#### FIRST AMENDMENT TO AGREEMENT

This First Amendment of the Agreement, entered into this day of , 2025, by and between the CITY OF ALAMEDA, a municipal corporation (hereinafter "the City") and CA LOBBY, LLC, a California LLC, whose address is 1121 L STREET, STE 700, SACRAMENTO CA 95814 ("**Provider**"), is made with reference to the following:

#### **RECITALS:**

- On February 22, 2023, an agreement was entered into by and between the City and A. Provider (hereinafter "Agreement") in an amount not to exceed \$360,000 for a total three-year compensation, for California Legislative Advocacy.
- Whereas, the City Council authorized the City Manager to execute this Amendment В. on
- C. The City and Provider desire to modify the Agreement on the terms and conditions set forth herein.

NOW, THEREFORE, it is mutually agreed by and between the undersigned parties as follows:

1. Paragraph 1, TERM, of the Agreement is modified to read as follows:

The term of this Agreement shall retroactively commence on the 1st day of January 2023, and shall terminate on the 31st day of December 2028, unless terminated earlier as set forth herein.

2. Except as expressly modified herein, all other terms and covenants set forth in the Agreement shall remain the same and shall be in full force and effect.

Signatures on following page

IN WITNESS WHEREOF, the parties hereto have caused this modification of Agreement to be executed on the day and year first above written.

CA LOBBY, LLC a California LLC

CITY OF ALAMEDA a municipal corporation

─Signed by:

FC720F8958F8464...

ROSANNA CARVACHO ELLIOTT

Member

JENNIFER OTT City Manager

RECOMMENDED FOR APPROVAL

Signed by:

Sarah Henry 283C0216B479461...

SARAH HENRY

Communications & Legislative Affairs Officer

APPROVED AS TO FORM:

City Attorney

-Signed by:

Michael Koush

MICHAEL ROUSH Special Counsel

**CALOBBY-01** 

## CERTIFICATE OF LIABILITY INSURANCE

**KHEMPHILL** 

DATE (MM/DD/YYYY) 11/20/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed.

	nis certificate does not confer rights to				ch end	lorsement(s)		require an endo	rsemen	l. A	statement on
PRODUCER					CONTACT NAME:						
Teague Insurance Agency, Inc. 7777 Alvarado Rd., #515					(A/C, No, Ext): (619) 464-6851 (A/C, No): (619) 668-4/15					668-4715	
	Mesa, CA 91942				E-MAIL ADDRE	<sub>ss:</sub> info@tea	gueins.co	m			
						INS	SURER(S) AFFOR	RDING COVERAGE			NAIC #
						INSURER A : Continental Casualty Company					20443
INSU	JRED				INSURER B:						
	CA Lobby, LLC				INSURER C:						
	1121 L Street, Ste 700				INSURER D:						
	Sacramento, CA 95814				INSURER E :						
					INSURER F:						
CO	VERAGES CER	TIFIC	CATE	NUMBER:	REVISION NUMBER:						
IN CI E)	HIS IS TO CERTIFY THAT THE POLICIE  NDICATED. NOTWITHSTANDING ANY R  ERTIFICATE MAY BE ISSUED OR MAY  XCLUSIONS AND CONDITIONS OF SUCH	EQUI PER POLI	REME TAIN, CIES.	ENT, TERM OR CONDITION THE INSURANCE AFFORI LIMITS SHOWN MAY HAVE	N OF A	NY CONTRAC 7 THE POLICI REDUCED BY I	CT OR OTHER IES DESCRIB PAID CLAIMS.	R DOCUMENT WITH SED HEREIN IS SU	H RESPE	CT T	O WHICH THIS
INSR LTR	TYPE OF INSURANCE	INSD	SUBR WVD	POLICY NUMBER		POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)		LIMIT	S	
Α	X COMMERCIAL GENERAL LIABILITY							EACH OCCURRENC	E	\$	1,000,000
	CLAIMS-MADE X OCCUR	Х		7013530293		1/14/2025	1/14/2026	DAMAGE TO RENTE PREMISES (Ea occur	D rence)	\$	1,000,000
								MED EXP (Any one p	erson)	\$	10,000
								PERSONAL & ADV IN	NJURY	\$	1,000,000
	GEN'L AGGREGATE LIMIT APPLIES PER:							GENERAL AGGREGA	ATE	\$	2,000,000
	X POLICY PRO- OTHER:							PRODUCTS - COMPLEMPLOYMENT		\$	2,000,000 10,000
Α	AUTOMOBILE LIABILITY							COMBINED SINGLE (Ea accident)	LIMIT	\$	1,000,000
	ANY AUTO			7013530293		1/14/2025	1/14/2026	BODILY INJURY (Per	person)	\$	
	OWNED AUTOS ONLY SCHEDULED AUTOS							BODILY INJURY (Per	accident)	\$	
	X HIRED AUTOS ONLY X NON-OWNED AUTOS ONLY							PROPERTY DAMAGI (Per accident)	E	\$	
										\$	
	UMBRELLA LIAB OCCUR							EACH OCCURRENC	E	\$	
	EXCESS LIAB CLAIMS-MADE							AGGREGATE		\$	
	DED RETENTION \$									\$	
	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY							PER STATUTE	OTH- ER		
	ANY PROPRIETOR/PARTNER/EXECUTIVE							E.L. EACH ACCIDEN	Т	\$	
OFFICER/MEMBER EXCLUDED? (Mandatory in NH)		N/A						E.L. DISEASE - EA E	MPLOYEE	\$	
	If yes, describe under DESCRIPTION OF OPERATIONS below							E.L. DISEASE - POLI	CY LIMIT	\$	
Α	Property			7013530293		1/14/2025	1/14/2026	Limit			10,500
The to G	CRIPTION OF OPERATIONS / LOCATIONS / VEHIC City of Alameda, its City Council, board eneral Liability, when required by writte	ls an	d con	nmissions, officers & empl	CANC	Le included a	as additional	red) insured for ongo			
City of Alameda 2263 Santa Clara Ave. Alameda, CA 94501					THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.						

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION - WITH PRODUCTS COMPLETED OPERATIONS COVERAGE

This endorsement modifies insurance provided under the following:

BUSINESSOWNERS LIABILITY COVERAGE FORM

#### **SCHEDULE\***

#### Name Of Person Or Organization:

The City of Alameda, its City Council, boards and commissions, officers & employees

- \* Information required to complete this Schedule, if not shown on this endorsement, will be shown in the Declarations.
- A. The following is added to Paragraph C. Who Is An Insured:
  - 4. Any person(s) or organization(s) shown in the Schedule is also an additional insured, but only with respect to liability for "bodily injury," "property damage" or "personal and advertising injury," caused, in whole or in part, by:
    - a. Your acts or omissions; or
    - The acts or omissions of those acting on your behalf

in the performance of your ongoing operations for the additional insured(s); at the location(s) designated above; or

- c. "Your work" that is included in the "products-completed operations hazard" and performed for the additional insured, but only if this Policy provides such coverage, and only if the written contract or written agreement requires you to provide the additional insured such coverage.
- **B.** The insurance provided to the additional insured does not apply to "bodily injury," "property damage," or "personal and advertising injury" arising out of:
  - **1.** The rendering of, or the failure to render any professional architectural, engineering, or surveying services, including:

- (a) The preparing, approving, or failing to prepare or approve maps, shop drawings, opinions, reports, surveys, field orders, change orders or drawings and specifications; and
- **(b)** Supervisory, inspection, architectural or engineering activities.
- 2. "Bodily Injury," "property damage," or "personal and advertising injury" arising out of any premises or work for which the additional insured is specifically listed as an additional insured on another endorsement attached to this Policy.
- C. The following is added to Paragraph H. of the Businessowners Common Policy Conditions:

#### H. Other Insurance

This insurance is excess over any other insurance naming the additional insured as an insured whether primary, excess, contingent or on any other basis unless a written contract or written agreement specifically requires that this insurance be either primary or primary and noncontributing.

B 7013530293

CA Lobby, LLC 1121 L ST STE 700 SACRAMENTO, CA 95814

#### FORMS AND ENDORSEMENTS SCHEDULE

The following list shows the Forms, Schedules and Endorsements by Line of Business that are a part of this policy.

#### COMMON

FORM NUMBER		FORM TITLE
CNA79203XX	06/2014	Exclusion - Access or Disclosure of Confidential
CNA80103XX	09/2014	Primary and Non Contributory - Other Ins Condition
CNA81751XX	03/2015	Cap on Losses from Certified Acts of Terrorism
CNA85710XX	06/2016	Unmanned Aircraft Exclusion Endorsement
CNA92680XX	10/2019	Non-Accumulation of Limits Endorsement
CNA98553CA	03/2023	COMMUNICABLE DISEASE EXCLUSION ENDORSEMENT - CA
SB146916E	07/2020	California Changes
SB147075A	01/2006	Economic and Trade Sanctions Condition
SB147082E	04/2014	Businessowners Common Policy Conditions
SB147086B	04/2010	Loss Payable Provisions
G56015B	11/1991	ADDITIONAL INSURED- OWNERS, LESSEES OR CONTRACTOR

#### COMMERCIAL PROPERTY

	FORM NUMBER		FORM TITLE
	SB146801J	10/2019	Businessowners Special Property Coverage Form
	SB146802F	10/2019	Business Income and Extra Expense
	SB146803A	01/2006	Seasonal Increase
	SB146804A	01/2006	Arson and Theft Reward
	SB146805B	06/2016	Claim Data Expense
	SB146806B	01/2008	Debris Removal
	SB146807F	10/2019	Employee Dishonesty
	SB146808A	01/2006	Expediting Expenses
	SB146809C	07/2009	Fine Arts
	SB146810A	01/2006	Fire Department Service Charge
	SB146811A	01/2006	Fire Protective Equipment Discharge
	SB146812D	10/2019	Forgery and Alteration
	SB146813B	01/2008	Newly Acquired or Constructed Property
	SB146814B	03/2006	Ordinance or Law
	SB146815A	01/2006	Outdoor Trees, Shrubs, Plants and Lawns
	SB146816A	01/2006	Pollutant Clean Up and Removal
	SB146817A	01/2006	Preservation of Property
	SB146818A	01/2006	Temporary Relocation of Property
	SB146819A	01/2006	Water Damage, Other Liquids, Solder, Molten Damage
	SB146820C	06/2011	Accounts Receivable
	SB146821A	01/2006	Appurtenant Buildings and Structures
	SB146822A	01/2006	Building Glass
	SB146823C	10/2019	Business Income Extra Expense - Dependent Property
	SB146824B	01/2008	Business Income Extra Expense-Newly Acquired Locs
	SB146825C	06/2011	Business Personal Property Off Premises
	SB146826C	10/2019	Civil Authority
į	SB146827F	06/2011	Electronic Data Processing
	SB146828E	04/2014	Equipment Breakdown
	SB146830B	01/2008	Money Orders and Counterfeit Paper Currency
	SB146831B	06/2011	Nonowned Detached Trailers
	SB146832B	01/2008	Ordinance or Law-Increased Period of Restoration
	SB146833A	01/2006	Outdoor Property
	SB146834A	01/2006	Personal Effects
	SB146835A	01/2006	Signs
	SB146836A	01/2006	Spoilage Consequential Loss
4			



B 7013530293

CA Lobby, LLC 1121 L ST STE 700 SACRAMENTO, CA 95814

#### FORMS AND ENDORSEMENTS SCHEDULE

#### COMMERCIAL PROPERTY

FORM NUMBER		FORM TITLE
SB146837A	01/2006	Theft Damage to Rented Property
SB146838C	06/2011	Valuable Papers and Records
SB146839F	06/2011	Sewer or Drain Back Up
SB146850B	03/2006	Business Income Extra Expense - 72 Hour Deductible
SB146936A	01/2006	Inflation Guard
SB147084C04	04/2012	California Fungi, Wet Rot, Dry Rot, Microbe Exln
SB300129C	10/2019	Targeted Hacker Attack
SB300179H	10/2019	Choice Endorsement
SB300456A	07/2007	Concurrent Causation, Earth Movmnt, Water Excl Chg
SB300596A	01/2008	Identity Theft/Recovery Services Endorsement

#### COMMERCIAL GENERAL LIABILITY

FORM NUMBER		FORM TITLE
SB146902G	06/2016	Hired Auto and Non-owned Auto Liability
SB146932G	10/2019	Blanket Additional Insured - Liability Extension
SB147079A	01/2006	War Liability Exclusion
SB147080B	10/2019	Exclusion - Silica
SB147083C	10/2019	Fungi/Mold/Mildew/Yeast/Microbe Exclusion
SB147088A	01/2006	Exclusion - Asbestos
SB147089A	01/2006	Employment - Related Practices Exclusion
SB30000D	04/2014	Businessowners Liability Coverage Form
SB300092B	10/2019	Personal & Advertising Injury-Spec Offenses Endt
SB300120C	06/2011	Additional Insured - Owners, Lessees or Contractor
SB300441A	01/2007	Fiduciary Liability Coverage Form
SB300449A	01/2007	Single Limit of Insurance Endorsement
SB300450A	01/2007	Employment Practices Liability Coverage Form
SB300849A	07/2009	Recd and Distribution of Material or information

#### \*\*\* PLEASE READ THE ENCLOSED IMPORTANT NOTICES CONCERNING YOUR POLICY \*\*\*

FORM NUMBER		FORM TITLE
CNA104750XX	06/2023	Policyholder Notice - Fraud Notification
CNA62823XX	04/2023	Req for Jurisdictional Insp Of Boilers And Pressur
CNA81758XX	01/2021	PHN - Offer of Terrorism Disclosure of Premium
CNA95404XX	03/2019	CNA Coverpage Form

Countersignature

Chairman of the Board

**POLICY NUMBER**B 7013530293

INSURED NAME AND ADDRESS

CA Lobby, LLC 1121 L ST STE 700

SACRAMENTO, CA 95814

#### POLICY CHANGES

ADDITIONAL INSURED- OWNERS, LESSEES OR CONTRACTOR

This Change Endorsement changes the Policy. Please read it carefully. This Change Endorsement is a part of your Policy and takes effect on the effective date of your Policy, unless another effective date is shown.

THE CITY OF ALAMEDA, ITS CITY COUNCIL, BOARDS AND COMMISSIONS, OFFICER S & EMPLOYEES

Chairman of the Board

Secretary

## SERVICE PROVIDER AGREEMENT

This SERVICE PROVIDER AGREEMENT ("Agreement") is entered into this <a href="22nd\_day">22nd\_day</a> of <a href="#February">February</a>, 2023 ("Effective Date"), by and between the CITY OF ALAMEDA, a municipal corporation ("the City"), and CA LOBBY, LLC, a California LLC, whose address is 1121 L STREET, STE 700, SACRAMENTO CA 95814 ("Provider"), in reference to the following facts and circumstances:

#### RECITALS

- A. The City is a municipal corporation duly organized and validly existing under the laws of the State of California with the power to carry on its business as it is now being conducted under the statutes of the State of California and the Charter of the City.
- B. The City is in need of the following service: California Legislative Advocacy. Consistent with administrative procurement regulations, the City Manager has determined it is unnecessary to follow the City's administrative selection procedures in awarding this Agreement to Provider, given that the City has experienced satisfactory services from Provider at a reasonable cost for more than the past five years.
- C. Provider is specially trained, experienced and competent to perform the special services which will be required by this Agreement.
- D. Whereas, the City Council authorized the City Manager to execute this agreement on February 21, 2023
- E. The City and Provider desire to enter into an agreement for advocacy services, upon the terms and conditions herein.

#### AGREEMENT

NOW, THEREFORE, in consideration of the forgoing, which are incorporated herein by reference, and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the City and Provider agree as follows:

#### 1. TERM:

The term of this Agreement shall commence retroactively on the 1st day of January 2023, and shall terminate on the 31st of December 2025, unless terminated earlier as set forth herein.

## 2. SERVICES TO BE PERFORMED:

Provider agrees to do all necessary work at its own cost and expense, to furnish all labor, tools, equipment, materials, except as otherwise specified, and to do all necessary work included in <a href="Exhibit A">Exhibit A</a> as requested. Provider acknowledges that the work plan included in <a href="Exhibit A">Exhibit A</a> is tentative and does not commit the City to request Provider to perform all tasks included therein.

#### 3. COMPENSATION TO PROVIDER:

- a. By the 7<sup>th</sup> day of each month, Provider shall submit to the City an invoice for the total amount of work done the previous month. Pricing and accounting of charges are to be according to the fee schedule as set forth in Exhibit A and incorporated herein by this reference.
- Compensation for this contract shall not exceed \$120,000 per year, for a total threeyear compensation not to exceed \$360,000.

#### 4. TIME IS OF THE ESSENCE:

Provider and the City agree that time is of the essence regarding the performance of this Agreement.

#### 5. STANDARD OF CARE:

Provider agrees to perform all services hereunder in a manner commensurate with the prevailing standards of like professionals or service providers, as applicable, in the San Francisco Bay Area and agrees that all services shall be performed by qualified and experienced personnel who are not employed by the City.

#### 6. INDEPENDENT PARTIES:

Provider hereby declares that Provider is engaged as an independent business and Provider agrees to perform the services as an independent contractor. The manner and means of conducting the services and tasks are under the control of Provider except to the extent they are limited by statute, rule or regulation and the express terms of this Agreement. No civil service status or other right of employment will be acquired by virtue of Provider's services. None of the benefits provided by the City to its employees, including but not limited to unemployment insurance, workers' compensation plans, vacation and sick leave, are available from the City to Provider, its employees or agents. Deductions shall not be made for any state or federal taxes, FICA payments, PERS payments, or other purposes normally associated with an employer-employee relationship from any compensation due to Provider. Payments of the above items, if required, are the responsibility of Provider.

## 7. IMMIGRATION REFORM AND CONTROL ACT (IRCA):

Provider assumes any and all responsibility for verifying the identity and employment authorization of all of its employees performing work hereunder, pursuant to all applicable IRCA or other federal, or state rules and regulations. Provider shall indemnify, defend, and hold the City harmless from and against any loss, damage, liability, costs or expenses arising from any noncompliance of this provision by Provider.

#### 8. NON-DISCRIMINATION:

Consistent with the City's policy and state and federal law that harassment and discrimination are unacceptable conduct, Provider and its employees, contractors, and agents shall not harass or discriminate against any job applicant, City employee, or any other person on the basis of any kind of any statutorily (federal, state or local) protected class, including but not limited to: race, religious creed, color, national origin, ancestry, disability (both mental and physical) including HIV and AIDS, medical condition (e.g. cancer), genetic information, marital status, sex,

gender, gender identity, gender expression, age, sexual orientation, pregnancy, political affiliation, military and veteran status or legitimate union activities. Provider agrees that any violation of this provision shall constitute a material breach of this Agreement.

## 9. HOLD HARMLESS:

- a. To the fullest extent permitted by law, Provider shall indemnify, defend (with counsel acceptable to the City) and hold harmless the City, its City Council, boards, commissions, officials, employees, agents and volunteers ("Indemnitees") from and against any and all loss, damages, liability, obligations, claims, suits, judgments, costs and expenses whatsoever, including reasonable attorney's fees and costs of litigation ("Claims"), arising from or in any manner connected to Provider's performance of its obligations under this Agreement or out of the operations conducted by Provider even if the City is found to have been negligent. If the Claims filed against Indemnitees allege negligence, recklessness or willful misconduct on the part of Provider, Provider shall have no right of reimbursement against Indemnitees for the costs of defense even if negligence, recklessness or willful misconduct is not found on the part of Provider. Provider shall not have any obligations to indemnify Indemnitees if the loss or damage is found to have resulted solely from the negligence or the willful misconduct of the City. The defense and indemnification obligations of this Agreement are undertaken in addition to, and shall not in any way be limited by, the insurance obligations contained in this Agreement.
- b. As to Claims for professional liability only, Provider's obligation to defend Indemnitees (as set forth above) is limited as provided in California Civil Code Section 2782.8.
- c. Provider's obligation to indemnify, defend and hold harmless Indemnities shall expressly survive the expiration or early termination of this Agreement.

#### 10. INSURANCE:

a. On or before the commencement of the terms of this Agreement, Provider shall furnish the City's Risk Manager with certificates showing the type, amount, class of operations covered, effective dates and dates of expiration of insurance coverage in compliance with Sections 10.b. (1) through (2). Such certificates, which do not limit Provider's indemnification, shall also contain substantially the following statement:

"Should any of the above insurance covered by this certificate be canceled or coverage reduced before the expiration date thereof, the insurer affording coverage shall provide thirty (30) days' advance written notice to the City of Alameda. Attention: Risk Manager."

Provider shall maintain in force at all times during the performance of this Agreement all appropriate coverage of insurance required by this Agreement with an insurance company licensed to offer insurance business in the State of California with a current A.M. Best's rating of no less than A:VII or Standard & Poor's Rating (if rated) of at least BBB unless otherwise acceptable to the City. Provider shall deliver updated insurance certificates to the City at the address described in Section 17.f. prior to the expiration of the existing insurance certificate for the duration of the term of Agreement. Endorsements naming the City, its City Council, boards, commissions,

officials, employees, agents, and volunteers as additional insured shall be submitted with the insurance certificates.

Provider Initials

#### b. COVERAGE REQUIREMENTS:

Provider shall maintain insurance coverage and limits at least as broad as:

(1) Workers' Compensation:

Statutory coverage as required by the State of California.

(2) Liability:

Commercial general liability coverage in the following minimum limits:

Bodily Injury:

\$1,000,000 each occurrence

\$2,000,000 aggregate - all other

Property Damage:

\$1,000,000 each occurrence

\$2,000,000 aggregate

If submitted, combined single limit policy with per occurrence limits in the amounts of \$2,000,000 and aggregate limits in the amounts of \$4,000,000 will be considered equivalent to the required minimum limits shown above. Additional Insured Endorsement naming the City, its City Council, boards, commissions, officials, employees, agents, and volunteers is required.

#### c. SUBROGATION WAIVER:

Provider hereby agrees to waive rights of subrogation that any insurer of Provider may acquire from Provider by virtue of the payment of any loss. Provider agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether the City has received a waiver of subrogation endorsement from the insurer. The Workers' Compensation policy shall be endorsed with a waiver of subrogation in favor of the City for all work performed by Provider, its employees, agents and subcontractors.

#### d. FAILURE TO SECURE:

If Provider at any time during the term hereof should fail to secure or maintain the foregoing insurance, the City shall be permitted to obtain such insurance in Provider's name or as an agent of Provider and shall be compensated by Provider for the costs of the insurance premiums at the maximum rate permitted by law and computed from the date written notice is received that the premiums have not been paid.

#### e. ADDITIONAL INSUREDS:

The City, its City Council, boards, commissions, officials, employees, agents, and volunteers shall be named as additional insured(s) under all insurance coverages, except workers' compensation and professional liability insurance. The naming of an additional insured shall not

affect any recovery to which such additional insured would be entitled under this policy if not named as such additional insured. An additional insured named herein shall not be held liable for any premium, deductible portion of any loss, or expense of any nature on this policy or any extension thereof. Any other insurance held by an additional insured shall not be required to contribute anything toward any loss or expense covered by the insurance provided by this policy. Additional Insured coverage under Provider's policy shall be primary and non-contributory and will not seek contribution from the City's insurance or self-insurance. Any available insurance proceeds broader than or in excess of the specified minimum insurance coverage requirements and/or limits shall be available to the additional insured(s).

## E. <u>SUFFICIENCY OF INSURANCE</u>:

The insurance limits required by the City are not represented as being sufficient to protect Provider. Provider is advised to consult Provider's insurance broker to determine adequate coverage for Provider. The coverage and limits shall be (1) the minimum coverage and limits specified in this Agreement; or (2) the broader coverage and maximum limits of the coverage carried by or available to Provider; whichever is greater.

### 11. CONFLICT OF INTEREST:

Provider warrants that it is not a conflict of interest for Provider to perform the services required by this Agreement. Provider may be required to fill out a conflict of interest form if the services provided under this Agreement require Provider to make certain governmental decisions or serve in a staff capacity as defined in Title 2, Division 6, Section 18700 of the California Code of Regulations.

## 12. PROHIBITION AGAINST TRANSFERS:

- a. Provider shall not assign, subicase, hypothecate, or transfer this Agreement, or any interest therein, directly or indirectly, by operation of law or otherwise, without prior written consent of the City Manager. Provider shall submit a written request for consent to transfer to the City Manager at least thirty (30) days in advance of the desired transfer. The City Manager or their designee may consent or reject such request in their sole and absolute discretion. Any attempt to do so without said consent shall be null and void, and any assignee, sublessee, hypothecate or transferee shall acquire no right or interest by reason of such attempted assignment, hypothecation or transfer. However, claims for money against the City under this Agreement may be assigned by Provider to a bank, trust company or other financial institution without prior written consent.
- b. The sale, assignment, transfer or other disposition of any of the issued and outstanding capital stock, membership interest, partnership interest, or the equivalent, which shall result in changing the control of Provider, shall be construed as an assignment of this Agreement. Control means fifty percent or more of the voting power of Provider,

## 13. <u>APPROVAL OF SUB-PROVIDERS:</u>

a. Only those persons and/or businesses whose names and resumés are attached to this Agreement shall be used in the performance of this Agreement. However, if after the start of this Agreement, Provider wishes to use sub-providers, at no additional costs to the City, then Provider shall submit a written request for consent to add sub-providers including the names of the sub-providers and the reasons for the request to the City Manager at least five (5) days in advance. The City Manager may consent or reject such requests in their sole and absolute discretion.

- b. Each sub-provider shall be required to furnish proof of workers' compensation insurance and shall also be required to carry general, automobile and professional liability insurance (as applicable) in reasonable conformity to the insurance carried by Provider.
- c. In addition, any tasks or services performed by sub-providers shall be subject to each provision of this Agreement. Provider shall include the following language in their agreement with any sub-provider: "Sub-providers hired by Provider agree to be bound to Provider and the City in the same manner and to the same extent as Provider is bound to the City."
- d. The requirements in this Section 13 shall <u>not</u> apply to persons who are merely providing materials, supplies, data or information that Provider then analyzes and incorporates into its work product.

## 14. PERMITS AND LICENSES:

Provider, at its sole expense, shall obtain and maintain during the term of this Agreement, all appropriate permits, certificates and licenses, including a City business license that may be required in connection with the performance of the services and tasks hereunder.

#### 15. REPORTS:

- a. Each and every report, draft, work product, map, record and other document produced, prepared or caused to be prepared by Provider pursuant to or in connection with this Agreement shall be the exclusive property of the City.
- b. No report, information or other data given to or prepared or assembled by Provider pursuant to this Agreement shall be made available to any individual or organization by Provider without prior approval of the City Manager or their designee.
- c. Provider shall, at such time and in such form as City Manager or their designee may require, furnish reports concerning the status of services and tasks required under this Agreement.

#### 16. <u>RECORDS</u>:

- a. Provider shall maintain complete and accurate records with respect to the services, tasks, work, documents and data in sufficient detail to permit an evaluation of Provider's performance under the Agreement, as well as maintain books and records related to sales, costs, expenses, receipts and other such information required by the City that relate to the performance of the services and tasks under this Agreement (collectively the "Records").
- b. All Records shall be maintained in accordance with generally accepted accounting principles and shall be clearly identified and readily accessible. Provider shall provide free access to the Records to the representatives of the City or its designees during regular business hours upon reasonable prior notice. The City has the right to examine and audit the Records, and to make copies or transcripts therefrom as necessary, and to allow inspection of all proceedings and

activities related to this Agreement. Such Records, together with supporting documents, shall be kept separate from other documents and records and shall be maintained by Provider for a period of three (3) years after receipt of final payment.

c. If supplemental examination or audit of the Records is necessary due to concerns raised by the City's preliminary examination or audit of records, and the City's supplemental examination or audit of the records discloses a failure to adhere to appropriate internal financial controls, or other breach of this Agreement or failure to act in good faith, then Provider shall reimburse the City for all reasonable costs and expenses associated with the supplemental examination or audit.

## 17. NOTICES:

- a. All notices shall be in writing and delivered; (i) by hand; or (ii) sent by registered, express, or certified mail, with return receipt requested or with delivery confirmation requested from the U.S. postal service; or (iii) sent by overnight or same day courier service at the party's respective address listed in this Section.
- b. Each notice shall be deemed to have been received on the earlier to occur of: (x) actual delivery or the date on which delivery is refused; or (y) three (3) days after notice is deposited in the U.S. mail or with a courier service in the manner described above (Sundays and City holidays excepted).
- c. Either party may, at any time, change its notice address (other than to a post office box address) by giving the other party three (3) days prior written notice of the new address.
- d. All notices, demands, requests, or approvals from Provider to the City shall be addressed to the City at:

City of Alameda City Manager's Office 2263 Santa Clara Ave., Room 320 Alameda, CA 94501 ATTENTION: Public Information Officer Ph: (510) 747-4700

 All notices, demands, requests, or approvals from the City to Provider shall be addressed to Provider at:

CA Lobby, LLC 1121 L Street, Ste 700 Sacramento CA 95814 916-812-6519 ATTENTION: Rosanna Carvacho Elliott Ph: (916) 812-6519 f. All updated insurance certificates from Provider to the City shall be addressed to the City at:

City of Alameda City Manager's Office 2263 Santa Clara Ave., Room 320 Alameda, CA 94501

ATTENTION: Jodi Owens, Executive Assistant Ph: (510) 747-4715 / Email: jowens@alamedaca.gov

#### 18. SAFETY:

- a. Provider will be solely and completely responsible for conditions of all vehicles owned or operated by Provider, including the safety of all persons and property during performance of the services and tasks under this Agreement. This requirement will apply continuously and not be limited to normal working hours. In addition, Provider will comply with all safety provisions in conformance with U.S. Department of Labor Occupational Safety and Health Act, any equivalent state law, and all other applicable federal, state, county and local laws, ordinances, codes, and any regulations that may be detailed in other parts of the Agreement. Where any of these are in conflict, the more stringent requirements will be followed. Provider's failure to thoroughly familiarize itself with the aforementioned safety provisions will not relieve it from compliance with the obligations and penalties set forth herein.
- b. Provider will immediately notify the City within 24 hours of any incident of death, serious personal injury or substantial property damage that occurs in connection with the performance of this Agreement. Provider will promptly submit to the City a written report of all incidents that occur in connection with this Agreement. This report must include the following information: (i) name and address of injured or deceased person(s); (ii) name and address of Provider's employee(s) involved in the incident; (iii) name and address of Provider's liability insurance carrier; (iv) a detailed description of the incident; and (v) a police report.

#### 19. TERMINATION:

- a. In the event Provider fails or refuses to perform any of the provisions hereof at the time and in the manner required hereunder, Provider shall be deemed in default in the performance of this Agreement. If such default is not cured within two (2) business days after receipt by Provider from the City of written notice of default, specifying the nature of such default and the steps necessary to cure such default, the City may thereafter immediately terminate the Agreement forthwith by giving to Provider written notice thereof.
- b. The foregoing notwithstanding, the City shall have the option, at its sole discretion and without cause, of terminating this Agreement by giving seven (7) days' prior written notice to Provider as provided herein.
- c. Upon termination of this Agreement either for cause or for convenience, each party shall pay to the other party that portion of compensation specified in this Agreement that is earned and unpaid prior to the effective date of termination. The obligation of the parties under this Section 19.c. shall survive the expiration or early termination of this Agreement.

#### 20. ATTORNEYS' FEES AND COSTS:

In the event of any litigation, including administrative proceedings, relating to this Agreement, including but not limited to any action or suit by any party, assignee or beneficiary against any other party, beneficiary or assignee, to enforce, interpret or seek relief from any provision or obligation arising out of this Agreement, the parties and litigants shall bear their own attorney's fees and costs. No party or litigant shall be entitled to recover any attorneys' fees or costs from any other party or litigant, regardless of which party or litigant might prevail.

## 21. HEALTH AND SAFETY REQUIREMENTS.

Provider acknowledges that the City shall have the right to impose, at the City's sole discretion, requirements that it deems are necessary to protect the health and safety of the City employees, residents, and visitors. Provider agrees to comply with all such requirements, including, but not limited to, mandatory vaccinations, the use of personal protective equipment (e.g. masks), physical distancing, and health screenings. Provider also agrees to make available to the City, at the City's request, records to demonstrate Provider's compliance with this Section. [See Certification of Compliance attached.]

## 22. COMPLIANCE WITH ALL APPLICABLE LAWS:

During the term of this Agreement, Provider shall keep fully informed of all existing and future state and federal laws and all municipal ordinances and regulations of the City of Alameda which affect the manner in which the services or tasks are to be performed by Provider, as well as all such orders and decrees of bodies or tribunals having any jurisdiction or authority over the same. Provider shall comply with all applicable laws, state and federal and all ordinances, rules and regulations enacted or issued by the City.

#### 23. <u>CONFLICT OF LAW:</u>

This Agreement shall be interpreted under, and enforced by the laws of the State of California without regard to any choice of law rules which may direct the application of laws of another jurisdiction. The Agreement and obligations of the parties are subject to all valid laws, orders, rules, and regulations of the authorities having jurisdiction over this Agreement (or the successors of those authorities). Any suits brought pursuant to this Agreement shall be filed with the courts of the County of Alameda, State of California.

#### 24. WAIVER:

A waiver by the City of any breach of any term, covenant, or condition contained herein shall not be deemed to be a waiver of any subsequent breach of the same or any other term, covenant, or condition contained herein, whether of the same or a different character.

#### 25. <u>INTEGRATED CONTRACT:</u>

Subject to the language of Section 30, the Recitals and exhibits are a material part of this Agreement and are expressly incorporated herein. This Agreement represents the full and complete understanding of every kind or nature whatsoever between the parties hereto, and all preliminary negotiations and agreements of whatsoever kind or nature are merged herein. No verbal agreement or implied covenant shall be held to vary the provisions hereof. Any

modification of this Agreement will be effective only by written execution signed by both the City and Provider.

#### 26. CAPTIONS:

The captions in this Agreement are for convenience only, are not a part of the Agreement and in no way affect, limit or amplify the terms or provisions of this Agreement.

#### 27. COUNTERPARTS:

This Agreement may be executed in any number of counterparts (including by fax, PDF, DocuSign, or other electronic means), each of which shall be deemed an original, but all of which shall constitute one and the same instrument.

#### 28. SIGNATORY:

By signing this Agreement, signatory warrants and represents that they executed this Agreement in their authorized capacity and that by their signature on this Agreement, they or the entity upon behalf of which they acted, executed this Agreement.

#### 29. CONTROLLING AGREEMENT:

In the event of a conflict between the terms and conditions of this Agreement (as amended, supplemented, restated or otherwise modified from time to time) and any other terms and conditions wherever contained, including, without limitation, terms and conditions included within exhibits, the terms and conditions of this Agreement shall control and be primary.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties have each caused this Agreement to be duly executed on its behalf as of the Effective Date.

CA LOBBY, LLC

A California LLC

CITY OF ALAMEDA a municipal corporation

-DocuSigned by:

Jennifer Ott -645BD87E45D243E...

2/22/2023

Jennifer Ott

City Manager

RECOMMENDED FOR APPROVAL

Public Information Officer

APPROVED AS TO FORM: City Attorney

DocuSigned by:

Elizabeth Mackenzie -2753DA3A4204469...

Elizabeth A. Mackenzie Chief Assistant City Attorney

#### 2023 Scope of Work

Rosanna Carvacho Elliott (Consultant) will be the lead on the legislative advocacy services.

#### 2023 California Legislative Advocacy

Consultant shall perform all appropriate monitoring, consulting, and lobbying activities as described below:

- Register as a lobbyist with the Secretary of State on behalf of the City and lobby the state Legislature, Administration, and pertinent regulatory entities on behalf of the City as they relate to the "Legislative Advocacy Issues" listed below or other issues as directed.
- Provide all needed lobbying services for legislation, including direct communication with legislators, staff, representatives of the Governor's Administration, and provide testimony when needed.
- Support and assist the City in scheduling meetings with staff, officials, and legislators as directed or as identified as needed.
- Legislative Advocacy Issues:
  - Issues and priorities identified in the 2023-24 Legislative Agenda, once adopted.
  - Any budget proposal that directly impacts the City.
  - Any additional positions taken by the City that may not be specifically outlined in the scope of services or Legislative Agenda but approved by Council.

In addition to the issues outlined above and to guide the 2023 lobbying services, we will provide the following services:

- Meetings with Councilmembers to determine their legislative priorities and work with City staff to develop the 2023-24 Legislative Agenda.
- Communication with City staff regarding adopting positions on legislation, including weekly reports of newly introduced bills and bills that have been gutted and amended.
- Distribution of position letters to the Legislature and Governor's office.
- Weekly bill status update on position bills.
- Bi-weekly check-in calls with City staff, with additional calls, as necessary.
- Look for and report to City staff potential funding avenues or other resources available to residents and the City.

#### Compensation for Services

The City shall pay Provider \$10,000 per month beginning on January 1, 2023 through December 31, 2025. Provider will submit invoices monthly to City for payment.