# SERVICE PROVIDER AGREEMENT

|        | This SERVICE PROVIDER AGREEMENT ("Agreement") is entered into this d                  | ay |
|--------|---|----|
| of     | 2025 ("Effective Date"), by and between the CITY OF ALAMEDA,                          | a  |
| munic  | al corporation ("the City"), and Valmis Investigations, a California corporation, who | se |
| addres | is 125 Willow Road, Ste# 200, Menlo Park, CA 94025 ("Provider"), in reference to t    | he |
| follow | ng facts and circumstances:   |    |

#### RECITALS

- A. The City is a municipal corporation duly organized and validly existing under the laws of the State of California with the power to carry on its business as it is now being conducted under the statutes of the State of California and the Charter of the City.
- B. The City is in need of the following services: Background Investigations for prospective employees and for concealed carry weapons permits (CCWs). Consistent with administrative procurement regulations, the City Manager has determined it is unnecessary to follow the city administrative selection procedures in awarding this Agreement to Provider, given that the City has experienced satisfactory services from Provider at a reasonable cost for more than the past five years.
- C. Provider possesses the skill, experience, ability, background, certification and knowledge to provide the services described in this Agreement on the terms and conditions described herein.
- D. Whereas, the City Council authorized the City Manager to execute this agreement on October 21, 2025.
- E. The City and Provider desire to enter into an agreement for Background Investigation Services, upon the terms and conditions herein.

#### AGREEMENT

NOW, THEREFORE, in consideration of the forgoing, which are incorporated herein by reference, and for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, the City and Provider agree as follows:

#### **1. TERM:**

The term of this Agreement shall commence on the 21st day of October 2025, and shall terminate on the 31<sup>st</sup> day of December 2030, unless terminated earlier as set forth herein.

#### 2. SERVICES TO BE PERFORMED:

Provider agrees to do all necessary work at its own cost and expense, to furnish all labor, tools, equipment, materials, except as otherwise specified, and to do all necessary work included in <u>Exhibit A</u> as requested. Provider acknowledges that the work plan included in <u>Exhibit A</u> is tentative and does not commit the City to request Provider to perform all tasks included therein.

#### 3. COMPENSATION TO PROVIDER:

- a. By the 15th day of each month, Provider shall submit to the City an invoice for the total amount of work done the previous month. Pricing and accounting of charges are to be according to the fee schedule as set forth in Exhibit B and incorporated herein by this reference. Extra work must be approved in writing by the City Manager or their designee prior to performance and shall be paid on a Time and Material basis as set forth in Exhibit B.
- b. The parties agree to adjust the compensation in Exhibit B as follows: Rates shall be adjusted by an annual increase of 5% every subsequent year, for a completed background. The first rate adjustment will take place July, 2026 (\$2,200 + 5% per background) and the second rate adjustment will take place July, 2027 (\$2310 +5% per background).

The total five year compensation for work under this Agreement is not to exceed \$150,000.

### 4. TIME IS OF THE ESSENCE:

Provider and the City agree that time is of the essence regarding the performance of this Agreement.

#### 5. **STANDARD OF CARE:**

Provider shall perform all services under this Agreement in a skillful and competent manner, consistent with the standards generally recognized as being employed by professionals in the same discipline in the State of California. Provider represents that it is skilled in the professional calling necessary to perform all services contracted for in this Agreement. Provider further represents that all of its employees and subcontractors shall have sufficient skill and experience to perform the duties assigned to them pursuant to and in furtherance this Agreement. Provider further represents that it (and its employees and subcontractors) have all licenses, permits, qualifications, and approvals of whatever nature that are legally required to perform the services (including a City Business License, as needed); and that such licenses and approvals shall be maintained throughout the term of this Agreement. As provided for in the indemnification provisions of this Agreement, Provider shall perform (at its own cost and expense and without reimbursement from the City) any services necessary to correct errors or omissions which are caused by Provider's failure to comply with the standard of care provided for herein. Any employee of the Provider or its sub-providers who is determined by the City to be uncooperative, incompetent, a threat to the adequate or timely completion of any services under this Agreement, or a threat to the safety of persons or property (or any employee who fails or refuses to perform the services in a manner acceptable to the City) shall be promptly removed by the Provider and shall not be re-employed to perform any further services under this Agreement.

#### **6. INDEPENDENT PARTIES:**

Provider hereby declares that Provider is engaged as an independent business and Provider agrees to perform the services as an independent contractor. The manner and means of conducting the services and tasks are under the control of Provider except to the extent they are limited by statute, rule or regulation and the express terms of this Agreement. No civil service status or other

right of employment will be acquired by virtue of Provider's services. None of the benefits provided by the City to its employees, including but not limited to unemployment insurance, workers' compensation plans, vacation and sick leave, are available from the City to Provider, its employees or agents. Deductions shall not be made for any state or federal taxes, FICA payments, PERS payments, or other purposes normally associated with an employer-employee relationship from any compensation due to Provider. Payments of the above items, if required, are the responsibility of Provider. Any personnel performing the services under this Agreement on behalf of Provider shall also not be employees of City and shall at all times be under Provider's exclusive direction and control.

# 7. <u>IMMIGRATION REFORM AND CONTROL ACT (IRCA)</u>:

Provider assumes any and all responsibility for verifying the identity and employment authorization of all of its employees performing work hereunder, pursuant to all applicable IRCA or other federal, or state rules and regulations. Provider shall indemnify, defend, and hold the City harmless from and against any loss, damage, liability, costs or expenses arising from any noncompliance of this provision by Provider.

#### 8. **NON-DISCRIMINATION:**

Consistent with the City's policy and state and federal law that harassment and discrimination are unacceptable conduct, Provider and its employees, contractors, and agents shall not harass or discriminate against any job applicant, City employee, or any other person on the basis of any kind of any statutorily (federal, state or local) protected class, including but not limited to: race, religious creed, color, national origin, ancestry, disability (both mental and physical) including HIV and AIDS, medical condition (e.g. cancer), genetic information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, pregnancy, political affiliation, military and veteran status or legitimate union activities. Such non-discrimination shall include but not be limited to all activities related to initial employment, upgrading, demotion, transfer, recruitment or recruitment advertising, layoff, or termination. Provider agrees that any violation of this provision shall constitute a material breach of this Agreement.

#### 9. HOLD HARMLESS:

a. To the fullest extent permitted by law, Provider shall indemnify, defend (with counsel acceptable to the City) and hold harmless the City, its City Council, boards, commissions, officials, employees, agents and volunteers ("Indemnitees") from and against any and all loss, damages, liability, obligations, claims, suits, judgments, costs and expenses whatsoever, including reasonable attorney's fees and costs of litigation ("Claims"), arising from or in any manner connected to Provider's performance of its obligations under this Agreement or out of the operations conducted by Provider even if the City is found to have been negligent. If the Claims filed against Indemnitees allege negligence, recklessness or willful misconduct on the part of Provider, Provider shall have no right of reimbursement against Indemnitees for the costs of defense even if negligence, recklessness or willful misconduct is not found on the part of Provider. Provider shall not have any obligations to indemnify Indemnitees if the loss or damage is found to have resulted solely from the negligence or the willful misconduct of the City. The defense and indemnification obligations of this Agreement are undertaken in addition to, and shall not in any way be limited by, the insurance obligations contained in this Agreement.

- b. As to Claims for professional liability only, Provider's obligation to defend Indemnitees (as set forth above) is limited as provided in California Civil Code Section 2782.8.
- c. Provider's obligation to indemnify, defend and hold harmless Indemnitees shall expressly survive the expiration or early termination of this Agreement.

#### 10. <u>INSURANCE</u>:

a. On or before the commencement of the terms of this Agreement, Provider shall furnish the City's Risk Manager with certificates showing the type, amount, class of operations covered, effective dates and dates of expiration of insurance coverage in compliance with Sections 10.b. (1) through (4). The Certificate Holder should be The City of Alameda, 2263 Santa Clara, Ave., Alameda, CA 94501. Such certificates, which do not limit Provider's indemnification, shall also contain substantially the following statement:

"Should any of the above insurance covered by this certificate be canceled or coverage reduced before the expiration date thereof, the insurer affording coverage shall provide thirty (30) days' advance written notice to the City of Alameda. Attention: Risk Manager."

Provider shall maintain in force at all times during the performance of this Agreement all appropriate coverage of insurance required by this Agreement with an insurance company licensed to offer insurance business in the State of California with a current A.M. Best's rating of no less than A:VII or Standard & Poor's Rating (if rated) of at least BBB unless otherwise acceptable to the City. Provider shall deliver updated insurance certificates to the City at the address described in Section 17.f. prior to the expiration of the existing insurance certificate for the duration of the term of Agreement. Endorsements naming the City, its City Council, boards, commissions, officials, employees, agents, and volunteers as additional insured shall be submitted with the insurance certificates.

**Provider Initials** 

#### b. COVERAGE REQUIREMENTS:

Provider shall maintain insurance coverage and limits at least as broad as:

# (1) Workers' Compensation:

Statutory coverage as required by the State of California, as well as a Waiver of Subrogation (Rights of Recovery) endorsement.

#### (2) Liability:

Commercial general liability coverage in the following minimum limits:

Bodily Injury: \$1,000,000 each occurrence

\$2,000,000 aggregate - all other

Property Damage: \$1,000,000 each occurrence

\$2,000,000 aggregate

If submitted, combined single limit policy with per occurrence limits in the amounts of \$2,000,000 and aggregate limits in the amounts of \$4,000,000 will be considered equivalent to the required minimum limits shown above. Provider shall also submit declarations and policy endorsements pages. Additional Insured Endorsement naming the City, its City Council, boards, commissions, officials, employees, agents, and volunteers is required. The Additional Insured Endorsement shall include primary and non-contributory coverage at least as broad as the CG 2010.

#### (3) Automotive:

Comprehensive automobile liability coverage (any auto) in the following minimum limits:

Bodily injury: \$1,000,000 each occurrence Property Damage: \$1,000,000 each occurrence

or

Combined Single Limit: \$1,000,000 each occurrence

Additional Insured Endorsement naming the City, its City Council, boards, commissions, officials, employees, agents, and volunteers is required.

## (4) <u>Professional Liability</u>:

Professional liability insurance which includes coverage appropriate for the professional acts, errors and omissions of Provider's profession and work hereunder, including, but not limited to, technology professional liability errors and omissions if the services being provided are technology-based, in the following minimum limits:

\$1,000,000 each claim

As to commercial general liability and automobile liability insurance, such insurance will provide that it constitutes primary insurance with respect to claims insured by such policy, and, except with respect to limits, that insurance applies separately to each insured against whom claim is made or suit is brought. Such insurance is not additional to or contributing with any other insurance carried by or for the benefit of the City.

#### c. SUBROGATION WAIVER:

Provider hereby agrees to waive rights of subrogation that any insurer of Provider may acquire from Provider by virtue of the payment of any loss. Provider agrees to obtain any endorsement that may be necessary to affect this waiver of subrogation, but this provision applies regardless of whether the City has received a waiver of subrogation endorsement from the insurer. The Workers' Compensation policy shall be endorsed with a waiver of subrogation in favor of the City for all work performed by Provider, its employees, agents and subcontractors.

#### d. FAILURE TO SECURE:

If Provider at any time during the term hereof should fail to secure or maintain the foregoing insurance, the City shall be permitted to obtain such insurance in Provider's name or as an agent of Provider and shall be compensated by Provider for the costs of the insurance premiums at the maximum rate permitted by law and computed from the date written notice is received that the premiums have not been paid.

#### e. ADDITIONAL INSUREDS:

The City, its City Council, boards, commissions, officials, employees, agents, and volunteers shall be named as additional insured(s) under all insurance coverages, except workers' compensation and professional liability insurance. The naming of an additional insured shall not affect any recovery to which such additional insured would be entitled under this policy if not named as such additional insured. An additional insured named herein shall not be held liable for any premium, deductible portion of any loss, or expense of any nature on this policy or any extension thereof. Any other insurance held by an additional insured shall not be required to contribute anything toward any loss or expense covered by the insurance provided by this policy. Additional Insured coverage under Provider's policy shall be primary and non-contributory and will not seek contribution from the City's insurance or self-insurance. Any available insurance proceeds broader than or in excess of the specified minimum insurance coverage requirements and/or limits shall be available to the additional insured(s).

#### f. SUFFICIENCY OF INSURANCE:

The insurance limits required by the City are not represented as being sufficient to protect Provider. Provider is advised to consult Provider's insurance broker to determine adequate coverage for Provider. The coverage and limits shall be (1) the minimum coverage and limits specified in this Agreement; or (2) the broader coverage and maximum limits of the coverage carried by or available to Provider; whichever is greater.

#### g. <u>EXCESS OR UMBRELLA LIABILITY:</u>

If any Excess or Umbrella Liability policies are used to meet the limits of liability required by this Agreement, then said policies shall be true "following form" of the underlying policy coverage, terms, conditions, and provisions and shall meet all of the insurance requirements stated in this Agreement, including but not limited to, the additional insured, SIR, and primary insurance requirements stated therein. No insurance policies maintained by the indemnified parties or Additional Insureds, whether primary or excess, and which also apply to a loss covered hereunder, shall be called upon to contribute to a loss until all the primary and excess liability policies carried by or available to the Provider are exhausted. If a Provider is using an Excess Liability policy to supplement any insurance coverage required by this Agreement, they must submit the Excess Liability policy in full.

#### 11. <u>CONFLICT OF INTEREST</u>:

Provider warrants that it is not a conflict of interest for Provider to perform the services required by this Agreement. Provider may be required to fill out a conflict of interest form if the services provided under this Agreement require Provider to make certain governmental decisions or serve in a staff capacity as defined in Title 2, Division 6, Section 18700 of the California Code of Regulations.

#### 12. PROHIBITION AGAINST TRANSFERS:

- a. Provider shall not assign, sublease, hypothecate, or transfer this Agreement, or any interest therein, directly or indirectly, by operation of law or otherwise, without prior written consent of the City Manager. Provider shall submit a written request for consent to transfer to the City Manager at least thirty (30) days in advance of the desired transfer. The City Manager or their designee may consent or reject such request in their sole and absolute discretion. Any attempt to do so without said consent shall be null and void, and any assignee, sublessee, hypothecate or transferee shall acquire no right or interest by reason of such attempted assignment, hypothecation or transfer. However, claims for money against the City under this Agreement may be assigned by Provider to a bank, trust company or other financial institution without prior written consent.
- b. The sale, assignment, transfer or other disposition of any of the issued and outstanding capital stock, membership interest, partnership interest, or the equivalent, which shall result in changing the control of Provider, shall be construed as an assignment of this Agreement. Control means fifty percent or more of the voting power of Provider.

#### 13. APPROVAL OF SUB-PROVIDERS:

- a. Only those persons and/or businesses whose names and resumés are attached to this Agreement shall be used in the performance of this Agreement. However, if after the start of this Agreement, Provider wishes to use sub-providers, at no additional costs to the City, then Provider shall submit a written request for consent to add sub-providers including the names of the sub-providers and the reasons for the request to the City Manager at least five (5) days in advance. The City Manager may consent or reject such requests in their sole and absolute discretion.
- b. Each sub-provider shall be required to furnish proof of workers' compensation insurance and shall also be required to carry general, automobile and professional liability insurance (as applicable) in reasonable conformity to the insurance carried by Provider.
- c. In addition, any tasks or services performed by sub-providers shall be subject to each provision of this Agreement. Provider shall include the following language in their agreement with any sub-provider: "Sub-providers hired by Provider agree to be bound to Provider and the City in the same manner and to the same extent as Provider is bound to the City."
- d. The requirements in this Section 13 shall <u>not</u> apply to persons who are merely providing materials, supplies, data or information that Provider then analyzes and incorporates into its work product.

#### 14. PERMITS AND LICENSES:

Provider, at its sole expense, shall obtain and maintain during the term of this Agreement, all appropriate permits, certificates and licenses, including a City business license that may be required in connection with the performance of the services and tasks hereunder.

#### 15. <u>REPORTS</u>:

a. Each and every report, draft, work product, map, record and other document produced, prepared or caused to be prepared by Provider pursuant to or in connection with this Agreement shall be the exclusive property of the City.

- b. No report, information or other data given to or prepared or assembled by Provider pursuant to this Agreement shall be made available to any individual or organization by Provider without prior approval of the City Manager or their designee.
- c. Provider shall, at such time and in such form as City Manager or their designee may require, furnish reports concerning the status of services and tasks required under this Agreement.

#### 16. <u>RECORDS</u>:

- a. Generally, the City has the right to conduct audits of Provider's financial, performance and compliance records maintained in connection with Contractor's operations and services performed under the Agreement. In the event of such audit, Contractor agrees to provide the City with reasonable access to Contractor's employees and make all such financial (including annual financial statements signed by an independent CPA), performance and compliance records available to the City. City agrees to provide Contractor an opportunity to discuss and respond to any findings before a final audit report is filed.
- b. Provider shall maintain complete and accurate records with respect to the services, tasks, work, documents and data in sufficient detail to permit an evaluation of Provider's performance under the Agreement, as well as maintain books and records related to sales, costs, expenses, receipts and other such information required by the City that relate to the performance of the services and tasks under this Agreement (collectively the "**Records**").
- c. All Records shall be maintained in accordance with generally accepted accounting principles and shall be clearly identified and readily accessible. Provider shall provide free access to the Records to the representatives of the City or its designees during regular business hours upon reasonable prior notice. The City has the right to examine and audit the Records, and to make copies or transcripts therefrom as necessary, and to allow inspection of all proceedings and activities related to this Agreement. Such Records, together with supporting documents, shall be kept separate from other documents and records and shall be maintained by Provider for a period of three (3) years after receipt of final payment.
- d. If supplemental examination or audit of the Records is necessary due to concerns raised by the City's preliminary examination or audit of records, and the City's supplemental examination or audit of the records discloses a failure to adhere to appropriate internal financial controls, or other breach of this Agreement or failure to act in good faith, then Provider shall reimburse the City for all reasonable costs and expenses associated with the supplemental examination or audit.

#### 17. **NOTICES**:

- a. All notices shall be in writing and delivered: (i) by hand; or (ii) sent by registered, express, or certified mail, with return receipt requested or with delivery confirmation requested from the U.S. postal service; or (iii) sent by overnight or same day courier service at the party's respective address listed in this Section.
- b. Each notice shall be deemed to have been received on the earlier to occur of: (x) actual delivery or the date on which delivery is refused; or (y) three (3) days after notice is

deposited in the U.S. mail or with a courier service in the manner described above (Sundays and City holidays excepted).

- c. Either party may, at any time, change its notice address (other than to a post office box address) by giving the other party three (3) days prior written notice of the new address.
- d. All notices, demands, requests, or approvals from Provider to the City shall be addressed to the City at:

City of Alameda Police Department 1555 Oak Street Alameda, CA 94501

ATTENTION: Chief Nishant Joshi

Ph: (510) 337-8300/ njoshi@alamedaca.gov

e. All notices, demands, requests, or approvals from the City to Provider shall be addressed to Provider at:

Valmis Investigations, Inc. Anna Alexander 125 Willow Road #200 Menlo Park, CA 94025

ATTENTION: Anna Alexander

Ph: (707) 852-0363

f. All updated insurance certificates from Provider to the City shall be addressed to the City at:

City of Alameda Police Department 1555 Oak Street Alameda, CA 94501

ATTENTION: Maricela Springsteen

Ph: (510) 337-8421 / mspringsteen@alamedaca.gov

#### **18. SAFETY:**

a. Provider will be solely and completely responsible for conditions of all vehicles owned or operated by Provider, including the safety of all persons and property during performance of the services and tasks under this Agreement. This requirement will apply continuously and not be limited to normal working hours. In addition, Provider will comply with all safety provisions in conformance with U.S. Department of Labor Occupational Safety and Health Act, any equivalent state law, and all other applicable federal, state, county and local laws, ordinances, codes, and any regulations that may be detailed in other parts of the Agreement. Where any of these are in conflict, the more stringent requirements will be followed. Provider's failure to thoroughly familiarize itself with the aforementioned safety provisions will not relieve it from compliance with the obligations and penalties set forth herein.

b. Provider will immediately notify the City within 24 hours of any incident of death, serious personal injury or substantial property damage that occurs in connection with the performance of this Agreement. Provider will promptly submit to the City a written report of all incidents that occur in connection with this Agreement. This report must include the following information: (i) name and address of injured or deceased person(s); (ii) name and address of Provider's employee(s) involved in the incident; (iii) name and address of Provider's liability insurance carrier; (iv) a detailed description of the incident; and (v) a police report.

#### 19. TERMINATION:

- a. In the event Provider fails or refuses to perform any of the provisions hereof at the time and in the manner required hereunder, Provider shall be deemed in default in the performance of this Agreement. If such default is not cured within two (2) business days after receipt by Provider from the City of written notice of default, specifying the nature of such default and the steps necessary to cure such default, the City may thereafter immediately terminate the Agreement forthwith by giving to Provider written notice thereof.
- b. The foregoing notwithstanding, the City shall have the option, at its sole discretion and without cause, of terminating this Agreement by giving seven (7) days' prior written notice to Provider as provided herein.
- c. Upon termination of this Agreement either for cause or for convenience, each party shall pay to the other party that portion of compensation specified in this Agreement that is earned and unpaid prior to the effective date of termination. The obligation of the parties under this Section 19.c. shall survive the expiration or early termination of this Agreement.

#### **20.** ATTORNEYS' FEES:

In the event of any litigation, including administrative proceedings, relating to this Agreement, including but not limited to any action or suit by any party, assignee or beneficiary against any other party, beneficiary or assignee, to enforce, interpret or seek relief from any provision or obligation arising out of this Agreement, the parties and litigants shall bear their own attorney's fees and costs. No party or litigant shall be entitled to recover any attorneys' fees or costs from any other party or litigant, regardless of which party or litigant might prevail.

#### 21. <u>HEALTH AND SAFETY REQUIREMENTS.</u>

Provider acknowledges that the City shall have the right to impose, at the City's sole discretion, requirements that it deems are necessary to protect the health and safety of the City employees, residents, and visitors. Provider agrees to comply with all such requirements, including, but not limited to, mandatory vaccinations, the use of personal protective equipment (e.g. masks), physical distancing, and health screenings. Provider also agrees to make available to the City, at the City's request, records to demonstrate Provider's compliance with this Section.

#### 22. <u>COMPLIANCE WITH ALL APPLICABLE LAWS:</u>

During the term of this Agreement, Provider shall keep fully informed of all existing and future state and federal laws and all municipal ordinances and regulations of the City of Alameda which affect the manner in which the services or tasks are to be performed by Provider, as well as all such orders and decrees of bodies or tribunals having any jurisdiction or authority over the

same. Provider shall comply with all applicable laws, state and federal and all ordinances, rules and regulations enacted or issued by the City. Provider shall defend, indemnify, and hold City (including its officials, directors, officers, employees, and agents) free and harmless from any claim or liability arising out of any failure or alleged failure to comply with such laws and regulations pursuant to the indemnification provisions of this Agreement.

# 23. CONFLICT OF LAW:

This Agreement shall be interpreted under, and enforced by the laws of the State of California without regard to any choice of law rules which may direct the application of laws of another jurisdiction. The Agreement and obligations of the parties are subject to all valid laws, orders, rules, and regulations of the authorities having jurisdiction over this Agreement (or the successors of those authorities). Any suits brought pursuant to this Agreement shall be filed with the courts of the County of Alameda, State of California.

# **24. WAIVER:**

A waiver by the City of any breach of any term, covenant, or condition contained herein shall not be deemed to be a waiver of any subsequent breach of the same or any other term, covenant, or condition contained herein, whether of the same or a different character.

#### **25.** INTEGRATED CONTRACT:

Subject to the language of Section 30, the Recitals and exhibits are a material part of this Agreement and are expressly incorporated herein. This Agreement represents the full and complete understanding of every kind or nature whatsoever between the parties hereto, and all preliminary negotiations and agreements of whatsoever kind or nature are merged herein. No verbal agreement or implied covenant shall be held to vary the provisions hereof. Any modification of this Agreement will be effective only by written execution signed by both the City and Provider.

#### **26.** CAPTIONS:

The captions in this Agreement are for convenience only, are not a part of the Agreement and in no way affect, limit or amplify the terms or provisions of this Agreement.

#### **27. COUNTERPARTS:**

This Agreement may be executed in any number of counterparts (including by fax, PDF, DocuSign, or other electronic means), each of which shall be deemed an original, but all of which shall constitute one and the same instrument.

#### 28. SIGNATORY:

By signing this Agreement, signatory warrants and represents that they executed this Agreement in their authorized capacity and that by their signature on this Agreement, they or the entity upon behalf of which they acted, executed this Agreement.

# 29. CONTROLLING AGREEMENT:

In the event of a conflict between the terms and conditions of this Agreement (as amended, supplemented, restated or otherwise modified from time to time) and any other terms and conditions wherever contained, including, without limitation, terms and conditions included within exhibits, the terms and conditions of this Agreement shall control and be primary.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties have each caused this Agreement to be duly executed on its behalf as of the Effective Date.

| Valmis Investigations, Inc.<br>a California corporation | CITY OF ALAMEDA a municipal corporation           |  |  |  |  |
|---|---|--|--|--|--|
| DocuSigned by:  |   |  |  |  |  |
| anna alexander  |   |  |  |  |  |
| Anna Alexander  | Jennifer Ott                                      |  |  |  |  |
| Chief Operating Officer / Founder                       | City Manager                                      |  |  |  |  |
| DocuSigned by:  |   |  |  |  |  |
| William Alexander                                       | RECOMMENDED FOR APPROVAL                          |  |  |  |  |
| William Alexander                                       | Signed by:  |  |  |  |  |
| Chief Executive Officer                                 | Mshant Joshi<br>2DFC21CFA92C497                   |  |  |  |  |
|   | Nishant Joshi                                     |  |  |  |  |
|   | Chief of Police                                   |  |  |  |  |
|   |   |  |  |  |  |
|   | APPROVED AS TO FORM:                              |  |  |  |  |
|   | City Attorney                                     |  |  |  |  |
|   | Signed by:  Dauglas W. McManaway  E8FE719EEA4B49C |  |  |  |  |
|   | Douglas W. McManaway                              |  |  |  |  |
|   | Assistant City Attorney                           |  |  |  |  |



# **Secretary of State**

**CONV LLC-GS** 

Articles of Incorporation with Statement of Conversion –

California Limited Liability Company to a California Stock Corporation

IMPORTANT — Read Instructions before completing this

form. Filing Fee - \$150.00

Copy Fees - First page \$1.00; each attachment page \$0.50; Certification Fee - \$5.00

Note: Most corporations have to pay a minimum \$800 tax to the California Franchise Tax Board each year. For more information, go to ftb.ca.gov.

4817393

FILED CAN Secretary of State State of California

DEC 06 2021 5xc



LC

9/30/2025

This Space For Office Use Only

| 1. | Name of Converted California Corporation (Go to www.sos.ca.gov/business/be/name-reservations for general corporate name |
|----|---|
|    | requirements and restrictions.)   |

| The name of the conve | erted California corporat | ion is | Valmis Investiga | ations Inc |
|-----------------------|---------------------------|--------|------------------|------------|
|                       |                           |        | 2000 20          |            |

#### 2. Business Addresses of the Converted California Corporation (Enter the complete business addresses.)

| a. Initial Street Address of Corporation - Do not list a P.O. Box.    | City (no abbreviations) | State | Zip Code |
|---|-------------------------|-------|----------|
| 141 Stony Cir, Suite 240  | Santa Rosa              | CA    | 95401    |
| b. Initial Mailing Address of Corporation, if different than item 2a. | City (no abbreviations) | State | Zip Code |
| 125 S. Main St #355   | Sebastopol              | CA    | 95472    |

3. Service of Process (Must provide either Individual OR Corporation.)

INDIVIDUAL - Complete Items 3a and 3b only. Must include agent's full name and California street address.

| a. California Agent's First Name (if agent is <b>not</b> a corporation).     | Middle Name             | Last Name |       |         | Suffix |
|--|-------------------------|-----------|-------|---------|--------|
| Anna   |                         | Alexander |       |         |        |
| b. Street Address (if agent is not a corporation) - Do not enter a P.O. Box. | City (no abbreviations) | •         | State | Zip Coo | le     |
| 141 Stony Cir, Suite 240   | Santa Rosa              |           | CA    | 9540    | )1     |

CORPORATION - Complete Item 3c. Only include the name of the registered agent Corporation.

c. California Registered Corporate Agent's Name (if agent is a corporation) - Do not complete Item 3a or 3b.

#### 4. Shares (Enter the number of shares the corporation is authorized to issue. Do not leave blank or enter zero (0).)

# Articles of Incorporation with Statement of Conversion California Limited Liability Company to a California Stock Corporation (Page 2 of 2)

5. Purpose Statement (Do not alter the Purpose Statement.)

4817393

The purpose of the corporation is to engage in any lawful act or activity for which a corporation may be organized under the General Corporation Law of California other than the banking business, the trust company business or the practice of a profession permitted to be incorporated by the California Corporations Code.

| Corporations Code.  |  |   |  |  |  |  |  |
|---|--|---|--|--|--|--|--|
| 6. Statement of Conversion for the Californ                                 | ia Limited Liability Company   |   |  |  |  |  |  |
| 6a. The name of the converting Califo                                       | rnia limited liability company is <u>Valn</u>  | nis Investigations, LLC                                     |  |  |  |  |  |
| 6b. The limited liability company's Calif                                   | fornia Secretary of State Entity Numb  | per is <u>202113810181</u>                                  |  |  |  |  |  |
| is one class of members entitled to   | onversion were approved by a vote or<br>ired under California Corporations Co<br>vote and the percentage vote require<br>company is converting into a California | ode section 17710.03. There ed is a majority in interest of |  |  |  |  |  |
| requirements.)  Additional article provisions set forth on attached page 1. | \ <u></u>  |   |  |  |  |  |  |
| I declare that I am the person who sign                                     | ed this instrument, which is my act a  | nd deed.  |  |  |  |  |  |
|   |  |   |  |  |  |  |  |
| Signature of Member or Manager  | Anna Alexander Type or Print Name  | Member or Manager of  |  |  |  |  |  |
| Valmis Investigations, LLC  Enter Name of co                                | onverting California LLC   | and Incorporator.   |  |  |  |  |  |
| Signature of Member or Manager  | William Alexander Type or Print Name   | Member or Manager of  |  |  |  |  |  |
| Valmis Investigations, LLC  |  | and Incorporator.   |  |  |  |  |  |

Enter Name of converting California LLC

# EXHIBIT A – SCOPE OF WORK AND DELIVERABLES Valmis Investigations

#### 1. Services - Background Investigations

- **1.1** Valmis Investigations shall perform pre-employment background investigations as directed by the Alameda Police Department's (APD) designated representative.
- **1.2** Investigations may be conducted for, but are not limited to, the following classifications:
  - 1.2.1 Peace Officer
  - 1.2.2 Dispatcher
  - 1.2.3 Community Service Officer / Police Service Aide
  - 1.2.4 Chief of Police
  - 1.2.5 Any other classification as designated by the Alameda Police Department
- **1.3** All investigations shall comply with applicable local, state, and federal laws, including but not limited to California Government Code §1031 and the Commission on Peace Officer Standards and Training (POST) regulations.
- **1.4** Valmis Investigations shall be responsible for developing, conducting, and reporting on background investigations for all assigned candidates.
- **1.5** All investigations for Peace Officer classifications shall comply with POST's 10 mandated dimensions and investigative criteria.
- **1.6** Each Peace Officer investigation shall include, at minimum:
  - 1.6.1 Verification of U.S. citizenship
  - 1.6.2 Age verification
  - 1.6.3 Verification of eligibility to work in the United States
  - 1.6.4 Criminal history checks (Local, State, and Federal)
  - 1.6.5 Civil litigation review (Superior Court filings in jurisdictions of residence/employment)
  - 1.6.6 Driving record review: official driving records review and discussion of all driving history.

- 1.6.7 Educational history verification
- 1.6.8 Employment history verification (minimum 10 years)
- 1.6.9 Personal and relative reference checks
- 1.6.10 Review of marital history, including dissolution
- 1.6.11 Review of all current and past relationships
- 1.6.12 Neighborhood canvassing
- 1.6.13 Military history and Selective Service status
- 1.6.14 Credit history review
- 1.6.15 Additional investigative areas as deemed necessary
- 1.6.16 Initial applicant interview
- 1.6.17 Reconciliation of background findings with polygraph results to ensure consistency
- 1.6.18 Polygraph discrepancy interviews, if required
- 1.6.19 Final report provided in printed and PDF format, fully tabbed in POSTcompliant binders
- 1.6.20 Use of POST Personal History Statement forms and APD-provided documentation
  - o 1.6.20.1 Valmis Investigations may supplement with proprietary forms
  - 1.6.20.2 All forms, including supplemental forms, shall be included in the final report
- **1.7** All investigations shall be completed within 45 calendar days from the date of the PHS interview.
  - 1.7.1 Valmis Investigations shall notify APD in writing if additional time is required, with justification.
- **1.8** Following the initial PHS interview, Valmis Investigations will provide a synopsis of key findings and potential disqualifying concerns.
- 1.9 All work shall be completed to the satisfaction of the Alameda Police Department.

#### 2. Investigator Qualifications and Responsibilities

- **2.1** Valmis Investigations shall assign at least one licensed private investigator ("licensee") responsible for oversight of all investigative work.
  - 2.1.1 All background investigators shall operate under the supervision and authority of the licensee.
- **2.2** Investigators shall meet with APD's representative to discuss specific case needs, upon request.
- **2.3** APD shall retain authority to determine the direction and scope of any individual investigation.
- **2.4** All derogatory or adverse information shall be fully investigated and documented to APD's satisfaction.
- **2.5** Valmis Investigations shall retain electronic copies of all background files and reports for a period of two (2) years.
- **2.6** Investigator minimum qualifications:
  - 2.6.1 Compliance with all federal and state requirements for law enforcement background investigations
  - 2.6.2 Minimum 10 years of prior sworn law enforcement experience in good standing with a California agency
  - 2.6.3 Proven expertise in investigative interviewing, analysis, and professional report writing
  - 2.6.4 Proof of completion of a POST-certified background investigation course (available upon request)

# **EXHIBIT B – FEE SCHEDULE**

Valmis Investigations, Inc

Background Investigation Services for the Alameda Police Department

# **1. Completed Background Investigations**

| Service            | Description  | Rate    |
|--------------------|--|---------|
| Sworn Position     | Full POST-compliant investigation including printed/PDF report and binder with documentation | \$2,200 |
| Non-Sworn Position | Same as above for non-<br>sworn classifications  | \$2,000 |

# 2. Partial or Canceled Investigations

| Service                    | Description   | Rate    |
|----------------------------|---|---------|
| No Show/Cancelled          | PHS reviewed, pre-<br>interview preparations<br>completed, applicant failed<br>to appear or canceled                          | \$400   |
| Initial Interview Only     | Interview conducted, no<br>narrative or investigative<br>steps taken, Disqualification<br>memo written                        | \$600   |
| Interview + Narrative      | Interview and summary completed; some investigative work completed, applicant disqualified/withdrew                           | \$900   |
| Significant Work Completed | Substantial investigative<br>steps completed (e.g.,<br>reference checks, records<br>review), but full report not<br>finalized | \$1,800 |

# 3. Pricing and Report Delivery

- 3.1 Pricing is based on the level of work completed per applicant:
- 3.1.1 Complete Background Investigation (Sworn/Non-Sworn): Includes full POST-compliant report and binder
- 3.1.2 No Show/Cancelled: PHS reviewed and interview prep conducted applicant canceled or failed to appear
- 3.1.3 Initial Interview Only: Interview conducted; no narrative, memo only
- 3.1.4 Interview + Narrative Summary: Interview and summary completed; some investigative work completed, applicant withdrew or was non-selected
- 3.1.5 Significant Work Completed: Extensive investigation completed, but report not finalized due to withdrawal or disqualification
- 3.2 Final report is due within 14 calendar days of investigation completion.
- 3.3 Deliverables include:
- PDF report submitted via secure email
- Hard copy report with POST-compliant binder, tabs, and all supporting documentation

# 4. Additional Expenses

| Item                                 | Description   | Rate/Cost  |
|--------------------------------------|---|--|
| Investigative Research<br>Packets I  | Includes CLEAR report,<br>employment verification<br>summary, and social media<br>intelligence report | \$160 per applicant                                  |
| Investigative Research<br>Packets II | Same as above, includes<br>Credit Report  | \$190 per applicant                                  |
| Third-Party Records Fees             | Court or public records accessed through third-party databases or agencies                            | At cost  |
| Mileage                              | For in-field work (e.g., neighborhood checks, interviews, file reviews)                               | \$0.70 per mile (IRS rate; subject to annual update) |
| Tolls                                | Road and bridge tolls incurred during travel  | At cost (actual tolls)                               |
| Postage                              | Mailing of documents  | \$0.73 per stamp or the current USPS rate            |

# 5. Travel Expenses

5.1 Investigators may be required to travel to conduct interviews, reference checks, or retrieve records.

- 5.2 Travel distances will be calculated from Valmis Investigations' office:
- 125 Willow Rd, Suite 200, Menlo Park, CA 94025
- 5.3 Mileage will be billed at the current IRS standard mileage rate (\$0.70/mile, subject to annual updates).
- 5.3.1 Applies to necessary travel including: neighborhood canvassing, employer visits, academy/employment file reviews, and records checks.
- 5.4 Travel outside of the Bay Area for the purpose of conducting background investigations shall require prior written authorization and approval from the Alameda Police Department (APD). If such travel is approved, Valmis Investigations will be reimbursed for associated expenses, including airfare, lodging, per diem, and other reasonable travel costs.

### 6. Rate Adjustment and Mileage Reimbursement Clause

#### 6.1 Rate Adjustments:

The rates outlined in this agreement shall be subject to an annual increase of five percent (5%) on each anniversary of the agreement's effective date. This adjustment reflects inflation, rising operational costs, and ensures the continued delivery of high-quality investigative services. The adjusted rate shall apply to all services rendered (Sections 1, 2, and 4) on or after each anniversary date for the duration of the agreement.

#### 6.2 Mileage Reimbursement:

Mileage incurred for travel related to the performance of investigative services shall be reimbursed at the standard mileage rate established annually by the IRS in effect at the time the mileage is incurred.

#### 7. Extra Work Approval

Any additional or out-of-scope services not listed in this Fee Schedule must be approved in writing by the City Manager or their designee prior to performance and shall be billed on a Time and Materials basis.

OP ID: MN

ACORD

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 09/30/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed.

| th   | SUBROGATION IS WAIVED, subject<br>is certificate does not confer rights to   |               | certi         |  | ich end  | lorsement(s)               |   | require an endorsement   | . A S   | tatement on  |
|--|--|---------------|---------------|--|--|----------------------------|---|--|---------|--------------|
| Alliance Mgt. & Insurance Serv   |  |               |               |  | CONTACT   Michelle A. Nowell   NAME:   PHONE   760-471-9378  |                            |   |  |         |              |
| 355 Via Vera Cruz #7<br>CA Agent/Broker Lic# 0737966<br>San Marcos, CA 92078 |  |               |               |  | PHONE (A/C, No, Ext): 760-471-7116 FAX (A/C, No): 760-471-9378  E-MAIL ADDRESS: mnowell@amiscorp.com |                            |   |  |         | 71-9576      |
|  |  |               |               | ADDRE                                      |  |                            |   |  | NAIC "  |              |
| MICI   | Michelle A. Nowell   |               |               |  |  |                            |   | ty Ins Comp  |         | NAIC # 44776 |
| INSURED<br>Valmis Investigations Inc dba:                                    |  |               |               |  | INSURE   | RB:                        |   |  |         |              |
| vaın   | is investigations  |               |               |  | INSURE   | RC:                        |   |  |         |              |
| 125  | 3 Alexander<br>Willow Road   |               |               |  | INSURE   | RD:                        |   |  |         |              |
| Men  | lo Park, CA 94025  |               |               |  | INSURE   | RE:                        |   |  |         |              |
|  |  |               |               |  | INSURE   | RF:                        |   |  |         |              |
|  |  |               |               | NUMBER:                                    | /E DEE   |                            |   | REVISION NUMBER:   | .E. D.O |              |
| IN<br>C  | IIS IS TO CERTIFY THAT THE POLICIES<br>DICATED. NOTWITHSTANDING ANY R<br>ERTIFICATE MAY BE ISSUED OR MAY R<br>(CLUSIONS AND CONDITIONS OF SUCH I           | QUIF          | REME<br>AIN,  | NT, TERM OR CONDITION THE INSURANCE AFFORD | OF AN'<br>ED BY  | Y CONTRACT<br>THE POLICIE  | OR OTHER I                              | DOCUMENT WITH RESPE  | CT TO   | WHICH THIS   |
| NSR<br>LTR   | TYPE OF INSURANCE  | ADDL<br>INSD  | SUBR<br>WVD   | POLICY NUMBER                              |  | POLICY EFF<br>(MM/DD/YYYY) | POLICY EXP<br>(MM/DD/YYYY)              | LIMIT  | S       |              |
| Α  | X COMMERCIAL GENERAL LIABILITY   |               |               |  |  |                            | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | EACH OCCURRENCE  | \$      | 1,000,000    |
|  | CLAIMS-MADE X OCCUR  | X             | X             | WSGP000956                                 |  | 06/01/2025                 | 06/01/2026                              | DAMAGE TO RENTED PREMISES (Ea occurrence)                        | \$      | 100,000      |
|  | χ Errors & Omission  |               |               |  |  |                            |   | MED EXP (Any one person)   | \$      | 5,00         |
|  |  |               |               |  |  |                            |   | PERSONAL & ADV INJURY  | \$      | 1,000,00     |
|  | GEN'L AGGREGATE LIMIT APPLIES PER:   |               |               |  |  |                            |   | GENERAL AGGREGATE  | \$      | 5,000,000    |
|  | POLICY PRO- LOC  |               |               |  |  |                            |   | PRODUCTS - COMP/OP AGG   | \$      | 1,000,00     |
|  | OTHER:   |               |               |  |  |                            |   | COMPINED CINCLE LIMIT  | \$      |              |
|  | AUTOMOBILE LIABILITY   |               |               |  |  |                            |   | COMBINED SINGLE LIMIT (Ea accident)                              | \$      |              |
|  | ANY AUTO   |               |               |  |  |                            |   | BODILY INJURY (Per person)                                       | \$      |              |
|  | OWNED AUTOS ONLY SCHEDULED AUTOS   |               |               |  |  |                            |   | BODILY INJURY (Per accident)                                     | \$      |              |
|  | HIRED AUTOS ONLY NON-OWNED AUTOS ONLY  |               |               |  |  |                            |   | PROPERTY DAMAGE<br>(Per accident)                                | \$      |              |
|  |  |               |               |  |  |                            |   |  | \$      |              |
|  | UMBRELLA LIAB OCCUR EXCESS LIAB CLAIMS-MADE  |               |               |  |  |                            |   | EACH OCCURRENCE  | \$      |              |
|  | DED RETENTION \$   |               |               |  |  |                            |   | AGGREGATE  | \$      |              |
|  | WORKERS COMPENSATION AND EMPLOYERS' LIABILITY  |               |               |  |  |                            |   | PER OTH-<br>STATUTE ER   | \$      |              |
|  | AND EMPLOYERS' LIABILITY  ANY PROPRIETOR/PARTNER/EXECUTIVE   |               |               |  |  |                            |   | E.L. EACH ACCIDENT   | \$      |              |
|  | OFFICER/MEMBER EXCLUDED?<br>(Mandatory in NH)  | N/A           |               |  |  |                            |   | E.L. DISEASE - EA EMPLOYEE                                       |         |              |
|  | If yes, describe under<br>DESCRIPTION OF OPERATIONS below  |               |               |  |  |                            |   | E.L. DISEASE - POLICY LIMIT                                      | \$      |              |
|  |  |               |               |  |  |                            |   |  |         |              |
|  |  |               |               |  |  |                            |   |  |         |              |
|  |  |               |               |  |  |                            |   |  |         |              |
| The<br>nan   | RIPTION OF OPERATIONS / LOCATIONS / VEHICL<br>City of Alameda, its directors, off<br>led as an additional insured with<br>led insured. Primary Wording and | ficer<br>resp | s, er<br>ects | mployees, and agents, to the work performe | are<br>d by t  |                            | e space is requir<br>OS                 | red)   |         |              |
| Inve   | stigation, CA  |               |               |  |  | L                          | <u>c</u>                                | 9/30/2025  |         |              |
|  | TIFICATE HOLDED  |               |               |  | 0.4.1/   | OFILI ATION                |   |  |         |              |
| CE   | RTIFICATE HOLDER   |               |               |  | CAN  | CELLATION                  |   |  |         |              |
| City of Alameda<br>2263 Santa Clara Avenue                                   |  |               |               |  | THE  | EXPIRATION                 | N DATE THE                              | ESCRIBED POLICIES BE C.<br>EREOF, NOTICE WILL I<br>Y PROVISIONS. |         |              |
|  | Alameda, CA 94501  |               |               |  |  | RIZED REPRESE              |   |  |         |              |
|  |  |               |               |  |  | Michelle a fowell          |   |  |         |              |

Company: StarStone Specialty Insurance Company Policy Number: WSGP000956

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following: COMMERCIAL GENERAL LIABILITY COVERAGE PART

| DS |          |
|----|----------|
| LC | 9/30/202 |
|    |          |

#### **SCHEDULE**

| Name Of Additional Insured Person(s) Or Organization(s)  | Location(s) Of Covered Operations |  |  |  |  |  |
|--|-----------------------------------|--|--|--|--|--|
|  |                                   |  |  |  |  |  |
|  |                                   |  |  |  |  |  |
|  |                                   |  |  |  |  |  |
| Additional Information:  |                                   |  |  |  |  |  |
| Blanket as required by valid written contract.   |                                   |  |  |  |  |  |
|  |                                   |  |  |  |  |  |
| Information required to complete this Schedule, if not shown above, will be shown in the Declarations. |                                   |  |  |  |  |  |

- **A. Section II Who Is An Insured** is amended to include as an additional insured the person or organization shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" arising out of:
  - 1. Your acts or omissions; or
  - 2. The acts or omissions of those acting on your behalf; in the performance of your operations for the additional insured at the location shown in the Schedule. However:
    - a. The insurance afforded to such additional insured only applies to the extent permitted by law;
    - **b.** If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured; and
    - **c.** Regardless of the date of any "occurrence" or when the injury or damage first occurs or is first discovered, a person's or organization's status as an additional insured under this endorsement ends upon the earliest of:
      - (1) The completion or termination of the contract or agreement between you and the

additional insured for the location shown in the Schedule;

- (2) The date you cease actively performing operations for the additional insured at the location shown in the Schedule; or
- (3) The expiration or termination date of the policy or this endorsement.
- **B.** With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to liability or damages for "bodily injury", "property damage", or "personal and advertising injury":

- 1. Caused by, arising from, or included in the "products-completed operations hazard";
- 2. Arising out of the additional insured's sole negligence;
- **3.** Arising out of work or operations performed by you that were completed prior to the effective date of this endorsement; or
- **4.** Which continues or progressively deteriorates after you cease actively performing operations for the additional insured at the location shown in the Schedule, even if the injury or damage first occurred, or is alleged to have first occurred, during the course of your operations for the additional injured.
- **C.** Solely for purposes of this endorsement, the following definition is deleted in its entirety and replaced by the following:
  - 1. ""Products-completed operations hazard":
    - **a.** Includes all "bodily injury" and "property damage" occurring away from premises you own or rent and arising out of "your product" or "your work" except:
      - **a.** Products that are still in your physical possession; or
      - **b.** Work that has not yet been completed or abandoned. However, "your work" will be deemed completed at the earliest of the following times:
        - (1) When all of the work called for in your contract has been completed;
        - (2) When all of the work to be done at the location shown in the Schedule has been completed if your contract calls for work at more than one location; or
        - (3) When that part of the work done at the location shown in the Schedule has been put to its intended use by any person or organization other than another contractor or subcontractor working on the same project.

Work that may need service, maintenance, correction, repair or replacement, but which is otherwise complete, will be treated as completed.

**D.** With respect to the insurance afforded to these additional insureds, the following is added to **Section III – Limits Of Insurance**:

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

- 1. Required by the contract or agreement; or
- 2. Available under the applicable Limits of Insurance shown in the Declarations; whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

#### ALL OTHER TERMS, CONDITIONS AND EXCLUSIONS SHALL REMAIN THE SAME.

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

#### PRIMARY AND NON-CONTRIBUTING INSURANCE ENDORSEMENT

This endorsement modifies insurance provided under the following:

#### **COMMERCIAL GENERAL LIABILITY COVERAGE PART**

To the extent that this insurance is afforded to any additional insured under this policy, **SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS**, **4. Other Insurance**, is deleted in its entirety and replaced with the following condition:

#### 4. Other Insurance

If all of the other insurance permits contribution by equal shares, we will follow this method unless the insured is required by written contract signed by both parties, to provide insurance that is primary and non-contributory, and the "insured contract" is executed prior to any loss. Where required by a written contract signed by both parties, this insurance will be primary and non-contributing only when and to the specific extent required by that contract.

However, under the contributory approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first. If any of the other insurance does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the proportional ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY REMAIN UNCHANGED.

This endorsement forms a part of the Policy to which attached, effective on the inception date of the Policy unless otherwise stated herein.

(The following information is required only when this endorsement is issued subsequent to preparation of the Policy.)

Policy No. WSGP000956

CIGL 30 01 14

POLICY NUMBER: WSGP000956

COMMERCIAL GENERAL LIABILITY CG 24 04 05 09

# WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

#### **SCHEDULE**

#### Name Of Person Or Organization:

Any Person or Organization for whom the insured, prior to a claim, occurrence or incident for which the insured could reasonably expect a claim or occurrence to arise, was required via written agreement or contractual obligation, to waive such rights.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us of Section IV – Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.

—ps ↓C

9/30/2025



# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 09/29/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed.

|   | SUBROGATION IS WAIVED, subject to the scertificate does not confer rights to the   |              |                  | nd conditions of th                | e poli  |                            |                            | require an endorsement. A sta                                     | tement on  |
|---|--|--------------|------------------|------------------------------------|---|----------------------------|----------------------------|---|------------|
| PRODUCER  |  |              |                  |                                    | CONT  | ACT                        |                            | es Customer and Agent Servicing                                   |            |
| Progressive Insurance                             |  |              |                  | PHON                               | E   |                            | FAX                        |   |            |
| ГОВ   | ox 94739, Cleveland, OH 44101  |              |                  |                                    |   | lo, Ext): 1-800-4          |                            | (A/C, No):  Demail.progressive.com                                |            |
|   |  |              |                  |                                    | ADDR  |                            |                            |   |            |
|   |  |              |                  |                                    |   |                            |                            | ING COVERAGE  | NAIC#      |
| INSUF   | RED  |              |                  |                                    |   |                            | sive Express I             | nsurance Company  | 10193      |
|   | s Investigations, Inc  |              |                  |                                    | INSUR   |                            |                            |   |            |
|   | Villow Rd #200<br>o Park. CA 94025   |              |                  |                                    | INSUR   |                            |                            |   |            |
| INICITIO  | 7 Fair, CA 54023   |              |                  |                                    | INSUR   |                            |                            |   |            |
|   |  |              |                  |                                    | INSUR   |                            |                            |   |            |
| 201   |  |              |                  | <b>DED</b> 000575000500            | INSUR   |                            |                            | DEVICION NUMBER   |            |
|   |  |              |                  | BER: 8395758666530                 |   |                            |                            | REVISION NUMBER:  | OV DEDIOD  |
| INI<br>CE   | IS IS TO CERTIFY THAT THE POLICIES OF I<br>DICATED. NOTWITHSTANDING ANY REQUIR<br>RTIFICATE MAY BE ISSUED OR MAY PERT,<br>CLUSIONS AND CONDITIONS OF SUCH POLICI | EMEN<br>AIN, | IT, TE<br>THE II | RM OR CONDITION<br>NSURANCE AFFORD | OF AN   | Y CONTRAC<br>THE POLICI    | T OR OTHER<br>ES DESCRIBE  | DOCUMENT WITH RESPECT TO NET TO ALL T                             | VHICH THIS |
| INSR<br>LTR                                       | TYPE OF INSURANCE  | ADDL<br>INSD | SUBR<br>WVD      | POLICY NUMBER                      |   | POLICY EFF<br>(MM/DD/YYYY) | POLICY EXP<br>(MM/DD/YYYY) | LIMITS  |            |
|   | COMMERCIAL GENERAL LIABILITY   |              |                  |                                    |   |                            |                            | EACH OCCURRENCE \$  |            |
|   | CLAIMS-MADE OCCUR  |              |                  |                                    |   |                            |                            | DAMAGE TO RENTED PREMISES (Ea occurrence) \$                      |            |
|   |  |              |                  |                                    |   |                            |                            | MED EXP (Any one person) \$                                       |            |
|   |  |              |                  |                                    |   |                            |                            | PERSONAL & ADV INJURY \$  |            |
|   | GEN'L AGGREGATE LIMIT APPLIES PER:   |              |                  |                                    |   |                            |                            | GENERAL AGGREGATE \$  |            |
|   | POLICY JECT LOC  |              |                  |                                    |   |                            |                            | PRODUCTS - COMP/OP AGG \$   |            |
|   | OTHER:   |              |                  |                                    |   |                            |                            | \$ COMPINED SINCLE LIMIT  |            |
|   | ANY AUTO   |              |                  |                                    |   |                            |                            | COMBINED SINGLE LIMIT (Ea accident) \$1,000,00                    | 0          |
| _   | OWNED X SCHEDULED AUTOS ONLY   |              | Y                |                                    |   |                            |                            | BODILY INJURY (Per person) \$                                     |            |
| Α   |  | Υ            |                  | 863709809                          |   | 09/29/2025                 | 03/29/2026                 | BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ |            |
|   | HIRED NON-OWNED AUTOS ONLY   |              |                  |                                    |   |                            |                            | (Per accident) \$   |            |
|   | UMBRELLA LIAB OCCUR  |              |                  |                                    |   |                            |                            | EACH OCCURRENCE \$  |            |
|   | EXCESS LIAB CLAIMS-MADE  |              |                  |                                    |   |                            |                            | AGGREGATE \$  |            |
|   |  |              |                  |                                    |   |                            |                            | 6   |            |
|   | WORKERS COMPENSATION   |              |                  |                                    |   |                            |                            | SERTUTE PRH-  |            |
|   | AND EMPLOYERS' LIABILITY ANYPROPRIETOR/PARTNER/EXECUTIVE   | N/A          |                  |                                    |   |                            |                            | E.L. EACH ACCIDENT \$   |            |
|   | OFFICER/MEMBEREXCLUDED? (Mandatory in NH)  | 1177         |                  |                                    |   |                            |                            | E.L. DISEASE - EA EMPLOYEE \$                                     |            |
|   | Îf yes, describe under<br>DESCRIPTION OF OPERATIONS below  |              |                  |                                    |   |                            |                            | E.L. DISEASE - POLICY LIMIT \$                                    |            |
|   | See ACORD 101 for additional coverage details.   |              |                  |                                    |   |                            |                            | \$  |            |
| Α   |  | Υ            | Y                | 863709809                          |   | 09/29/2025                 | 03/29/2026                 |   |            |
| DESC  | RIPTION OF OPERATIONS / LOCATIONS / VEHICLES   | (ACOF        | RD 101,          | Additional Remarks Sch             | edule, n  | nay be attached            | if more space is           | required)   |            |
|   |  |              |                  |                                    |   | ns                         |                            |   |            |
|   |  |              |                  |                                    |   |                            |                            |   |            |
|   |  |              |                  |                                    |   | LC                         | 9/30                       | )/2025  |            |
|   |  |              |                  |                                    |   |                            |                            |   |            |
| CER   | TIFICATE HOLDER  |              |                  |                                    | CANO  | ELLATION                   |                            |   |            |
|   |  |              |                  |                                    | SHO   | ULD ANY OF                 | THE ABOVE I                | DESCRIBED POLICIES BE CANCELLI                                    | ED BEFORE  |
| The City of Alameda, City Council, boards, commis |  |              |                  |                                    | THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. |                            |                            |   |            |
|   | Santa Clara Ave<br>eda, CA 94501   |              |                  |                                    |   |                            |                            |   |            |
|   |  |              |                  |                                    |   | RIZED REPRES               |                            | ·   |            |
|   |  |              |                  |                                    | Mark Park   |                            |                            |   |            |

| AGENCY CUSTOMER ID: |  |
|---------------------|--|
| LOC #:              |  |

| ACORD |
|-------|
|       |

# ADDITIONAL REMARKS SCHEDULE

Page 1 of 1

|                                       |           |                                    | - <del></del>                                |  |  |  |
|---------------------------------------|-----------|------------------------------------|--|--|--|--|
| AGENCY                                |           | NAMED INSURED                      |  |  |  |  |
| Progressive Insurance                 |           | Valmis Investigations, Inc         |  |  |  |  |
| POLICY NUMBER                         | CY NUMBER |                                    | 1 125 Willow Rd #200<br>Menlo Park, CA 94025 |  |  |  |
| 863709809                             |           | Widtho Fark, O/C 54020             |  |  |  |  |
| CARRIER                               | NAIC CODE |                                    |  |  |  |  |
| Progressive Express Insurance Company | 10193     | <b>EFFECTIVE DATE</b> : 09/29/2025 |  |  |  |  |
|                                       | -         |                                    |  |  |  |  |

#### ADDITIONAL REMARKS

| THIS ADDITIONAL REMARKS FORM IS A SCHEDULE TO ACORD FORM,      |                                   |  |  |  |  |  |
|--|-----------------------------------|--|--|--|--|--|
| FORM NUMBER: 25 FORM TITLE: Certificate of Liability Insurance |                                   |  |  |  |  |  |
| Additional Communication                                       |                                   |  |  |  |  |  |
| Additional Coverages   |                                   |  |  |  |  |  |
| Insurance coverage(s)  | Limits                            |  |  |  |  |  |
| Uninsured/Underinsured Motorist                                | \$1,000,000 Combined Single Limit |  |  |  |  |  |
| Description of Location/Vehicles/S                             | pecial Items                      |  |  |  |  |  |
| Scheduled autos only   |                                   |  |  |  |  |  |
| 2019 BMW 540 WBAJE7C56KWW44413                                 |                                   |  |  |  |  |  |

#### **Additional Information**

Comprehensive

Collision

Certificate holder is listed as an Additional Insured and Waiver of Subrogation Holder.

\$500 Ded

\$500 Ded

PROGRESSIVE PO BOX 94739 CLEVELAND, OH 44101

#### **Policy Holder:**

Valmis Investigations, Inc 125 Willow Rd #200 Menlo Park, CA 94025

—⊅s LC

9/30/2025

The attached endorsements listed below applies to policy number: 863709809

Form 2366 (02/11) Blanket Additional Insured Endorsement Form 2367 (06/10) Blanket Waiver of Subrogation Endorsement

Endorsement effective: September 30, 2025

Endorsements listed above are effective until policy cancellation date.

Form 2366 (02/11) M CL

#### Blanket Additional Insured Endorsement

This endorsement modifies insurance provided by the Commercial Auto Policy, Motor Truck Cargo Legal Liability Coverage Endorsement, and/or Commercial General Liability Coverage Endorsement, as appears on the **declarations page**. All terms and conditions of the policy apply unless modified by this endorsement.

If **you** pay the fee for this Blanket Additional Insured Endorsement, **we** agree with **you** that any person or organization with whom **you** have executed a written agreement prior to any **loss** is added as an additional **insured** with respect to such liability coverage as is afforded by the policy, but this insurance applies to such additional **insured** only as a person or organization liable for **your** operations and then only to the extent of that liability. This endorsement does not apply to acts, omissions, products, work, or operations of the additional **insured**.

Regardless of the provisions of paragraph a. and b. of the "Other Insurance" clause of this policy, if the person or organization with whom **you** have executed a written agreement has other insurance under which it is the first named **insured** and that insurance also applies, then this insurance is primary to and non-contributory with that other insurance when the written contract or agreement between **you** and that person or organization, signed and executed by **you** before the **bodily injury** or **property damage** occurs and in effect during the policy period, requires this insurance to be primary and non-contributory.

In no way does this endorsement waive the "Other Insurance" clause of the policy, nor make this policy primary to third parties hired by the **insured** to perform work for the **insured** or on the **insured's** behalf.

ALL OTHER TERMS, LIMITS, AND PROVISIONS OF THE POLICY REMAIN UNCHANGED.

Form 2367 (06/10) M\_CL

# **Blanket Waiver of Subrogation Endorsement**

This endorsement modifies insurance provided by the Commercial Auto Policy, Motor Truck Cargo Legal Liability Coverage Endorsement, and/or Commercial General Liability Coverage Endorsement, as appears on the **declarations page**. All terms and conditions of the policy apply unless modified by this endorsement.

If **you** pay the fee for this Blanket Waiver of Subrogation Endorsement, **we** agree to waive any and all subrogation claims against any person or organization with whom a written waiver agreement has been executed by the named insured, as required by written contract, prior to the occurrence of any **loss**.

ALL OTHER TERMS, LIMITS AND PROVISIONS OF THE POLICY REMAIN UNCHANGED.

OP ID: MN

# CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY) 10/01/2025

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed.

|  | SUI                   | BROGATION IS WAIVED, subject ertificate does not confer rights to  | to ti              | he te                 | rms and conditions of th  | ne poli  | cy, certain po             | olicies may                             |  |           |            |
|--|-----------------------|--|--------------------|-----------------------|---|--|----------------------------|---|--|-----------|------------|
| PRODUCER 760-471-7116 Alliance Mgt. & Insurance Serv 355 Via Vera Cruz #7 CA Agent/Broker Lic# 0737966 |                       |  |                    |                       | CONTACT Michelle A. Nowell   NAME:   PHONE (A/C, No, Ext):   FAX (A/C, No):   760-471-9378   CONTACT MICHEL   PHONE (A/C, No, Ext):   CONTACT MICHEL   PHONE (A/C, No):   760-471-9378   CONTACT MICHEL   PHONE |  |                            |   |  |           |            |
| San  | Mai                   | rcos, CA 92078   |                    |                       |   | ADDRE  |                            |   |  |           |            |
| IVIIC  | nelle                 | e A. Nowell  |                    |                       |   |  |                            | •                                       | DING COVERAGE<br>ty Ins Comp   |           | NAIC #     |
| INSL   | IDED                  |  |                    |                       |   |  |                            | nie Special                             | ty ilis Collip   |           | 11110      |
| Valr   | nis I                 | nvestigations Inc dba:<br>nvestigations  |                    |                       |   | INSURER B:   |                            |   |  |           |            |
| Bill   | G AI                  | lexander   |                    |                       |   | INSURER C:   |                            |   |  |           |            |
|  |                       | ow Road<br>ark, CA 94025   |                    |                       |   | INSURE   |                            |   |  |           |            |
|  |                       | u.n, e, t e 1020   |                    |                       |   | INSURE   |                            |   |  |           |            |
|  | VED                   | RAGES CER  | TIEI               | ~ A T                 | NUMBER:   | INSURE   | K F :                      |   | REVISION NUMBER:   |           |            |
| TI<br>IN<br>C  | HIS I<br>IDIC<br>ERTI | IS TO CERTIFY THAT THE POLICIES ATED. NOTWITHSTANDING ANY RE IFICATE MAY BE ISSUED OR MAY JSIONS AND CONDITIONS OF SUCH                                | OF<br>QUIF<br>PERT | INSUI<br>REME<br>AIN, | RANCE LISTED BELOW HA<br>NT, TERM OR CONDITION<br>THE INSURANCE AFFORD  | OF AN<br>ED BY   | Y CONTRACT THE POLICIE     | THE INSURE<br>OR OTHER I<br>S DESCRIBEI | ED NAMED ABOVE FOR T<br>DOCUMENT WITH RESPE<br>D HEREIN IS SUBJECT T | CT TO     | WHICH THIS |
| INSR<br>LTR  |                       | TYPE OF INSURANCE  | ADDL<br>INSD       | SUBR<br>WVD           | POLICY NUMBER   |  | POLICY EFF<br>(MM/DD/YYYY) | POLICY EXP<br>(MM/DD/YYYY)              | LIMIT  | s         |            |
| Α  | Х                     | COMMERCIAL GENERAL LIABILITY   |                    |                       |   |  | ,                          |   | EACH OCCURRENCE  | \$        | 1,000,000  |
|  |                       | CLAIMS-MADE X OCCUR  | Х                  | х                     | WSGP000956  |  | 06/01/2025                 | 06/01/2026                              | DAMAGE TO RENTED PREMISES (Ea occurrence)                            | \$        | 100,000    |
|  | X                     | Errors & Omission  |                    |                       |   |  |                            |   | MED EXP (Any one person)   | \$        | 5,000      |
|  |                       |  |                    |                       |   |  |                            |   | PERSONAL & ADV INJURY  | \$        | 1,000,000  |
|  | GEI                   | N'L AGGRE <u>GATE</u> LIMIT AP <u>PLIE</u> S PER:  |                    |                       |   |  |                            |   | GENERAL AGGREGATE  | \$        | 5,000,000  |
|  |                       | POLICY PRO- LOC  |                    |                       |   |  |                            |   | PRODUCTS - COMP/OP AGG   | \$        | 1,000,000  |
|  | AU                    | OTHER:  TOMOBILE LIABILITY   |                    |                       |   |  |                            |   | COMBINED SINGLE LIMIT<br>(Ea accident)                               | \$        |            |
|  |                       | ANY AUTO   |                    |                       |   |  |                            |   | BODILY INJURY (Per person)   | \$        |            |
|  |                       | OWNED SCHEDULED AUTOS  |                    |                       |   |  |                            |   | BODILY INJURY (Per accident)   |           |            |
|  |                       | HIRED AUTOS ONLY NON-OWNED AUTOS ONLY  |                    |                       |   |  |                            |   | PROPERTY DAMAGE<br>(Per accident)                                    | \$        |            |
|  |                       | AUTOS ONET   |                    |                       |   |  |                            |   | (i or deolderity   | \$        |            |
|  |                       | UMBRELLA LIAB OCCUR  |                    |                       |   |  |                            |   | EACH OCCURRENCE  | \$        |            |
|  |                       | EXCESS LIAB CLAIMS-MADE  |                    |                       |   |  |                            |   | AGGREGATE  | \$        |            |
|  |                       | DED RETENTION \$   |                    |                       |   |  |                            |   |  | \$        |            |
|  | WOF                   | RKERS COMPENSATION DEMPLOYERS' LIABILITY   |                    |                       |   |  |                            |   | PER OTH-<br>STATUTE ER   |           |            |
|  | ANY                   | PROPRIETOR/PARTNER/EXECUTIVE   |                    |                       |   |  |                            |   | E.L. EACH ACCIDENT   | \$        |            |
|  |                       | ICER/MEMBER EXCLUDED?  | N/A                |                       |   |  |                            |   | E.L. DISEASE - EA EMPLOYEE   | \$        |            |
|  | If yes                | s, describe under<br>CRIPTION OF OPERATIONS below  |                    |                       |   |  |                            |   | E.L. DISEASE - POLICY LIMIT  | \$        |            |
| Α  | Pro                   | fessional Liabi  |                    |                       | WSGP001474  | 06/24/2025   | 06/24/2026                 | Occurrenc                               |  | 1,000,000 |            |
|  |                       |  |                    |                       |   |  |                            |   | Aggregate  |           | 5,000,000  |
| The<br>nan<br>nan  | Cit<br>ned<br>ned     | rion of operations/Locations/Vehicle<br>y of Alameda, its directors, of<br>as an additional insured with<br>insured. Primary Wording and<br>gation, CA | ficei<br>resp      | rs, el<br>pects       | mployees, and agents, s to the work performe  | are<br>d by t  |                            | l<br>re space is requin                 | red)   | ı         |            |
| CE   | RTIE                  | FICATE HOLDER  |                    |                       |   | CAN  | CELLATION                  |   |  |           |            |
| City of Alameda<br>2263 Santa Clara Avenue   |                       |  |                    |                       |   | SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. |                            |   |  |           |            |
|  |                       | Alameda, CA 94501  |                    |                       |   | . سا   | RIZED REPRESE              |   |  |           |            |
|  | 1                     |  |                    |                       |   | 11   | While                      | 2010                                    | wll  |           |            |

ACORD

THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# ADDITIONAL INSURED – OWNERS, LESSEES OR CONTRACTORS – SCHEDULED PERSON OR ORGANIZATION

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART

#### **SCHEDULE**

| Name Of Additional Insured Person(s) Or Organization(s)  | Location(s) Of Covered Operations |  |  |  |  |  |
|--|-----------------------------------|--|--|--|--|--|
|  |                                   |  |  |  |  |  |
|  |                                   |  |  |  |  |  |
|  |                                   |  |  |  |  |  |
| Additional Information:  |                                   |  |  |  |  |  |
| Blanket as required by valid written contract.   |                                   |  |  |  |  |  |
|  |                                   |  |  |  |  |  |
| Information required to complete this Schedule, if not shown above, will be shown in the Declarations. |                                   |  |  |  |  |  |

- A. Section II Who Is An Insured is amended to include as an additional insured the person or organization shown in the Schedule, but only with respect to liability for "bodily injury", "property damage" or "personal and advertising injury" arising out of:
  - 1. Your acts or omissions; or
  - 2. The acts or omissions of those acting on your behalf; in the performance of your operations for the additional insured at the location shown in the Schedule. However:
    - a. The insurance afforded to such additional insured only applies to the extent permitted by law;
    - **b.** If coverage provided to the additional insured is required by a contract or agreement, the insurance afforded to such additional insured will not be broader than that which you are required by the contract or agreement to provide for such additional insured; and
    - **c.** Regardless of the date of any "occurrence" or when the injury or damage first occurs or is first discovered, a person's or organization's status as an additional insured under this endorsement ends upon the earliest of:
      - (1) The completion or termination of the contract or agreement between you and the

- additional insured for the location shown in the Schedule;
- (2) The date you cease actively performing operations for the additional insured at the location shown in the Schedule; or
- (3) The expiration or termination date of the policy or this endorsement.
- **B.** With respect to the insurance afforded to these additional insureds, the following additional exclusions apply:

This insurance does not apply to liability or damages for "bodily injury", "property damage", or "personal and advertising injury":

- 1. Caused by, arising from, or included in the "products-completed operations hazard";
- 2. Arising out of the additional insured's sole negligence;
- **3.** Arising out of work or operations performed by you that were completed prior to the effective date of this endorsement; or
- **4.** Which continues or progressively deteriorates after you cease actively performing operations for the additional insured at the location shown in the Schedule, even if the injury or damage first occurred, or is alleged to have first occurred, during the course of your operations for the additional injured.
- **C.** Solely for purposes of this endorsement, the following definition is deleted in its entirety and replaced by the following:
  - 1. ""Products-completed operations hazard":
    - **a.** Includes all "bodily injury" and "property damage" occurring away from premises you own or rent and arising out of "your product" or "your work" except:
      - **a.** Products that are still in your physical possession; or
      - **b.** Work that has not yet been completed or abandoned. However, "your work" will be deemed completed at the earliest of the following times:
        - (1) When all of the work called for in your contract has been completed;
        - (2) When all of the work to be done at the location shown in the Schedule has been completed if your contract calls for work at more than one location; or
        - (3) When that part of the work done at the location shown in the Schedule has been put to its intended use by any person or organization other than another contractor or subcontractor working on the same project.

Work that may need service, maintenance, correction, repair or replacement, but which is otherwise complete, will be treated as completed.

**D.** With respect to the insurance afforded to these additional insureds, the following is added to **Section III – Limits Of Insurance**:

If coverage provided to the additional insured is required by a contract or agreement, the most we will pay on behalf of the additional insured is the amount of insurance:

- 1. Required by the contract or agreement; or
- 2. Available under the applicable Limits of Insurance shown in the Declarations; whichever is less.

This endorsement shall not increase the applicable Limits of Insurance shown in the Declarations.

#### ALL OTHER TERMS, CONDITIONS AND EXCLUSIONS SHALL REMAIN THE SAME.

#### PRIMARY AND NON-CONTRIBUTING INSURANCE ENDORSEMENT

This endorsement modifies insurance provided under the following:

#### **COMMERCIAL GENERAL LIABILITY COVERAGE PART**

To the extent that this insurance is afforded to any additional insured under this policy, **SECTION IV – COMMERCIAL GENERAL LIABILITY CONDITIONS**, **4. Other Insurance**, is deleted in its entirety and replaced with the following condition:

#### 4. Other Insurance

If all of the other insurance permits contribution by equal shares, we will follow this method unless the insured is required by written contract signed by both parties, to provide insurance that is primary and non-contributory, and the "insured contract" is executed prior to any loss. Where required by a written contract signed by both parties, this insurance will be primary and non-contributing only when and to the specific extent required by that contract.

However, under the contributory approach each insurer contributes equal amounts until it has paid its applicable limit of insurance or none of the loss remains, whichever comes first. If any of the other insurance does not permit contribution by equal shares, we will contribute by limits. Under this method, each insurer's share is based on the proportional ratio of its applicable limit of insurance to the total applicable limits of insurance of all insurers.

ALL OTHER TERMS AND CONDITIONS OF THE POLICY REMAIN UNCHANGED.

This endorsement forms a part of the Policy to which attached, effective on the inception date of the Policy unless otherwise stated herein.

(The following information is required only when this endorsement is issued subsequent to preparation of the Policy.)

Policy No. WSGP001474

# WAIVER OF TRANSFER OF RIGHTS OF RECOVERY AGAINST OTHERS TO US

This endorsement modifies insurance provided under the following:

COMMERCIAL GENERAL LIABILITY COVERAGE PART PRODUCTS/COMPLETED OPERATIONS LIABILITY COVERAGE PART

#### **SCHEDULE**

### Name Of Person Or Organization:

Any Person or Organization for whom the insured, prior to a claim, occurrence or incident for which the insured could reasonably expect a claim or occurrence to arise, was required via written agreement or contractual obligation, to waive such rights.

Information required to complete this Schedule, if not shown above, will be shown in the Declarations.

The following is added to Paragraph 8. Transfer Of Rights Of Recovery Against Others To Us of Section IV – Conditions:

We waive any right of recovery we may have against the person or organization shown in the Schedule above because of payments we make for injury or damage arising out of your ongoing operations or "your work" done under a contract with that person or organization and included in the "products-completed operations hazard". This waiver applies only to the person or organization shown in the Schedule above.