Item 5C, Exhibit 4 TC Mtg 5/25/16



#### CITY OF ALAMEDA TRANSIT AND TDM PLANS

#### Community Workshop #1





silvani





COREY, CANAPARY & GALANIS

TRANSPORTATION CONSULTING

# Why this Presentation and Meeting?

- Project Background and Purpose
- Present existing conditions analysis
  - Your role: Discuss and share your experiences and identify other key issues and opportunities
- Present project goals and objectives
  - Your role: Discuss and provide input on the goals and objectives

## BACKGROUND AND PURPOSE

# What are the Transit and TDM Plans?

#### Vision

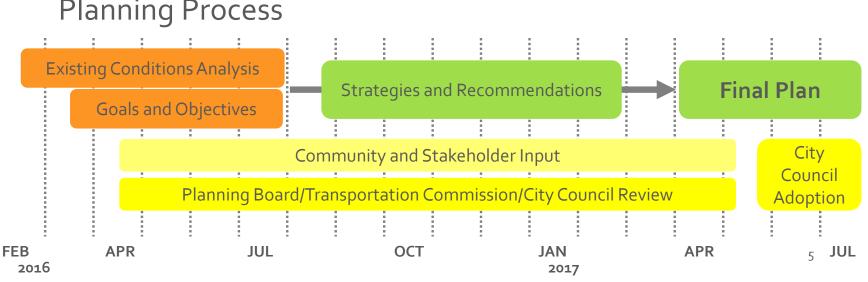
• Sustain a high quality of life in Alameda by improving mobility for all.

#### • Transit Plan

- Outcome of the General Plan to guide transit improvements
- Analyze existing transit conditions
- Implementation focus: identify strategies, projects, and key steps to improve transit
- Transportation Demand Management (TDM) Plan
  - Assess state of TDM in City
  - Identify strategies to improve and expand TDM

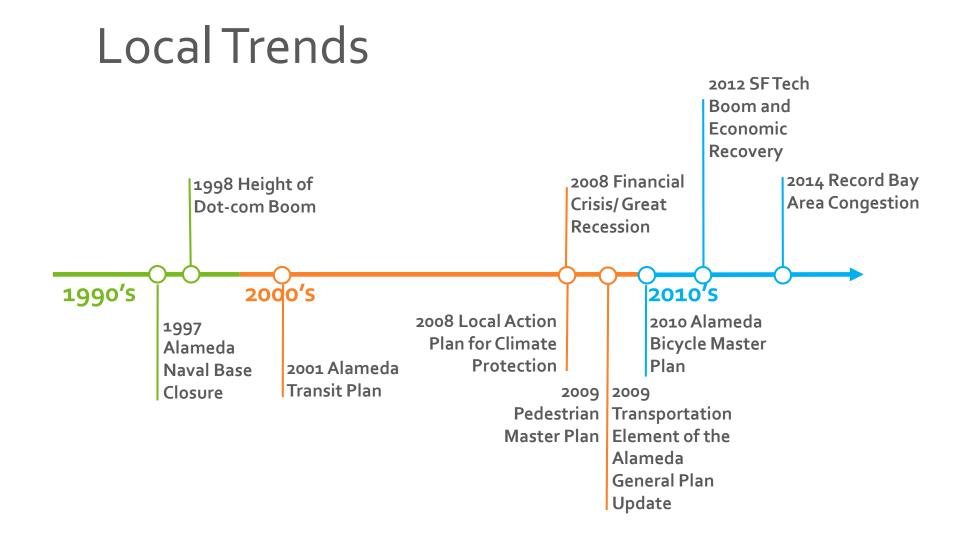
## Project Background

- City Council direction
- Implementation-focused plan
- Carry out General Plan Transportation Element



#### Planning Process

## EXISTING CONDITIONS ANALYSIS

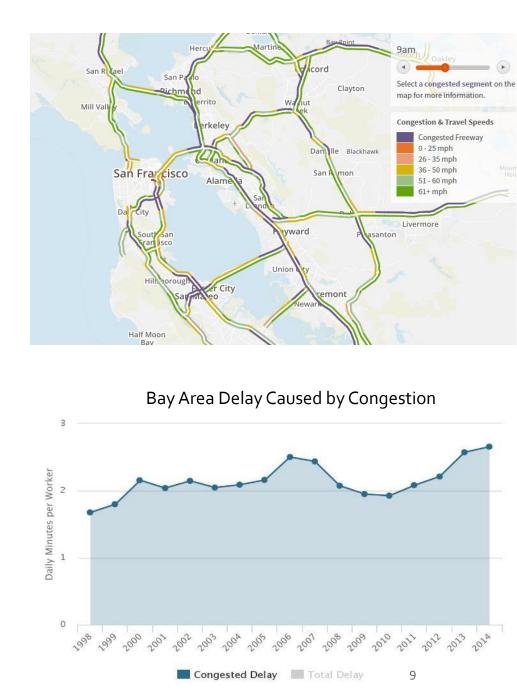


#### Key Concepts

- 1. Congestion is increasing
- 2. Housing and Jobs are Growing
- 3. Regional Commute patterns are changing
- 4. Alameda is a multimodal city
- 5. Alameda is well-served by transit
- 6. Transportation Demand Management (TDM) Improves Transportation Options

#### 1. Congestion Is Increasing

- Freeway congestion and delay has surpassed peak 2006 levels
- Delay up 40% since 2010



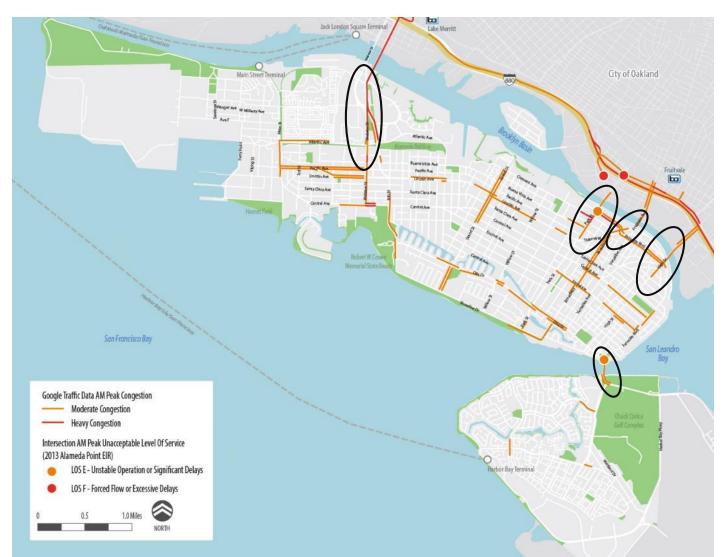
### Island Crossings Are Congested

- Limited access on/off the island with long queues
  - Tube congestion has increased due to traffic merging onto I-880





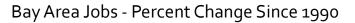
#### Island Crossings Are Congested

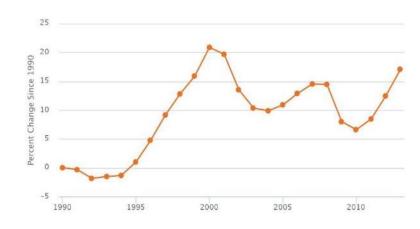


11

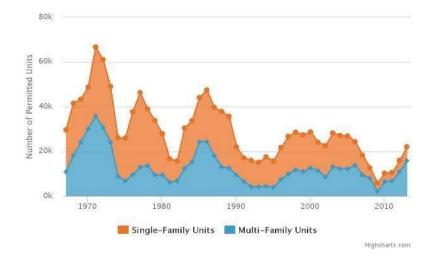
# 2. Housing and Jobs Are Growing

- Regional Job growth and increasing housing demand
  - **17.1% job increase** since 1990
  - Uptick in permitted units since 2010
  - Higher percentage of multifamily units
  - Housing Element Requirements

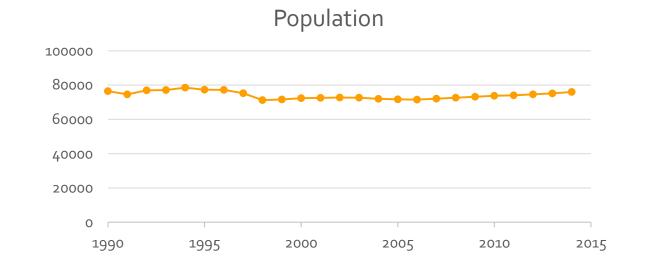


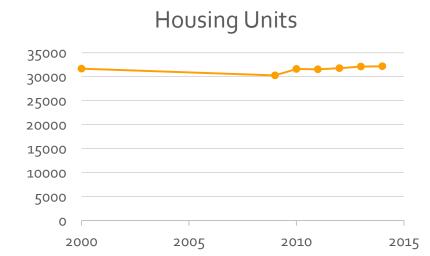


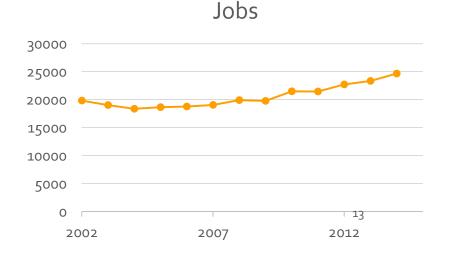
Bay Area Housing Growth



#### Alameda Population and Job Growth







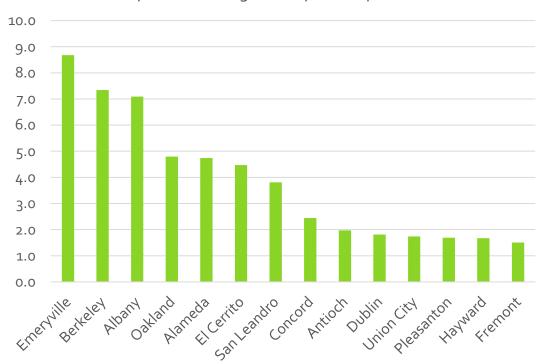
#### Permitted Units Over Time

• 1990 – 2013 Alameda on average permitted about 67 units per year.



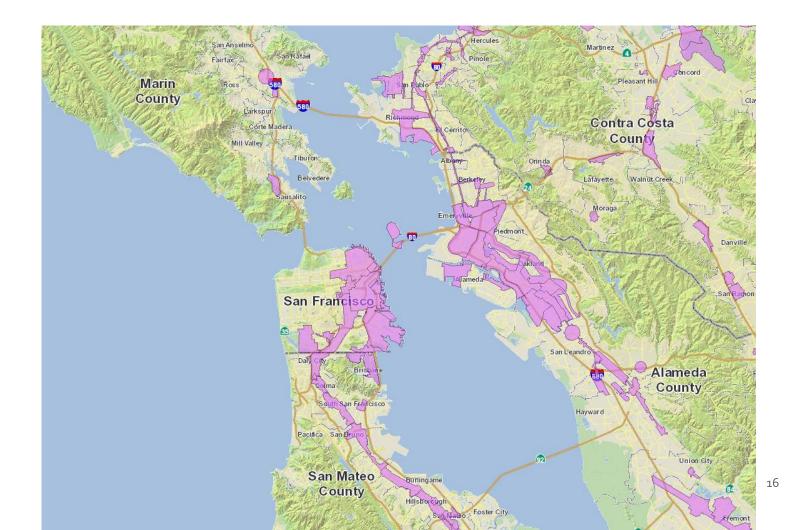
#### Housing Density

• Alameda citywide housing density: 4.7 units per acre

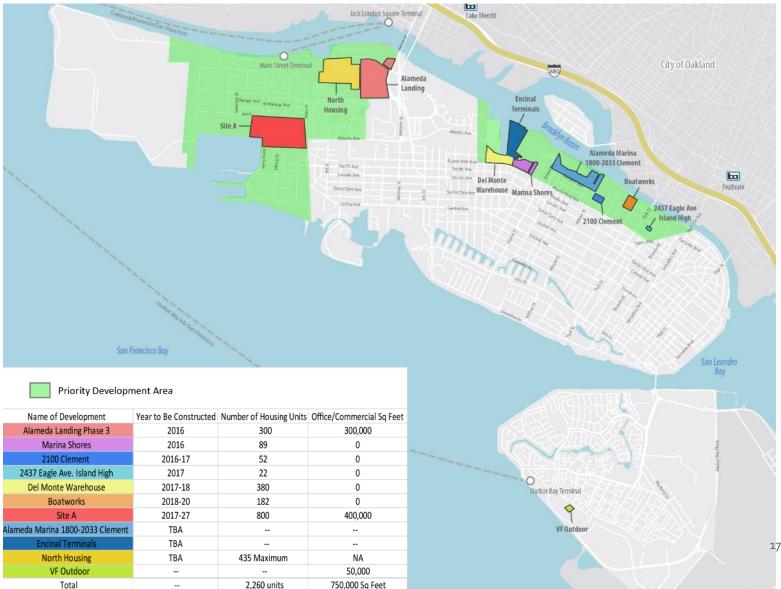


Citywide Housing Density (Units per Acre)

#### **ABAG Priority Development Areas**



#### Priority Development Areas Approved/Entitled Development



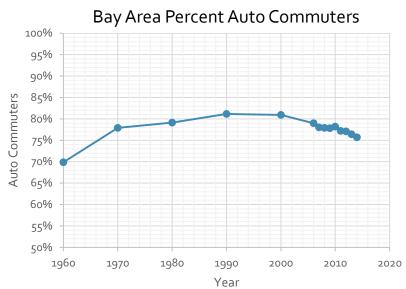
#### Housing and Job Growth

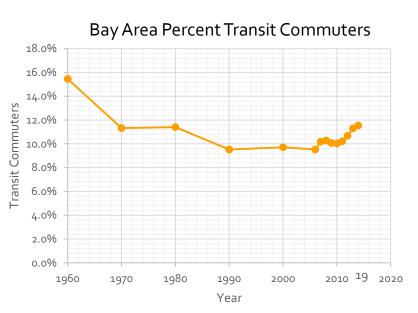
- Housing Growth
  - Alameda: 2,260 Units (7% increase over 2014 units)
  - Bay Area: 8.5% increase over 10 years
- Job Growth
  - Alameda: 7,909 Jobs (30% increase over 2015 jobs)
  - Bay Area: 11.4% increase over 10 years



#### 3. Regional Commute Patterns Are Changing

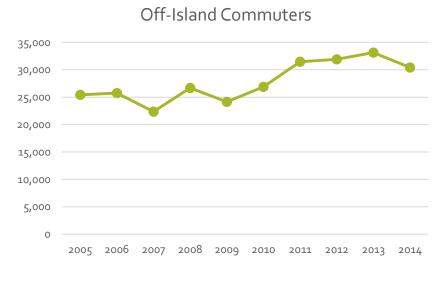
- Auto commuters declining. Percent of auto commuters on downward trend 76%—lowest since 1960.
- Transit commuters increasing. Recent modest increase in transit use over the past four years increasing from 10% to 12% of all commute trips.
- Millennials are multimodal, significant decrease in drivers and car-ownership.
  - 22% of young people plan on never getting a driver's license



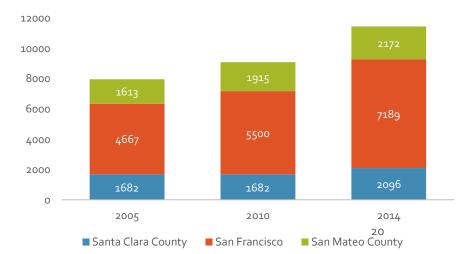


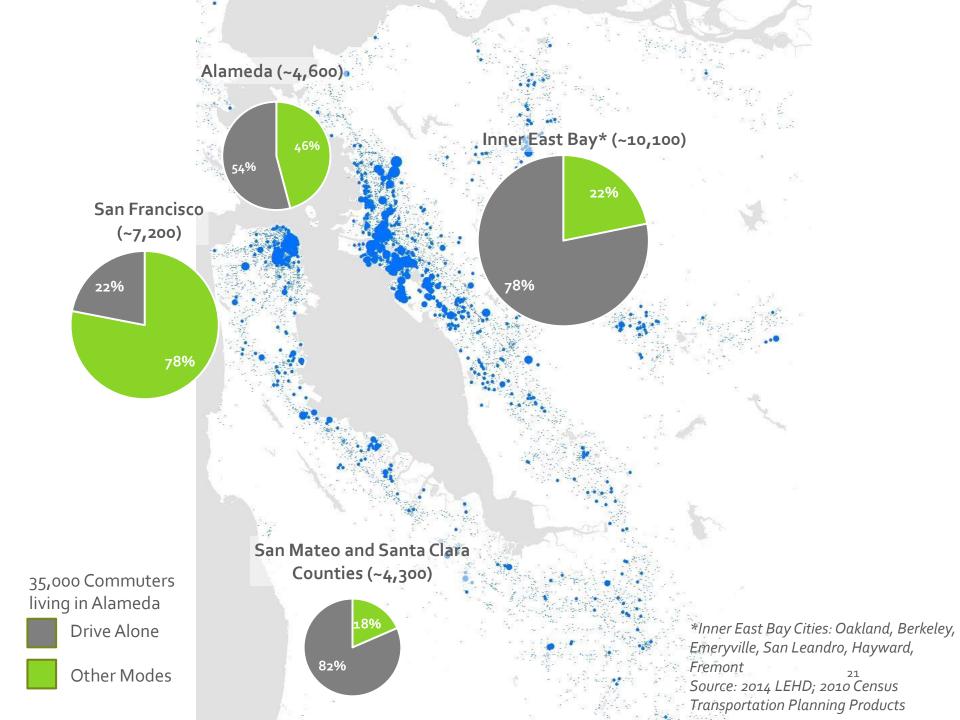
#### Alameda Commute Trends

- 5,000 more off-island commuters since 2005 -20% increase
- Increasing number of commuters to San Francisco, South Bay and Peninsula

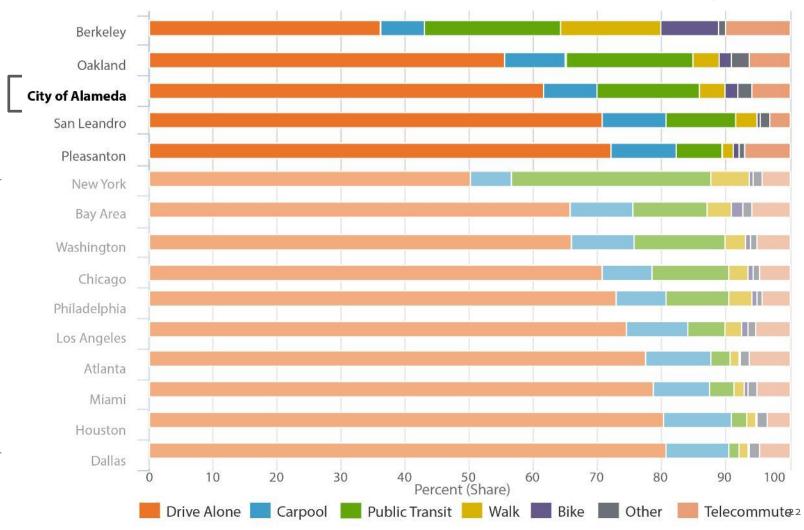


14000





#### 4. Alameda is a Multimodal City



Source: 2014 American Community Survey (5-year)

## Multimodal Facilities Face Opportunities and Challenges

#### Opportunities

- Well-suited geography
- General Plan has strong goals and policies
- City requiring transportation alternatives for new development projects
- Constructing or obtaining funding for multi modal improvements
- Coordinating services with transit agencies

## Multimodal Facilities Face Opportunities and Challenges

#### Opportunities

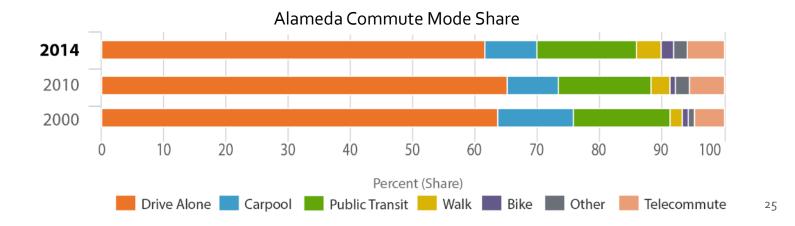
- Well-suited geography
- General Plan has strong goals and policies
- City requiring transportation alternatives for new development projects
- Constructing or obtaining funding for multi modal improvements
- Coordinating services with transit agencies

#### Challenges

- Island crossing issues continue for all modes
- How to make multimodal choices more attractive than driving
- Adapt to new technologies as they arise
- Address public perceptions and awareness of transit
- Balance the needs of all users on streets

#### Commute Mode Share

- Shift in mode slowly occurring
- As growth occurs in Alameda, more people are using alternatives to driving
- 2010 2014
  - Non-drive alone travelers up 1,480
  - Additional commuters up 1,550



### Travel Within Alameda

- Nearly 50% of Alamedans who work in Alameda walk, bike, take transit, or telecommute to work
- 2 out of 3 homes and jobs are within a ¼-mile of a local bus stop
- 37% increase in bicycle commuting (2010 to 2014)





## Travel Within Alameda

- School pick-up and drop-off can increase traffic
- Alameda Unified School District: 9,400 Students
  - No enrollment increases over past ten years
- 1,900 new charter and magnet school students in West Alameda
  - Academy Elementary (75)
  - Academy Middle (505)
  - ACLC (390)
  - NEA (529)
  - Junior Jets (200)
  - ASTI (175)
- Safe routes to school programs



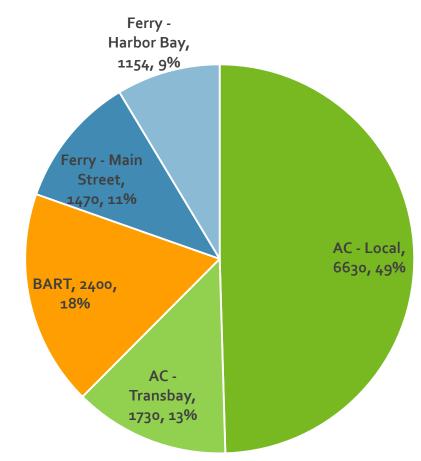
## Bicycle Facilities and Improvements

- Upcoming Bicycle Master Plan Update
- Planned Bicycle Improvements
  - Cross Alameda Trail improvements
  - Bikeway and complete street improvements
- Bikeshare feasibility study
  - First-last mile solution
    - Connection to jobs
    - Connection to transit



#### Transit Ridership

- 13,380 Weekday Boardings
- 16% Alameda commuters take transit



29 Source: 2014 American Community Survey; AC Transit 2015 Ridership; WETA Board Ridership Updates October 2015 Ridership; BART 2015 SPS

### 5. Alameda is Well-Served by Transit

- Bus stops within a ¼ mile
  - **67%** have access to local AC Transit routes (Lines 20, 21, 31, 51A)
  - **30%** have access to Line 51A service
  - 65% have access to AC Transbay service
- Two ferry terminals
- Three nearby BART Stations
- Shuttles
  - West End
  - Harbor Bay Business Park



#### Transit Service is Expanding

- Recently Completed:
  - Line 51A improvements
  - Additional Line O morning trips
  - Additional ferry trips
- Funded Improvements
  - New Northern Waterfront AC
     Transit Route
  - Bus-only lanes on Appezzato Parkway
- Planned Improvements
  - Bus queue jump lanes at Stargell
  - Seaplane Lagoon Ferry Terminal and Service



#### AC Transit Ridership in Alameda

- Local Route Boardings:
  6,632 up 3% since 2010
- Transbay Boardings:
   1,727 up 27% since
   2010
- Transit Isochrones (areas of equal travel time)
  - 30 min to access Oakland Downtown
  - 45- 60 minute to access San Francisco Downtown

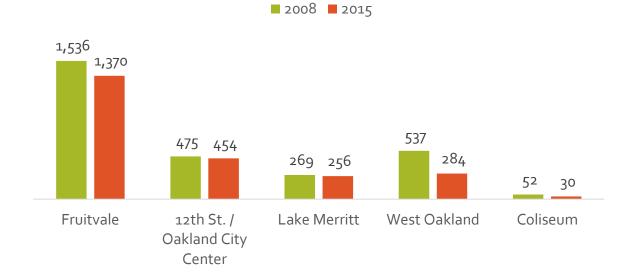




#### BART Ridership

- •2015: 2,395 home-origin based station entries each weekday
- Down 17% since 2008

Alameda Home-Based BART Boardings



#### Paratransit

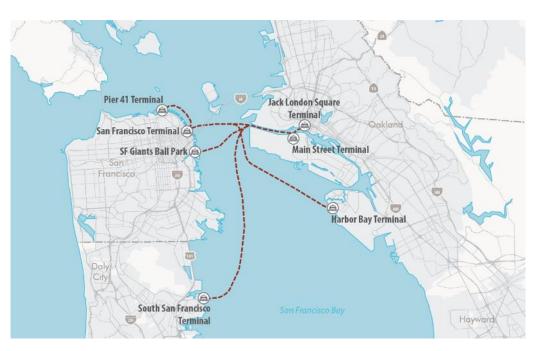
- East Bay Paratransit
  - Operated by BART and AC Transit
- City-based paratransit • Funded by Measure B/BB
- Alameda Paratransit Shuttle
  - Averages 430 boardings per month
- Taxi vouchers
  - Average 92 trips per month
- Proposed program changes
  - Shuttle service to Fruitvale BART
  - Increased shuttle frequency
  - Shuttle rebranding



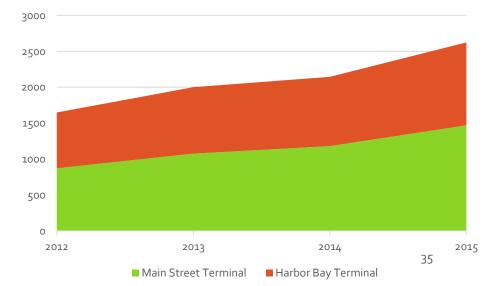


## Ferry Service

- Daily Boardings up 60% since 2012
  - Main Street Terminal:
     1470 Boardings (2015)
    - Appx. 900 parking spaces (full by 8 a.m., no transit service)
  - Harbor Bay Terminal: 1150 Boardings (2015)
    - Appx. 250 parking spaces (full by 7:30 a.m.)
    - Line 21 free for ferry riders
    - Business park shuttle







#### 6. Transportation Demand Management (TDM) Improves Transportation Options

## TDM creates a more efficient transportation system:

- Frequent and reliable transit services
- Carpooling and carsharing
- Walking or bicycling/bikesharing
- Improve pedestrian and bicycling safety
- Transportation information and incentives
- Parking management well used City asset
- Safeguards Guaranteed Ride Home Program
- Benefits all Alameda residents and workers





# What Does TDM in Alameda Look Like Today?

City requires TDM in all new developments:

- Trip reduction goals of 10% to 30%
- Key developments
  - *Alameda Landing* West Alameda Transportation Management Association
  - Alameda Point TDM Plan in process
  - Northern Waterfront (Del Monte and Marina Shores) – Coordinating on improved bus service on restored Line 19 (Buena Vista Avenue)



# What Could TDM Look Like?

#### Create a single, consolidated TMA

- Increases efficiencies
- More user friendly
- Helps achieve TDM Goals
  - Manage TDM program
  - Engage with City, transit operators and funding
  - Facilitate shared services
  - Market services and programs
  - Coordinate annual requirements to the City

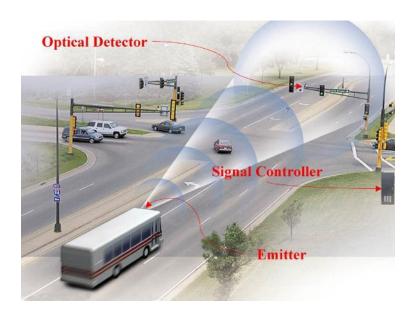




# BEST PRACTICES AND NEW TECHNOLOGIES

## **Transit and Priority** Treatments

- Signal priority
- Queue jump lanes
- Bus-only lanes
- Real-time arrivals
- Transit passes



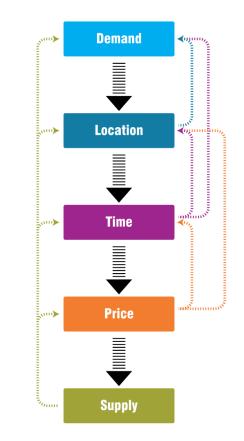




## Parking Management Strategies

- Demand-based pricing (85% capacity)
- Parking cash-out
- Parking maximums
- Unbundling parking costs







# On Demand Car-Sharing and Ride-Sharing

1

1

(30)

San Carlos

Union City

San Francisco

-

----

-

Redwood City

Mountain view

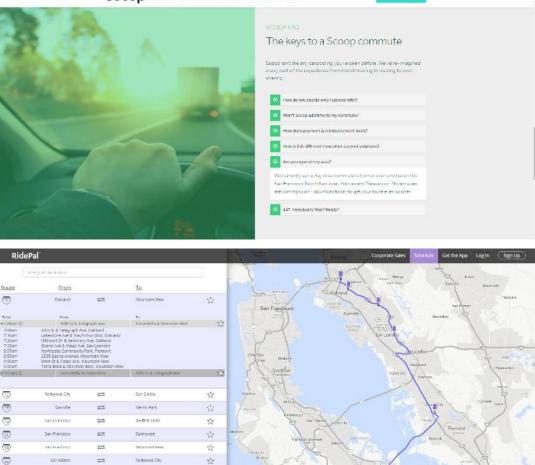
Menio Park

\$2

चेंग

15

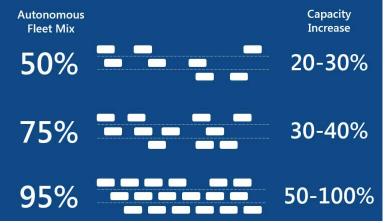
- Transportation Network Companies (Uber, Lyft, Scoop, etc)
  - Carpooling
  - Demand-based transit routes



42

## Other Trends and New Technologies







# BREAK-OUT GROUPS

## Break-Out Group Discussion Topics

- Discuss and share your experiences on the key concepts discussed:
  - 1. Congestion is increasing
  - 2. Housing and Jobs are Growing
  - 3. Regional Commute patterns are changing
  - 4. Alameda is a multimodal city
  - 5. Alameda is well-served by transit
  - 6. Transportation Demand Management (TDM) Improves Transportation Options
- Are there areas where we need to investigate further?
- Are there topics we missed?

# BREAK-OUT GROUP REPORT BACK

# GOALS AND OBJECTIVES

## Goals and Objectives Framework

Improve Multimodal Mobility and Minimize/No Increase in Drive Alone Trips

#### Goal 1 At Island Crossings

- Transit
   Objectives
- TDM Objectives

Goal 2 Within Alameda

- Transit
   Objectives
- TDM Objectives

## GOAL 1: No increase in drive alone trips at island crossings , especially in the peak period

Transit Objectives

- Objective 1.A: Improve transit travel times, speeds and reliability during commute hours at island crossings
- Objective 2.B: Increase trips made by taking transit at island crossings
- Objective 1.C: Improve access to transit options, including BART, ferry and transbay bus
- Objective 1.D: Increase public awareness and perception of transit options

## GOAL 1: No increase in drive alone trips at island crossings , especially in the peak period

Transportation Demand Management Objectives

- Objective 1.E: Provide Transportation Demand Management programs and strategies to reduce drive alone for new developments and throughout the city
- Objective 1.F: Integrate land use changes and transportation improvements
- Objective 1.G: Elevate priority of carpooling, transit, bicycling, and walking options in policy and funding decisions
- Objective 1.H: Increase public awareness of Transportation Demand Management programs

# GOAL 2: Enhance multimodal mobility within Alameda

Transit Objectives

- Objective 2.A: Improve transit travel times, speeds and reliability within Alameda
- Objective 2.B: Increase trips made by taking transit within Alameda
- Objective 2.C: Improve access to transit options within Alameda
- Objective 2.D: Increase public awareness and perception of transit options

# GOAL 2: Enhance multimodal mobility within Alameda

Transportation Demand Management Objectives

- Objective 2.E: Provide Transportation Demand Management programs and strategies to reduce driving alone to/from destinations within the city (not just for new developments)
- Objective 2.F: Increase trips made by taking shuttles, bicycling or walking within Alameda
- Objective 2.G: Improve access to shuttles, bicycling or walking within Alameda, especially for school trips
- Objective 2.H: Increase public and employee/employer awareness of TDM programs
- Objective 2.1: Use parking management strategies to reduce incentives to driving

# GOALS AND OBJECTIVES GROUP DISCUSSION

What do think about the Goals and Objectives?

Are there other areas we should be covering?

# NEXT STEPS

# MEETING EVALUATION

## Next Steps

- Transportation Commission: Wednesday, May 25
- Planning Board: Monday, June 13
- City Council: July (TBD)
- Next Advisory Meeting: Fall 2016
- Project Website: <u>http://alamedaca.gov/citywide-transit-tdm-plans</u>
- Open Forum Web Survey: <u>https://alamedaca.gov/public-</u> works/open-forum
- Staff Contact: Gail Payne, Transportation Coordinator 510-747-6892 - gpayne@alamedaca.gov



### CITY OF ALAMEDA TRANSIT AND TDM PLANS

#### Community Workshop #1





silvani





COREY, CANAPARY & GALANIS

TRANSPORTATION CONSULTING