOSAL FOR BRED NO. 2024-0

### 5-8 BIDDER'S REQUEST FOR MATERIAL SUBSTITUTION

The Bidder has 15 calendar days after award of the contract for submission of data substantiating a request for a substitution of "an equal" item(s). (See Bid Documents, Section 3-6.) A request for a substitution of material must be identified on this sheet and submitted as part of the Bid Proposal. If no material substation requests, leave the table blank, sign the form and submit with bid.

The Bidder here submits a list of substitute material for consideration as "an equal".

Trade Name/Model or Catalog Number	Substitute Trade Name/Model	
as Specified in Special Provisions	or Catalog Number	
NONE		

DANIEL RYAN Discuss to the standard of the sta

#### **ATTACHMENT B**

Prime Mechanical Building 24 Mechanical Equipment Assessment



LICENSE # 819114 296 WRIGHT BROTHERS AVE LIVERMORE, CA 94551 BUS: (877) 635-4328 FAX: (925) 292-5528

July 29, 2024

Annie Cox City of Alameda Base Reuse and Economic Development 950 W. Mall Square, 205 Alameda, CA 94501

Subject: Building 24 mechanical equipment assessment

Dear Annie,

Thank you for the opportunity to assist the City of Alameda with its HVAC needs at building 24. We gained access to all rooftop mechanical equipment. We assessed the functionality of each system at the site.

We found most rooftop mechanical systems are severely deteriorated and not serviceable. We are recommending that all equipment be removed for the re-roofing project. The mushroom style exhaust fan penetrations should remain as they may be for the restrooms. In addition, the two boiler flue stacks can remain.

#### High Roof:

- 9- Make up air furnace
- 9- Exhaust stacks (large vertical square stacks)

#### Mid Roof:

3- Make up air handler

#### Low Roof:

- 5- Make up air handler
- 1- Make up air furnace
- 4- Exhaust fans and associated roof ducting
- 4- Mushroom style exhaust fans

Sincerely,

Shane Davis Prime Mechanical















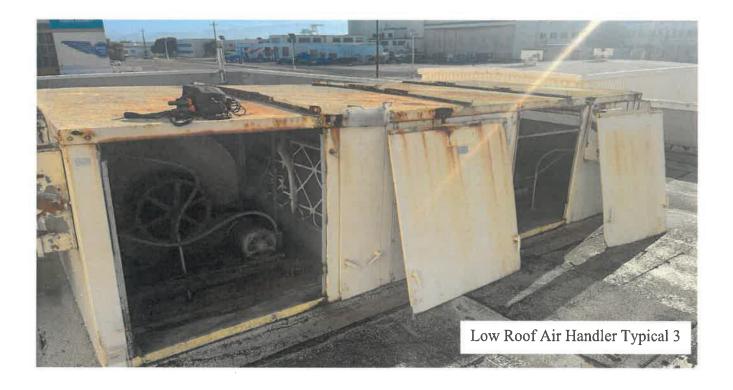








Mushroom Style Exhaust Fan



**END OF DOCUMENT** 

Dan 8 7/30/24

NEW STEELS



August 1, 2024

TO: PROSPECTIVE BIDDERS

# CITY OF ALAMEDA ALAMEDA POINT BUILDING 24 ROOF REPLACEMENT No. BRED 2024-01 ADDENDUM NO. 2

Addendum No. 2 is hereby issued to make the following revision to the plans and specifications. Please note deletions are shown in strikeout, additions are shown in bold italics:

- 1. REFERENCE SECTION: PROJECT MANUAL SECTION 2 PUBLIC CONTRACT CODE INSTRUCTION TO BIDDERS
  - a. CHANGE TO SECTION 2.4 SUBMISSION OF BID

Proposers shall submit an electronic copy of their proposal bid package in Portable Document File format. The electronic copy must be submitted on a thumb drive with the sealed bid package. Proposals must be titled "City of Alameda – Alameda Point Building 24 Roof Replacement Project". Proposals shall be emailed to Annie Cox at acox@alamedaca.gov, No bids will be accepted unless submitted on the Bid Proposal and Schedule form provided in the Project Manual.

Deed

END OF DOCUMENT

**COURINC-03** 

<u>JCHRISTIANSON</u>

DATE (MM/DD/YYYY)

#### CERTIFICATE OF LIABILITY INSURANCE

8/14/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER. AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER License # 0757776	CONTACT NAME:				
HUB International Insurance Services Inc. 4695 MacArthur Court	PHONE (A/C, No, Ext): (949) 623-3980 FAX (A/C, No	o):(949) 891-0407			
Suite 600	E-MAIL ADDRESS:				
Newport Beach, CA 92660	INSURER(S) AFFORDING COVERAGE	NAIC #			
	INSURER A : Summit Specialty Insurance Company	16889			
INSURED	INSURER B : Everest National Insurance Company 10120				
Courtney, Inc.	INSURER C: Redwood Fire and Casualty Insurance Company 1				
16781 Millikan Avenue	INSURER D: Landmark American Insurance Company				
Irvine, CA 92606	INSURER E: Evanston Insurance Company	35378			
	INSURER F:				

COVERAGES CERTIFICATE NUMBER: **REVISION NUMBER: 1** 

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR	TYPE OF INSURANCE	ADDL	SUBR		POLICY EFF	POLICY EXP (MM/DD/YYYY)			
Α	X COMMERCIAL GENERAL LIABILITY	пов			<u> </u>	(MIMI/SS/1111)	EACH OCCURRENCE	\$	1,000,000
	CLAIMS-MADE X OCCUR	Χ	X	SCGL004000010600	2/1/2024	2/1/2025	DAMAGE TO RENTED PREMISES (Ea occurrence)	\$	300,000
	χ Premises/Operations						MED EXP (Any one person)	\$	10,000
	χ Products Ded: \$10K						PERSONAL & ADV INJURY	\$	1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:						GENERAL AGGREGATE	\$	2,000,000
	POLICY X PRO-						PRODUCTS - COMP/OP AGG	\$	2,000,000
	OTHER:							\$	
В	AUTOMOBILE LIABILITY						COMBINED SINGLE LIMIT (Ea accident)	\$	1,000,000
	X ANY AUTO	Х	Х	CF4CA01717-241	2/1/2024	2/1/2025	BODILY INJURY (Per person)	\$	
	OWNED SCHEDULED AUTOS ONLY						BODILY INJURY (Per accident)	\$	
	HIRED AUTOS ONLY NON-OWNED AUTOS ONLY						PROPERTY DAMAGE (Per accident)	\$	
	7,0,700 0,112.						Liability Ded:	\$	0
Α	UMBRELLA LIAB X OCCUR						EACH OCCURRENCE	\$	3,000,000
	X EXCESS LIAB CLAIMS-MADE			SXCS004000003500	2/1/2024	2/1/2025	AGGREGATE	\$	3,000,000
	DED X RETENTION \$ 0							\$	
С	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY						X PER OTH-ER		
	ANY PROPRIETOR/PARTNER/EXECUTIVE		X	COWC561352	2/1/2024	2/1/2025	E.L. EACH ACCIDENT	\$	1,000,000
	(Mandatory in NH)	N/A					E.L. DISEASE - EA EMPLOYEE	\$	1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below						E.L. DISEASE - POLICY LIMIT	\$	1,000,000
D	Excess Liability			LHA106538	2/1/2024	2/1/2025	Per Occ/ Aggregate		6,000,000
E	Contr. Pollution			MKLV7ENV105299	2/1/2024	2/1/2026	Per Occ/ Aggregate		3,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required) RE: Alameda Point Building 24 Roof Replacement. glaipwv/auaiwv/wcwv

City of Alameda, its City Council, boards, commissions, officials, employees, agents and volunteers are included as Additional Insureds as respects General Liability and Auto Liability per attached endorsements.

This insurance shall apply as Primary and Non-Contributory per attached endorsement.

Waiver of Subrogation for General Liability, Auto Liability and Workers' Compensation: See Attached Endorsements.e

-DS LC

8/22/2024

CERTIFICATE HOLDER	

City of Alameda 2263 Santa Clara Avenue Alameda, CA 94501

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

**CANCELLATION** 

AGENCY CUSTOMER ID: COURINC-03

**JCHRISTIANSON** 

ACORD®

LOC #: 1

## ADDITIONAL REMARKS SCHEDULE

Page	1	of	1
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AGENCY	cense # 0757776	
HOB International insurance Services inc.		Courtney, Inc. 16781 Millikan Avenue Irvine, CA 92606
POLICY NUMBER		
SEE PAGE 1		
CARRIER	NAIC CODE	
SEE PAGE 1	SEE P 1	EFFECTIVE DATE: SEE PAGE 1

#### **ADDITIONAL REMARKS**

THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,	
FORM NUMBER: ACORD 25 FORM TITLE: Certificate of Liability Insurance	

#### Cancellation:

\*Except 10 days notice of Cancellation for non-payment of premium.

\*Should this policy be cancelled before the expiration date, HUB International Insurance Services, Inc. will mail 30 (thirty) days written notice to those Certificate Holders which require such action per contract or agreement.\*

#### Remarks:

General Aggregate Limit per Project; \$10,000,000.

Excess coverage is follow form as per the policy language.

Contractors Pollution: Includes Mold and Fungus \$3,000,000 Each Claim/Aggregate; Deductible Each Claim \$10,000. Incidental

Professional Services Liability Per Each Claim/ Aggregate: \$3,000,000

Policy #: CF4CA01717-241

Policy Effective Date: 02/01/2024

COMMERCIAL AUTO ECA 04 521 04 14

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED - DESIGNATED ORGANIZATION

This endorsement modifies insurance provided under the following:

**BUSINESS AUTO COVERAGE PART** 

#### **SCHEDULE**

Name Of Additional Insured Organization

ALL ORGANIZATIONS THAT ARE REQUIRED BY WRITTEN CONTRACT WITH THE NAMED INSURED TO BE NAMED AS AN ADDITIONAL INSURED ON THIS POLICY WITH REGARD TO THEIR OPERATION, MAINTENANCE, OR USE OF A COVERED "AUTO".

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to the Who Is An Insured paragraph under Section II – Liability Coverage: The organization shown in the Schedule with respect to the operation, maintenance, or use of a covered "auto" if you are required to add such organization to this policy as an additional insured in order to comply with the terms of a written "insured contract" or written agreement. This does not apply when such contract or agreement:

A. Involves the owner or anyone else from whom you hire or borrow a covered "auto" unless it is a "trailer" connected to a covered "auto" you own; or

- B. Is executed after the date of "loss".

  This paragraph does not apply if:
  - 1. The terms and conditions of the written "insured contract" had been agreed upon prior to the "accident" or "loss"; and
  - You can definitively establish that the terms and conditions of the written "insured contract" ultimately executed are the same as those which had been agreed upon prior to the "accident" or "loss".

Policy number: CF4CA01717-241

Policy Effective Date: 02/01/2024

COMMERCIAL AUTO ECA 24 503 02 14

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

AUTO DEALERS COVERAGE FORM BUSINESS AUTO COVERAGE FORM MOTOR CARRIER COVERAGE FORM

#### **SCHEDULE**

#### Name of Person or Organization:

ALL PERSONS OR ORGANIZATIONS AS REQUIRED BY WRITTEN CONTRACT WITH THE NAMED INSURED. THE WRITTEN CONTRACT MUST BE SIGNED PRIOR TO THE DATE OF THE "ACCIDENT".

(If no entry appears above, information required to complete this endorsement will be shown in the Declarations as applicable to this endorsement.)

The **TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US** Condition is amended by the addition

of the following:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for an "accident" or "loss", provided that you are required under a written agreement to waive your rights of recovery. The written agreement must be made prior to the date of the

POLICY NUMBER: SCGL004000010600

Policy Effective Date: 02/01/2024

COMMERCIAL GENERAL LIABILITY CG 20 10 04 13

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### **SCHEDULE**

Name Of Additional Insured Person(s) Or Organization(s)	Location(s) Of Covered Operations
As required by written contract	
Information required to complete this Schedule, if not sh	own above, will be shown in the Declarations.

- A. Section II Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" caused, in whole or in part, by:
  - 1. Your acts or omissions; or
  - The acts or omissions of those acting on your behalf:

in the performance of your ongoing operations for the additional insured(s) at the location(s) designated above.

#### However:

- The insurance afforded to such additional insured only applies to the extent permitted by law: and
- 2. If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

**B.** With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to "bodily injury" or "property damage" occurring after:

- All work, including materials, parts or equipment furnished in connection with such work, on the project (other than service, maintenance or repairs) to be performed by or on behalf of the additional insured(s) at the location of the covered operations has been completed; or
- 2. That portion of "your work" out of which the injury or damage arises has been put to its intended use by any person or organization other than another contractor or subcontractor engaged in performing operations for a principal as a part of the same project.

C. With respect to the insurance afforded to these additional insureds, the following is added to Section III – Limits Of Insurance:

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

1. Required by the contract or agreement; or

**2.** Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

POLICY NUMBER: SCGL004000010600

COMMERCIAL GENERAL LIABILITY CG 20 37 04 13

Policy Effective Date: 02/01/2024

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – COMPLETED OPERATIONS

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

#### **SCHEDULE**

Name Of Additional Insured Person(s) Or Organization(s)	Location And Description Of Completed Operations
As required by written contract	
Information required to complete this Schedule, if not she	own above, will be shown in the Declarations.

A. Section II – Who Is An Insured is amended to include as an additional insured the person(s) or organization(s) shown in the Schedule, but only with respect to liability for "bodily injury" or "property damage" caused, in whole or in part, by "your work" at the location designated and described in the Schedule of this endorsement performed for that additional insured and included in the "products-completed operations hazard".

#### However:

- The insurance afforded to such additional insured only applies to the extent permitted by law; and
- 2. If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured.

**B.** With respect to the insurance afforded to these additional insureds, the following is added to **Section III – Limits Of Insurance**:

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

- 1. Required by the contract or agreement; or
- **2.** Available under the applicable Limits of Insurance shown in the Declarations;

whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

Policy number: SCGL004000010600

Policy Effective Date: 02/01/2024 CG 20 01 12 19

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# PRIMARY AND NONCONTRIBUTORY – OTHER INSURANCE CONDITION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART LIQUOR LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

The following is added to the **Other Insurance** Condition and supersedes any provision to the contrary:

#### **Primary And Noncontributory Insurance**

This insurance is primary to and will not seek contribution from any other insurance available to an additional insured under your policy provided that:

(1) The additional insured is a Named Insured under such other insurance; and

(2) You have agreed in writing in a contract or agreement that this insurance would be primary and would not seek contribution from any other insurance available to the additional insured. POLICY NUMBER: SCGL004000010600

COMMERCIAL GENERAL LIABILITY CG 24 04 05 09

Policy Effective Date: 02/01/2024

# WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

#### **SCHEDULE**

Name Of Person Or Organization:
As required by written contract
Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us of Section IV – Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

Policy #: COWC561352

Policy Effective Date: 02/01/2024

WORKERS' COMPENSATION AND EMPLOYERS' LIABILITY INSURANCE POLICY

WC 04 03 06

(Ed. 4-84)

## WAIVER OF OUR RIGHT TO RECOVER FROM OTHERS ENDORSEMENT— CALIFORNIA

We have the right to recover our payments from anyone liable for an injury covered by this policy. We will not enforce our right against the person or organization named in the Schedule. (This agreement applies only to the extent that you perform work under a written contract that requires you to obtain this agreement from us.)

You must maintain payroll records accurately segregating the remuneration of your employees while engaged in the work described in the Schedule.

The additional premium for this endorsement shall be of the California workers' compensation premium otherwise due on such remuneration.

#### **Schedule**

**Person or Organization** 

**Job Description** 

ALL PERSONS AND/OR ORGANIZATIONS THAT ARE REQUIRED BY WRITTEN CONTRACT OR AGREEMENT WITH THE INSURED, EXECUTED PRIOR TO THE ACCIDENT OR LOSS WAIVER OF SUBROGATION BE PROVIDED UNDER THIS POLICY FOR WORK PERFORMED BY YOU FOR THAT PERSON AND/OR ORGANIZATION.

#### SUMMIT SPECIALTY INSURANCE COMPANY

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY

#### **General Change Endorsement**

This endorsement modifies insurance under the following:

**Commercial Umbrella Policy Commercial Follow Form Policy Commercial Excess Liability Policy** 

Endorsement Effe	ective Date:	2/1/2024	Policy No:	SXCS004000003500	Endorsement No	<u>2</u>
Named Insured:  Courtney, Inc.  16781 Millikan Avenue, Irvine, CA 92606		92606	Countersigned By:	Sut		

This endorsement changes the policy effective on the inception date of the policy unless another date is indicated above.

#### Changes:

	Additional Premium	\$0.00
	Return Premium	\$0.00
J	Non-Premium	\$0.00
	Total	\$0.00

#### Endorsement for the following reason:

□ Audit	□ Named Insured Change
☑ Mid-term change	□ Address
□ Limits Change	□ Inception Date Change
☐ Expiration Date Change	□ Coverage cancelled
	☐ Short Rate
	□ Pro Rate
	Minimum Premium Applies
☐ Is amended to read as follows:	

In consideration of no change in premium, it is hereby understood and agreed that the policy is changed as follows:

Form SSIC 03 004 11 20 - Schedule of Underlying is amended as attached.

Also, form SSIC 05 080 11 20 Injury to Independent Contractors is removed from the policy.

All other terms and conditions remain unchanged

**Summit Specialty Insurance Company** 325 N St Paul, Suite 900 Dallas, TX 75201

#### SCHEDULE A - SCHEDULE OF UNDERLYING INSURANCE

#### **COMMERCIAL EXCESS LIABILITY COVERAGE**

This schedule forms a part of Policy Number: SXCS004000003500

#### **TYPE OF POLICY**

#### **LIMITS OF LIABILITY**

**Controlling Underlying Insurance Policies** 

Carrier: 1 Summit Specialty Insurance Company Policy Number: SCGL004000010600

Type: General Liability

Term: 2/1/2024 - 2/1/2025 \$1,000,000 Occurrence

\$2,000,000 Aggregate

\$2,000,000 Products-Completed Operations

Aggregate

\$1,000,000 Combined Single Limit

Carrier 2: Everest National Insurance Company

Policy Number: CF4CA01717241

Type: Commercial Auto

Term:

2/1/2024

2/1/2025

Carrier 3: Redwood Fire and Casualty Ins Co

Policy Number: COWC561352

Type: Employers Liability

Term: 2/1/2024 2/1/2025 \$1,000,000 Each Accident

\$1,000,000 Disease Each Employee \$1,000,000 Disease Policy Limit