

Recognized Obligation Payment Schedule (ROPS 19-20) - Summary
Filed for the July 1, 2019 through June 30, 2020 Period

Successor Agency: Alameda City
County: Alameda

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)		19-20A Total (July - December)	19-20B Total (January - June)	ROPS 19-20 Total
A	Enforceable Obligations Funded as Follows (B+C+D):	\$ 3,435,067	\$ -	\$ 3,435,067
B	Bond Proceeds	-	-	-
C	Reserve Balance	3,319,293	-	3,319,293
D	Other Funds	115,774	-	115,774
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 3,421,626	\$ 7,975,700	\$ 11,397,326
F	RPTTF	3,375,726	7,929,800	11,305,526
G	Administrative RPTTF	45,900	45,900	91,800
H	Current Period Enforceable Obligations (A+E):	\$ 6,856,693	\$ 7,975,700	\$ 14,832,393

Certification of Oversight Board Chairman:

Pursuant to Section 34177 (o) of the Health and Safety code, I hereby certify that the above is a true and accurate Recognized Obligation Payment Schedule for the above named successor agency.

Name Title

/s/ _____

Signature Date

Alameda City Recognized Obligation Payment Schedule (ROPS 19-20) - ROPS Detail

July 1, 2019 through June 30, 2020

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 19-20 Total	19-20A (July - December)					19-20A Total
											Fund Sources					
											Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$ 159,338,230		\$ 14,832,393	\$ 0	\$3,319,293	\$ 115,774	\$3,375,726	\$45,900	\$ 6,856,693
13	Bond Trustee Fees	Fees	10/1/2003	9/1/2041	Union Bank of CA	UBOC Trustee fees	BWIP/ WECIP	308,000	N	\$ 14,000	0	0	0	7,000	0	\$ 7,000
14	Bond Disclosure / Indenture Obligations	Fees	10/1/2003	9/1/2041	Various	Continuing disclosure & noticing under indentures	BWIP/ WECIP	132,000	N	\$ 6,000	0	0	0	3,000	0	\$ 3,000
19	Alameda Landing DDA	OPA/DDA/Construction	12/5/2006	4/1/2049	Catellus Alameda Development, LLC (successor in interest to Palmtree Acquisition Corp.)	DDA for mixed use project	All	19,970,000	N	\$ 4,720,000	0	0	0	2,390,000	0	\$ 2,390,000
23	Alameda Landing DDA: Related Public Improvement Obligations	OPA/DDA/Construction	12/5/2006	4/1/2049	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b. Appurtenant Obligation to the Alameda Landing DDA previously accepted by DOF.	All	1,875,000	N	\$ -	0	0	0	0	0	\$ -
28	Independence Plaza Agreement	OPA/DDA/Construction	1/18/1989	1/1/2027	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/ WECIP	12,160,000	N	\$ 1,140,000	0	0	115,774	454,226	0	\$ 570,000
33	Boatworks Settlement Agreement	Litigation	10/5/2010	6/18/2042	Francis & Catherine Collins	Housing and Non-housing Project Obligation. Obligation limited to tax increment generated by project. None projected this period.	BWIP/ WECIP	4,500,000	N	\$ -	0	0	0	0	0	\$ -
34	Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations	Litigation	10/5/2010	6/18/2042	Contractor not selected	CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12.	BWIP/ WECIP	80,550	N	\$ -	0	0	0	0	0	\$ -
36	Guyton Judgment and Settlement Agreement and the Alameda Unified School District Agreement subject to its terms	Litigation	4/25/1990	1/1/2046	Island City Development, Alameda Unified School District and other parties engaged for purposes of implementing the terms of the agreements	Affordable housing production / funding agreement. Remaining obligation is approximately 300 units. Island City Development is an affiliated non-profit corporation of the Housing Authority of the City of Alameda.	All	41,118,000	N	\$ 1,028,000	0	0	0	514,000	0	\$ 514,000
46	Successor Agency Administrative Costs	Admin Costs	7/1/2019	6/30/2020	Various	Successor Agency administrative cost allowance	All	91,800	N	\$ 91,800	0	0	0	0	45,900	\$ 45,900
47	Long Range Property Management Plan and Property Disposition Legal Expenses	Property Dispositions	7/1/2019	6/30/2020	Outside legal services	Legal expense related to preparation, review and implementation of the long range property management plan including drafting of related documents for disposition of the property.	All	15,000	N	\$ 15,000	0	0	0	7,500	0	\$ 7,500
48	Long Range Property Management Plan and Property Disposition Staff Expenses	Property Dispositions	7/1/2019	6/30/2020	City of Alameda	Staff expense related to preparation, review and implementation of the long range property management plan	All	0	Y	\$ -	0	0	0	0	0	\$ -
49	Long Range Property Management Plan and Property Disposition Consultant Expenses	Property Dispositions	7/1/2019	6/30/2020	Consultants	Consultant expenses related to preparation and implementation of the long range property management plan including appraisal and other disposition related expenses.	All	0	Y	\$ -	0	0	0	0	0	\$ -
56	2014 Bonds, Series A and B, current payment due to Trustee	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Amount due to trustee for current ROPS period payment.	BWIP/ WECIP	56,149,226	N	\$ 3,746,036	0	2,896,052	0	0	0	\$ 2,896,052
57	2014 Bonds, Series A and B, required reserve for upcoming payment	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Reserve required to be reflected on each January ROPS pursuant to the First Supplemental Indenture of Trust, Section 5.01 (I). Amount corresponds to the annual principal payment and second interest payment due September 1.	BWIP/ WECIP	2,939,984	N	\$ 2,939,984	0	0	0	0	0	\$ -
58	2017 Bonds, current payment due to Trustee	Refunding Bonds Issued After 6/27/12	6/7/2017	9/1/2041	MUFG, Union Bank NA	Amount due to trustee for current ROPS period payment.	BWIP/ WECIP	19,532,004	N	\$ 664,907	0	423,241	0	0	0	\$ 423,241
59	2017 Bonds, required reserve for upcoming payment	Refunding Bonds Issued After 6/27/12	6/7/2017	9/1/2041	MUFG, Union Bank NA	Reserve required to be reflected on each January ROPS pursuant to the First Supplemental Indenture of Trust, Section 5.01 (I). Amount corresponds to the annual principal payment and second interest payment due September 1	BWIP/ WECIP	466,666	N	\$ 466,666	0	0	0	0	0	\$ -

Alameda City Recognized Obligation Payment Schedule (

July 1, 2019 through June 30, 20:

(Report Amounts in Whole Dollars)

A	B	C	D	E	F	G	H	I	J	R	S	T	U	V	W
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	19-20B (January - June)					19-20B Total
										Fund Sources					
										Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$ 159,338,230		\$ 0	\$ 0	\$ 0	\$ 7,929,800	\$ 45,900	\$ 7,975,700
13	Bond Trustee Fees	Fees	10/1/2003	9/1/2041	Union Bank of CA	UBOC Trustee fees	BWIP/ WECIP	308,000	N	0	0	0	7,000	0	\$ 7,000
14	Bond Disclosure / Indenture Obligations	Fees	10/1/2003	9/1/2041	Various	Continuing disclosure & noticing under indentures	BWIP/ WECIP	132,000	N	0	0	0	3,000	0	\$ 3,000
19	Alameda Landing DDA	OPA/DDA/Construction	12/5/2006	4/1/2049	Catellus Alameda Development, LLC (successor in interest to Palmtree Acquisition Corp.)	DDA for mixed use project	All	19,970,000	N	0	0	0	2,330,000	0	\$ 2,330,000
23	Alameda Landing DDA: Related Public Improvement Obligations	OPA/DDA/Construction	12/5/2006	4/1/2049	Contractor not selected	CIC funding obligation for public improvements which are conditions of approval for Alameda Landing project. Mitigation Monitoring and Reporting Plan items MM T/C-3, T/C-11b. Appurtenant Obligation to the Alameda Landing DDA previously accepted by DOF.	All	1,875,000	N	0	0	0	0	0	\$ -
28	Independence Plaza Agreement	OPA/DDA/Construction	1/18/1989	1/1/2027	Alameda Housing Authority	Affordable Hsg Project Obligation	BWIP/ WECIP	12,160,000	N	0	0	0	570,000	0	\$ 570,000
33	Boatworks Settlement Agreement	Litigation	10/5/2010	6/18/2042	Francis & Catherine Collins	Housing and Non-housing Project Obligation. Obligation limited to tax increment generated by project. None projected this period.	BWIP/ WECIP	4,500,000	N	0	0	0	0	0	\$ -
34	Boatworks Project Settlement Agreement / Mitigation Monitoring and Reporting Plan Public Improvement Obligations	Litigation	10/5/2010	6/18/2042	Contractor not selected	CIC funding commitment for public improvements required as part of conditions of approval for project. Identified as Mitigation Monitoring and Reporting Plan items B-10, B-11, B-12.	BWIP/ WECIP	80,550	N	0	0	0	0	0	\$ -
36	Guyton Judgment and Settlement Agreement and the Alameda Unified School District Agreement subject to its terms	Litigation	4/25/1990	1/1/2046	Island City Development, Alameda Unified School District and other parties engaged for purposes of implementing the terms of the agreements	Affordable housing production / funding agreement. Remaining obligation is approximately 300 units. Island City Development is an affiliated non-profit corporation of the Housing Authority of the City of Alameda.	All	41,118,000	N	0	0	0	514,000	0	\$ 514,000
46	Successor Agency Administrative Costs	Admin Costs	7/1/2019	6/30/2020	Various	Successor Agency administrative cost allowance	All	91,800	N	0	0	0	0	45,900	\$ 45,900
47	Long Range Property Management Plan and Property Disposition Legal Expenses	Property Dispositions	7/1/2019	6/30/2020	Outside legal services	Legal expense related to preparation, review and implementation of the long range property management plan including drafting of related documents for disposition of the property.	All	15,000	N	0	0	0	7,500	0	\$ 7,500
48	Long Range Property Management Plan and Property Disposition Staff Expenses	Property Dispositions	7/1/2019	6/30/2020	City of Alameda	Staff expense related to preparation, review and implementation of the long range property management plan	All	0	Y	0	0	0	0	0	\$ -
49	Long Range Property Management Plan and Property Disposition Consultant Expenses	Property Dispositions	7/1/2019	6/30/2020	Consultants	Consultant expenses related to preparation and implementation of the long range property management plan including appraisal and other disposition related expenses.	All	0	Y	0	0	0	0	0	\$ -
56	2014 Bonds, Series A and B, current payment due to Trustee	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Amount due to trustee for current ROPS period payment.	BWIP/ WECIP	56,149,226	N	0	0	0	849,984	0	\$ 849,984
57	2014 Bonds, Series A and B, required reserve for upcoming payment	Refunding Bonds Issued After 6/27/12	12/23/2014	9/1/2033	MUFG, Union Bank NA	Reserve required to be reflected on each January ROPS pursuant to the First Supplemental Indenture of Trust, Section 5.01 (I). Amount corresponds to the annual principal payment and second interest payment due September 1.	BWIP/ WECIP	2,939,984	N	0	0	0	2,939,984	0	\$ 2,939,984
58	2017 Bonds, current payment due to Trustee	Refunding Bonds Issued After 6/27/12	6/7/2017	9/1/2041	MUFG, Union Bank NA	Amount due to trustee for current ROPS period payment.	BWIP/ WECIP	19,532,004	N	0	0	0	241,666	0	\$ 241,666
59	2017 Bonds, required reserve for upcoming payment	Refunding Bonds Issued After 6/27/12	6/7/2017	9/1/2041	MUFG, Union Bank NA	Reserve required to be reflected on each January ROPS pursuant to the First Supplemental Indenture of Trust, Section 5.01 (I). Amount corresponds to the annual principal payment and second interest payment due September 1.	BWIP/ WECIP	466,666	N	0	0	0	466,666	0	\$ 466,666

Alameda City Recognized Obligation Payment Schedule (ROPS 19-20) - Report of Cash Balances
July 1, 2016 through June 30, 2017
(Report Amounts in Whole Dollars)

ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.
For tips on how to complete the Report of Cash Balances Form, see [Cash Balance Tips Sheet](#).

A	B	C	D	E	F	G	H
	ROPS 16-17 Cash Balances (07/01/16 - 06/30/17)	Fund Sources					Comments
		Bond Proceeds		Reserve Balance	Other Funds	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS RPTTF and Reserve Balances retained for future period(s)	Rent, Grants, Interest, etc.	Non-Admin and Admin	
1	Beginning Available Cash Balance (Actual 07/01/16) RPTTF amount should exclude "A" period distribution amount	0	1,104,194	1,592,820	176,498	497,708	
2	Revenue/Income (Actual 06/30/17) RPTTF amount should tie to the ROPS 16-17 total distribution from the County Auditor-Controller	0	206,563	0	115,774	11,078,535	Revenue in Column D represents cost of issuance funds deposited into the refunding escrow for the 2017 refunding bonds and used to pay related costs of issuance (costs reflected at D3)
3	Expenditures for ROPS 16-17 Enforceable Obligations (Actual 06/30/17)	0	1,279,100	1,592,820	61,449	7,747,433	Expenses in Column D relate to the 2017 refunding including transfer of funds into the refunding escrow and cost of issuance accounts.
4	Retention of Available Cash Balance (Actual 06/30/17) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	0	31,657	0	230,823	3,372,590	Column D includes 2017 bond funds held by the trustee. The \$230,823 in column F includes \$115,049 that was expended for ROPS 17-18A obligations and \$115,774 identified for expenditure on ROPS 19-20A and therefore all amounts in Column F must be retained to fund enforceable obligations. Column G includes \$2,874,882 in RPTTF reserved for and expended on obligations in FY 17-18 and \$497,708 in 15-16 remaining funds identified for expenditure on ROPS 18-19, therefore, all amounts in Column G must be retained for the purpose of funding enforceable obligations.
5	ROPS 16-17 RPTTF Prior Period Adjustment RPTTF amount should tie to the Agency's ROPS 16-17 PPA form submitted to the CAC	No entry required				456,220	offset to RPTTF allocation for FY 19-20
6	Ending Actual Available Cash Balance (06/30/17) C to F = (1 + 2 - 3 - 4), G = (1 + 2 - 3 - 4 - 5)	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	

Successor Agency to the
Community Improvement Commission of the City of Alameda

Administrative Budget for July 1, 2019 - June 30, 2020

	First 6-Month Budgeted Amount	Second 6-Month Budgeted Amount	12-Month Budgeted Total
Administration (City Clerk, Human Resources, City Manager's Office, telecom, facilities maintenance, etc.)	32,000	32,000	64,000
Legal Services	500	500	1,000
Consulting Services KMA, Inc.	10,000	10,000	20,000
Finance - Accounting/Audit/Cash Management/Accounts Payable/Payroll	3,000	3,000	6,000
Information Technology	150	150	300
Worker's Compensation Claims & Administration	150	150	300
Risk Management Claims & Administration	100	100	200
Total	<u>45,900</u>	<u>45,900</u>	<u>91,800</u>

* Amounts are based on Cost Allocation Plan (FY 18-19) inflated by 3% CPI.